

March 5, 2026

To,
Listing/Compliance Department
BSE LTD.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

BSE CODE: 524208

To,
Listing/Compliance Department
**National Stock Exchange of
India Limited**
“Exchange Plaza”, Plot No. C/1,
G Block Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.
NSE Symbol : AARTIIND

Dear Sir / Madam,

Ref: Regulation 30 of the SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you about the Company has entered into a material amendment to its existing exclusive long-term supply agreement which deepens its Long-term Partnership with a Leading Global Chemical Company.

The details as required pursuant to SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2//3762/2026 dated January 30, 2026, are enclosed herewith as Annexure.

Kindly take the same on record.

Thanking you,

Yours faithfully,
FOR AARTI INDUSTRIES LIMITED

RAJ SARRAF
COMPANY SECRETARY
ICSI M. NO. A15526

The details as required pursuant to SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Description
1	Name of the entity(ies) with whom the agreement is signed	A Leading Global Chemical Company
2	Area of agreement	Under the originally signed exclusive long-term supply agreement (hereinafter also referred to as “Main Agreement”), one of the critical feedstocks was provided by the Customer. As part of the extended scope under this amendment, AIL will undertake a backward integration project to set up a plant to manufacture a significant share of this key feedstock in-house, thereby transitioning to a highly integrated, end-to-end manufacturing model.
3	Domestic/international;	International
4	Share exchange ratio	N.A
5	Scope of business operation of the agreement	Refer Sr. No. 2
6	Details of consideration paid/received in agreement	N.A
7	Significant terms and conditions of agreement in brief	1) Refer Sr. No.2 2) AIL expects to invest approximately ₹200–250 crores over a period of the next two years towards this upstream / backward integration. This backward-integrated facility is expected to be set up at the same location (where the current plant is situated) to cater to requirements under the Main Agreement, i.e., at Dahej SEZ, Gujarat.
8	Whether the acquisition would fall within related party transactions, and whether the promoter/promoter group/ group companies have any	N.A

	interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	
9	Size of the entity(ies);	It is a Leading Global Chemical Company.
10	Rationale and benefit expected	<p>While the backward integration is not expected to materially impact topline growth, it is expected to positively enhance EBITDA margins over the residual tenure of about 15 years under the Main Agreement through integration efficiencies and operating leverage.</p> <p>This milestone further strengthens ALL’s position as an integrated supply solution partner for global chemical leaders and reinforces India’s growing stature as a preferred manufacturing partner for global majors in advanced chemistries.</p>
