SKY INDUSTRIES LIMITED

CIN No.: L17120MH1989PLC052645
Corp Off.: 1101, Universal Majestic, Behind RBK Intl School, Ghatkopar Mankhurd Link Road, Chembur (West), Mumbai - 400043
Tel.: +91 22 67137900, Website.: www.skycorp.in

November 05, 2026

To,
Listing/Compliance Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code- 526479

Sub: Outcome of Board Meeting.
Ref: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

We wish to inform that, the Board of Directors of the Company at its Board Meeting held today i.e. Thursday, November 05, 2026, inter-alia, have approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Report thereon issued by the Statutory Auditors of the Company.

The Meeting of the Board of Directors of the Company commenced at 12 Noon and concluded at 1:00 P.M.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For SKY INDUSTRIES LIMITED

MAIKAL BHUPENDRA RAORANI
Digitally signed by MAIKAL BHUPENDRA RAORANI
Date: 2026.11.05 13:04:26 +05'30'

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN: 00037831

Encl.: a/a

LIMITED REVIEW REPORT

Independent Auditor's Review Report on Standalone Financial Results of Sky Industries Limited for the quarter/Six months ended on 30th September, 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To Board of Directors,
Sky Industries Limited
Mumbai

We have reviewed the accompanying statement of unaudited standalone financial results ('Statement') of **Sky Industries Limited** (the 'Company') for the quarter/Six months ended 30th September, 2026 ('Statement') attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

The preparation of the statement is the responsibility of the Company's management and have been approved by the Board of Directors of the Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors.
Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free from material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CGCA & Associates LLP
Chartered Accountants
Firm Reg. No.: 123393W/W100755

CGCA & ASSOCIATES LLP ★ CHAMPAK K. DEDHIA MEMBERSHIP NO. 101769 ★ CHARTERED ACCOUNTANTS

Champak K. Dedhia
Partner
Membership No. 101769
Mumbai, 5th November, 2026
UDIN: 26101769YKMEAN1923

SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705

CIN :L17120MH1989PLC052645

Unaudited Standalone Financial Results for the quarter and six months ended 30th Sept, 2026

(Rs in Lakhs)

Sr No	Particulars	Quarter ended			Six Months Ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations	2,222.84	1,863.64	2,440.10	4,086.48	4,325.50	8,434.44
2	Other Income	16.62	50.11	4.03	66.74	45.39	19.99
	Total Income (1+2)	2,239.47	1,913.75	2,444.13	4,153.22	4,370.89	8,454.43
3	Expenses						
	Cost of materials consumed	898.87	980.47	1,178.39	1,879.33	2,759.05	4,928.70
	Purchases of Stock in trade	145.28	372.56	23.54	517.84	-61.78	154.52
	Changes in inventories of finished goods, work-in-progress and stock in trade	298.72	-239.65	329.57	59.07	44.48	-65.84
	Employee Benefit Expenses	205.34	203.70	199.10	409.04	389.31	788.23
	Finance Costs	14.10	23.57	28.38	37.67	49.04	116.96
	Depreciation on Fixed Assets	40.69	36.54	36.07	77.23	71.16	144.63
	Amortisation of right of use	17.81	17.81	17.81	35.62	34.15	69.77
	Other Expenses	419.35	347.98	396.97	767.33	721.87	1,505.76
	Total Expenses	2,040.17	1,742.96	2,209.83	3,783.13	4,007.28	7,642.67
4	Profit from operations before exceptional items and tax (1+2-3)	199.30	170.79	234.30	370.08	363.61	811.76
5	Exceptional Items	-	-	-	-	-	29.02
6	Profit before tax (4-5)	199.30	170.79	234.30	370.08	363.61	782.74
7	Tax Expense						
	a. Current Tax	49.51	55.59	60.21	105.10	88.57	221.47
	b. Short Provision of Tax of previous year	-	-	-	-	-	-13.07
	c. Deferred Tax	14.23	-15.97	-1.28	-1.74	-0.73	-17.68
8	Net Profit after tax (7-8)	135.56	131.16	175.37	266.72	275.77	592.02
9	Other Comprehensive Income (net of taxes)	-	-	-	-	-	6.90
10	Total Comprehensive Income for period & other Comprehensive Income for period (8+9)	135.56	131.16	175.37	266.72	275.77	598.93
11	Paid up Equity Share Capital (Face value of Rs.10/- each)	794.45	789.05	789.05	794.45	789.05	789.05
12	Reserves i.e. Other Equity (in lacs)						4,286.41
13	Earnings per equity share						
	a. Basic	1.71	1.66	2.22	3.36	3.49	7.50
	b. Diluted	1.71	1.66	2.22	3.36	3.49	7.50

NOTES:

1 The above Unaudited Standalone financial results for the quarter/half year ended 30th September 2026 of Sky Industries Limited is reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 5th November, 2026. The Unaudited Standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 " Interim Financial Reporting", as specified in section 133 of the Companies Act, 2013 and read with relevant rules issued there under as amended from time to time .

2 In accordance with Ind AS 108, CODM evaluates Company's performance mainly as a single primary business segment comprising of manufacture and trading of narrow fabrics, therefore disclosure requirements as per Ind AS 108, "Operating Segments" are not applicable .

3 The figures for the quarter ended September 30, 2026 are balancing figure between unaudited figures in respect of unaudited published figure of June 30, 2026 and the unaudited published figure upto September 30, 2026 being the end of the Second Quarter of the financial year were subjected to limited review.

4 Other Comprehensive income represents remeasurement of defined benefit obligation.

5 The previous financial period/year figures have been regrouped/reclassified wherever necessary to make them comparable.

SKY INDUSTRIES LTD. MUMBAI

For and on behalf of Board of directors of
SKY INDUSTRIES LTD

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN:- 00037831

Place : Mumbai
Dated : 5th November 2026

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS

SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705

CIN: :L17120MH1989PLC052645

Unaudited Standalone Balance Sheet as at 31st March 2026

(Rs. in Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
(A) ASSETS		
(I) Non-current assets		
(a) Property, Plant and Equipment	2,349.45	987.02
(b) Right-of-use assets	47.47	83.09
(c) Capital work in progress	3,499.45	2,993.64
(d) Other Intangible assets	29.37	34.20
(e) Intangible assets under development	-	-
(f) Financial Assets		
(i) Investments	199.96	589.14
(ii) Other financial assets	49.17	36.35
(g) Other non current asset	5.56	384.76
Total Non-current assets	6,180.43	5,108.20
(II) Current assets		
(a) Inventories	2,225.90	2,125.29
(b) Financial assets		
(i) Trade receivables	1,394.37	1,142.23
(ii) Cash and cash equivalents	77.60	46.03
(iii) Bank balances other than cash and cash equivalents	471.68	268.62
(iv) Other financial assets	38.29	41.49
(c) Other current assets	534.62	352.61
Total Current assets	4,742.47	3,976.27
Total Assets (I+II)	10,922.89	9,084.47
EQUITY AND LIABILITIES		
(A) EQUITY		
(a) Equity Share Capital	794.45	789.05
(b) Other Equity	4,474.23	4,286.41
Total Equity	5,268.69	5,075.47
(B) LIABILITIES		
(I) Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,981.08	1,670.95
(ii) Lease liabilities	18.40	18.40
(iii)Other financial liabilities	8.00	8.00
(b) Provisions	3.09	22.10
(c) Deferred Tax Liabilities (Net)	54.56	58.62
Total Non-current Liabilities	3,065.13	1,778.07
(II) Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,048.94	1,469.08
(ii) Lease liabilities	32.13	67.66
(iii) Trade payables		
Total outstanding dues of micro enterprises and small enterprises	17.73	39.88
Total outstanding dues of creditors other than micro enterprises and small enterprises	1,071.52	363.33
(iv) Other financial liabilities	26.91	23.52
(b) Other current liabilities	100.48	103.56
(c) Provisions	291.36	163.90
Total Current Liabilities	2,589.07	2,230.93
Total Equity and Liabilities (A+B)	10,922.89	9,084.47

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS MEMBERSHIP NO. 101769

SKY INDUSTRIES LTD. MUMBAI

For and on behalf of Board of directors of
SKY INDUSTRIES LTD

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN:- 00037831

Place : Mumbai
Dated : 5th November, 2026

SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705

CIN: :L17120MH1989PLC052645

Unaudited Standalone Cash flow Statement for the period ended September 30, 2026

(Amounts in Rupees Lakhs unless stated otherwise)

Particulars	Period ended September 30, 2026	Period ended September 30, 2025
(A) Cashflows from operating activites		
Profit before tax	370.08	363.60
Adjustment for:		
Add : Depreciation and amortisation charge	77.23	71.16
Add: Amortisation of intangible assets and right of use asset	35.62	34.15
Add : Interest Expense and other Finance costs	34.64	44 51
Less: Unrealised gain on investments classified through Fair Value through Profit and Loss	(27.33)	(12 14)
Less : Interest Income	(3.79)	(4 01)
Less: Interest on financial asset carried at cost	(0.65)	(1 72)
Less: Interest on Income Tax refund		
Add : Finance cost on right of use of asset	3.03	4.53
Less : Capital Gain	-	(21.36)
Less: Excess provision written back	-	
(Profit) / Loss on sale of Property, Plant and Equipment (Net)	-	(1.06)
Operating cash flow before working capital changes	**488.84**	**477.67**
Adjustment for changes in working capital:		
(Increase) / Decrease in inventories	(100.61)	332.17
(Increase) / Decrease in trade receivable	(252.14)	(362.67)
(Increase) / Decrease in Other Non - Current Financial Assets	(12.17)	(1 35)
(Increase) / Decrease in Other Non - Current Assets	379.20	(0.68)
(Increase) / Decrease in Other Current Financial Assets	3.20	1.29
(Increase) / Decrease in Other Current Assets	(182.00)	192.81
Increase / (Decrease) in Trade Payables	686.04	(398.11)
Increase / (Decrease) in Other Current Financial Liabilities	3.39	-
Increase / (Decrease) in Other Current Liabilities	(3.08)	(26.40)
Increase / (Decrease) in Non Current Provisions	(19.01)	3 13
Increase / (Decrease) in Non Current Liabilities	-	
Increase / (Decrease) in Current Provisions	72.21	22 19
Cash generated from operations	**1,063.86**	**240.04**
Taxes paid (Net of refunds)	(52.17)	(81.94)
Net cashflows from operating activities	**1,011.68**	**158.10**
(B) Cashflows from investing activities		
Purchase of property, plant and equipment / intangible assets (including capital work-in-progress)	(1,940.64)	(147 53)
Sale of property, plant and equipment / intangible assets	-	32.68
Purchase of Investments	(583.61)	(146 07)
Sale of Investments	1,000.12	204 09
Interest Received	3.79	4 01
Loan (given)/ received back	-	-
Movement in other bank balances (Net)	(203.06)	8 07
Net cashflows from investing activities	**(1,723.39)**	**(44.75)**
(C) Cashflows from financing activities		
Long term borrowings Taken	1,310.13	35.39
Repayment of Lease Liability	(38.56)	(39 38)
Increase/ (Decrease) in Overdraft facility	(420.15)	58 90
Proceeds from issue of shares and share warrants	5.41	-
Dividend paid	(78.91)	(78.91)
Finance Cost	(34.64)	(44 51)
Net cashflows from financing activities	**743.29**	**(68.51)**
Net (decrease)/increase in cash and cash equivalents (A+B+C)	**31.58**	**44.84**
Cash and cash equivalents at the beginning of the year	46.03	47 13
Cash and cash equivalents at the end of the year	**77.60**	**91.97**
Cash and cash equivalents comprise of:		
Cash on hand	4.41	1 17
Balance with banks:		
In current accounts	73.20	90.80
Total Cash and cash equivalents	**77.60**	**91.97**

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS MEMBERSHIP NO. 101769

SKY INDUSTRIES LTD. MUMBAI

For and on behalf of Board of directors of
SKY INDUSTRIES LTD

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN:- 00037831

Place : Mumbai
Dated : 5th November 2026

LIMITED REVIEW REPORT

Independent Auditor's Review Report on Consolidated Financial Results of Sky Industries Limited for the quarter/six months ended on 30th September, 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To Board of Directors,
Sky Industries Limited, Mumbai

We have reviewed the accompanying statement of unaudited consolidated financial results ('Statement') of **Sky Industries Limited** (the 'Company') and its subsidiary Skytech Textiles Private Limited (the holding company and its subsidiaries together referred to as 'the Group') for the quarter/Six months ended 30th September, 2026 attached herewith, being submitted by the holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

The preparation of the statement is the responsibility of the Holding Company's management and have been approved by the Board of Directors of the Holding Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors.
Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

The Statement includes the result of its Subsidiary

- Skytech Textiles Private Limited

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CGCA & Associates LLP
Chartered Accountants
Firm Reg. No.: 123393W/W100755

CGCA & ASSOCIATES LLP ★ CHAMPAK K. DEDHIA MEMBERSHIP NO. 101769 ★ CHARTERED ACCOUNTANTS

Champak K. Dedhia
Partner
Membership No. 101769
Mumbai, 5th November, 2026
UDIN: 26101769TADPQP2325.

SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705

CIN :L17120MH1989PLC052645

Unaudited Consolidated Financial Results for the quarter and six months ended 30th Sept, 2026

(Rs In Lakhs)

Sr No	Particulars	Quarter ended			Six Months Ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations	2,273.59	1,915.01	2,489.33	4,188.59	4,412.18	8,641.32
2	Other Income	17.24	50.36	4.44	67.60	46.45	22.27
	Total Income (1+2)	2,290.82	1,965.36	2,493.77	4,256.19	4,458.63	8,663.58
3	Expenses						
	Cost of materials consumed	773.72	1,012.84	1,221.65	1,786.57	2,832.05	5,099.07
	Purchases of Stock in trade	141.82	368.96	9.06	510.78	-59.85	106.17
	Changes in inventories of finished goods, work-in-progress and stock in trade	448.31	-238.07	329.75	210.24	23.28	-58.60
	Employee Benefit Expenses	211.09	209.13	204.69	420.23	400.29	810.06
	Finance Costs	14.24	23.63	28.43	37.87	49.14	117.26
	Depreciation on Fixed Assets	41.50	37.35	36.88	78.85	72.78	147.86
	Amortisation of right of use	17.81	17.81	17.81	35.62	34.15	69.77
	Other Expenses	433.61	355.89	413.02	789.50	741.55	1,543.61
	Total Expenses	2,082.11	1,787.55	2,261.29	3,869.66	4,093.40	7,835.21
4	Profit from operations before exceptional items and tax (1+2-3)	208.71	177.82	232.48	386.53	365.24	828.38
5	Exceptional Items	-	-	-	-	-	29.02
6	Profit before tax (4-5)	208.71	177.82	232.48	386.53	365.24	799.36
7	Tax Expense						
	a. Current Tax	49.51	55.59	60.21	105.10	88.57	221.47
	b. Short Provision of Tax of previous year	-	-	-	-	-	-13.07
	c. Deferred Tax	16.74	-10.98	-0.73	1.02	-0.34	-17.68
8	Net Profit after tax (7-8)	142.47	137.21	173.00	280.41	277.00	608.64
9	Other Comprehensive Income (net of taxes)	-	-	-	-	-	6.90
10	Total Comprehensive Income for period & other Comprehensive Income for period (8+9)	142.47	137.21	173.00	280.41	277.00	615.55
11	Net Profit attributable to:						
	a. Owner	142.44	137.18	173.00	280.35	277.00	613.73
	b. Non controlling interest	0.03	0.03	-	0.06	-	0.12
	Other Comprehensive Income / Loss attributable to:						
	a. Owner	-	-	-	-	-	6.90
	b. Non controlling interest:	-	-	-	-	-	0.00
	Total Comprehensive Income / Loss attributable to:						
	a. Owner	142.44	94.04	173.00	280.35	277.00	620.63
	b. Non controlling interest:	0.03	0.02	-	0.06	-	0.12
12	Paid up Equity Share Capital (Face value of Rs.10/- each)	794.45	789.05	789.05	794.45	789.05	789.05
13	Reserves i.e. Other Equity (in lacs)						4,259.78
14	Earnings per equity share						
	a. Basic	1.79	1.74	2.19	3.53	3.51	7.69
	b. Diluted	1.79	1.74	2.19	3.53	3.51	7.69

NOTES:

1 The above Unaudited Consolidated financial results for the quarter/ six months ended 30th September 2026 of Sky Industries Limited is reviewed by the Audit Committee and thereafter approved by the Board of Directors at their meeting held held on 5th November, 2026. The Unaudited Consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 " Interim Financial Reporting", as specified in section 133 of the Companies Act, 2013 and read with relevant rules issued there under as amended from time to time .

2 In accordance with Ind AS 108, CODM evaluates Company's performance mainly as a single primary business segment comprising of manufacture and trading of narrow fabrics, therefore disclosure requirements as per Ind AS 108, "Operating Segments" are not applicable .

3 The figures for the quarter ended September 30, 2026 are balancing figure between unaudited figures in respect of unaudited published figure of June 30, 2026 and the unaudited published figure upto September 30, 2026 being the end of the Second Quarter of the financial year were subjected to limited review.

4 Other Comprehensive income represents remeasurement of defined benefit obligation

5 The previous financial period/year figures have been regrouped/rearranged wherever necessary to make them comparable.

For and on behalf of Board of directors of
SKY INDUSTRIES LTD

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN:- 00037831

Place : Mumbai
Dated : 5th November 2026

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS — CHIRAG DEORIA MEMBERSHIP NO. 101769

SKY INDUSTRIES LTD. MUMBAI

SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705

CIN: :L17120MH1989PLC052645

Unaudited Consolidated Balance Sheet as at 30th September 2026

(Rs. in Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
(A) ASSETS		
(I) Non-current assets		
(a) Property, Plant and Equipment	2,389.43	1,028.64
(b) Right-of-use assets	47.47	83.09
(c) Capital work in progress	3,499.45	2,993.64
(d) Other Intangible assets	29.37	34.20
(e) Intangible assets under development	-	-
(f) Financial Assets		
(i) Investments	-	389.18
(ii) Other financial assets	49.17	36.35
(g) Other non current asset	9.55	384.76
Total Non-current assets	**6,024.44**	**4,949.86**
(II) Current assets		
(a) Inventories	2,261.20	2,158.10
(b) Financial assets		
(i) Trade receivables	1,447.89	1,244.81
(ii) Cash and cash equivalents	98.90	64.91
(iii) Bank balances other than cash and cash equivalents	471.68	268.62
(iv) Other financial assets	86.18	80.25
(c) Other current assets	560.55	359.34
Total Current assets	**4,926.42**	**4,176.03**
Total Assets (I+II)	**10,950.86**	**9,125.90**
EQUITY AND LIABILITIES		
(A) EQUITY		
(a) Equity Share Capital	794.45	789.05
(b) Other Equity	4,461.28	4,259.78
(b) Non Controlling Interest	0.04	0.04
Total Equity	**5,255.78**	**5,048.88**
(B) LIABILITIES		
(I) Non-current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,981.08	1,670.95
(ii) Lease liabilities	18.40	18.40
(iii)Other financial liabilities	8.00	8.00
(b) Provisions	3.09	22.10
(c) Deferred Tax Liabilities (Net)	54.56	51.86
Total Non-current Liabilities	**3,065.13**	**1,771.32**
(II) Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	1,049.22	1,469.08
(ii) Lease liabilities	32.13	67.66
(iii) Trade payables		
Total outstanding dues of micro enterprises and small enterprises	17.94	39.91
Total outstanding dues of creditors other than micro enterprises and small enterprises	1,093.20	371.57
(iv) Other financial liabilities	26.91	23.52
(b) Other current liabilities	117.93	169.28
(c) Provisions	292.62	164.70
Total Current Liabilities	**2,629.96**	**2,305.70**
Total Equity and Liabilities (A+B)	**10,950.85**	**9,125.90**

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS — MEMBERSHIP NO. 101769

SKY INDUSTRIES LTD. MUMBAI

For and on behalf of Board of directors of
SKY INDUSTRIES LTD

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN:- 00037831

Place : Mumbai
Dated : 05th November, 2026

SKY INDUSTRIES LIMITED

Registered Office : C-58, TTC Industrial Area, Thane Belapur Road, Navi Mumbai - 400 705

CIN: :L17120MH1989PLC052645

Unaudited Consolidated Cash flow Statement for the period ended September 30, 2026

(Amounts in Rupees Lakhs unless stated otherwise)

Particulars	Period ended September 30, 2026	Period ended September 30, 2025
(A) Cashflows from operating activites		
Profit before tax	370.08	365.24
Adjustment for:		
Add : Depreciation and amortisation charge	78.85	72 78
Add: Amortisation of intangible assets and right of use asset	35.62	34 15
Add : Interest Expense and other Finance costs	34.84	44.61
Less: Unrealised gain on investments classified through Fair Value through Profit and Loss	(27.33)	(12.14)
Less : Interest income	(3.97)	(4.23)
Less: Interest on financial asset carried at cost	(0.65)	(1.72)
Add : Finance cost on right of use of asset	3.03	4.53
Capital Gain on investment		(21.36)
Foreign exchange (gain) / loss (Net)		11.04
(Profit) / Loss on sale of Property, Plant and Equipment (Net)	-	(1.06)
Operating cash flow before working capital changes	**490.48**	**491.84**
Adjustment for changes in working capital:		
(Increase) / Decrease in inventories	(103.10)	364.22
(Increase) / Decrease in trade receivable	(268.59)	(366.06)
(Increase) / Decrease in Other Non - Current Financial Assets	(12.17)	(1.35)
(Increase) / Decrease in Other Non - Current Assets	344.32	(0.29)
(Increase) / Decrease in Other Current Financial Assets	(5.94)	1 29
(Increase) / Decrease in Other Current Assets	(201.19)	183.94
Increase / (Decrease) in Trade Payables	699.87	(408.16)
Increase / (Decrease) in Other Current Financial Liabilities	3.39	
Increase / (Decrease) in Other Current Liabilities	14.16	(25.30)
Increase / (Decrease) in Non Current Provisions	(19.01)	3 13
Increase / (Decrease) in Non Current Liabilities	-	
Increase / (Decrease) in Current Provisions	68.75	24.11
Cash generated from operations	**1,010.97**	**267.38**
Taxes paid (Net of refunds)	(48.24)	(92.99)
Dividend & Dividend distribution tax	-	(78 91)
Net cashflows from operating activities	**962.73**	**95.50**
(B) Cashflows from investing activities		
Purchase of property, plant and equipment / intangible assets (including capital work-in-progress)	(1,910.84)	(147 53)
Sale of property, plant and equipment / intangible assets	-	32.68
Purchase of Investments	(583.61)	(146.07)
Sale of Investments	1,000.12	204.09
Interest Received	3.97	4 23
Loan (given)/ received back	-	
Movement in other bank balances (Net)	(203.06)	8.08
Net cashflows from investing activities	**(1,693.41)**	**(44.52)**
(C) Cashflows from financing activities		
Long term borrowings Taken	1,310.13	35 39
Repayment of Lease Liability	(38.56)	(39.38)
Increase/ (Decrease) in Overdraft facility	(419.87)	-58.90
Proceeds from issue of shares and share warrants	5.40	
Dividend paid	(78.91)	
Finance Cost	(34.84)	(44 61)
Net cashflows from financing activities	**743.36**	**10.31**
Net (decrease)/increase in cash and cash equivalents (A+B+C)	**12.69**	**61.25**
Cash and cash equivalents at the beginning of the year	64.91	48.87
Cash and cash equivalents at the end of the year	**77.60**	**110.12**
Cash and cash equivalents comprise of:		
Cash on hand	4.41	1.19
Balance with banks:		
In current accounts	73.20	108 93
Total Cash and cash equivalents	**77.60**	**110.12**

CGCA & ASSOCIATES LLP CHARTERED ACCOUNTANTS — CHIRAG DEDHIA MEMBERSHIP NO. 101769

SKY INDUSTRIES LTD. MUMBAI

For and on behalf of Board of directors of
SKY INDUSTRIES LTD

MAIKAL RAORANI
WHOLE TIME DIRECTOR & CFO
DIN:- 00037831

Place : Mumbai
Dated : 5th November 2026