

February 27, 2026

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Security Code: 540727

Security ID: POOJA

ISIN: INE973X01012

Sub: Outcome of Rights Issue Committee of Poojawestern Metaliks Limited (“Company”).

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We refer to our letter February 24, 2026, in connection with the issue of Equity Shares of up to ₹ 1622.72 Lakhs on a rights basis by the Company (“Rights Issue”).

Pursuant to the above referred, we wish to inform you that the Rights Issue Committee at its meeting held today, i.e., Friday, February 27, 2026, has inter alia:

1. Approved issue of 81,13,600 partly paid-up Equity Shares of the face value of ₹10/- each at an issue price of ₹ 20/- per Equity Share (including premium of ₹ 10/- per Equity Share) for an amount aggregating up to ₹ 1622.72 Lakhs to all the existing equity shareholders of the Company on a rights basis (“Rights Issue”). The brief terms of the Rights Issue approved by the Rights Issue Committee is annexed herewith marked as **Annexure-I**.
2. Fixed the record date for the purpose of determining names of shareholders of the Company, eligible to apply for the fully paid-up Rights Equity Shares in the Rights Issue of the Company. The record date will be announced in due course along with the International Securities Identification Number (“ISIN”) of Rights Entitlements in compliance with SEBI Master Circular bearing reference SEBI/HO/CFD/PoD2/P/CIR/2023/00094 dated June 21, 2023.
3. Approved following Schedule for the Rights Issue:

Issue Opening Date	Tuesday, March 17, 2026
Last date for On Market Renunciation of the Rights Entitlements	Thursday, March 26, 2026
Issue Closing Date	Wednesday, April 01, 2026



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CIN : L27320GJ2016PLC094314
info@poojametal.com
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Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounce(s) on or prior to the Issue Closing Date

Our Board or the Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of the Application shall be permitted by any Applicant after the Issue Closing Date.

The meeting of the Board of Directors of Poojawestern Metaliks Limited held on Friday, 27th day of February held at 6:00 PM and concluded at 7:00 PM at the Registered Office of the Company Situated at Plot No 1, Phase 2, GIDC, Dared, Jamnagar., Gujarat 361004.

You are requested to kindly take the above on your record.

Thanking you,

Yours Faithfully

For Poojawestern Metaliks Limited

Name: Sunil Panchmatiya
Designation: Managing Director
DIN: 02080742

Annexure-I
Details of Right Issue

Sr. No	Particulars	Details																
1	Type of securities proposed to be issued	Partly Paid-up Equity shares of face value of ₹10/- each ("Rights Equity Shares")																
2	Type of Issuance	Rights Issue of Partly Paid-up Equity Shares																
3	Total number of securities proposed to be issued	81,13,600 Partly Paid-up Equity Shares of face value of ₹ 10/- each for an amount aggregating up to ₹1622.72 Lakhs* <i>*Assuming full subscription</i>																
4	Issue Price	₹20/- per Rights Equity Share (including premium of ₹ 10/- per Rights Equity Share)																
5.	Terms of payment of Issue Price per Rights Equity Share	<table border="1"> <thead> <tr> <th>Schedule</th> <th>Face Value</th> <th>Premium</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>On Application (In ₹)</td> <td>5.00</td> <td>5.00</td> <td>10.00</td> </tr> <tr> <td>First and Final Call# (In ₹)</td> <td>5.00</td> <td>5.00</td> <td>10.00</td> </tr> <tr> <td>Total (in ₹)</td> <td>10.00</td> <td>10.00</td> <td>20.00</td> </tr> </tbody> </table> <p><i>#To be paid at such time as may be determined by the Board at its sole discretion.</i></p>	Schedule	Face Value	Premium	Total	On Application (In ₹)	5.00	5.00	10.00	First and Final Call# (In ₹)	5.00	5.00	10.00	Total (in ₹)	10.00	10.00	20.00
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First and Final Call# (In ₹)	5.00	5.00	10.00															
Total (in ₹)	10.00	10.00	20.00															
5.	Record Date and ISIN for Rights Entitlement	Record Date and ISIN will be announced by the Company in due course.																
6.	Rights Entitlement Ratio	04 (Four) Rights Equity Shares of ₹ 10/- each for every 05 (Five) Equity Shares of ₹ 10/- each held by the equity shareholders in the Company as on the record date ("Eligible Equity Shareholders") with the right to renounce.																
7.	Outstanding Equity Shares prior to the Rights Issue	1,01,42,000 Equity shares of ₹ 10/- each																
8.	Outstanding Equity Shares Post Rights Issue (assuming full subscription)	1,01,42,000 Equity Shares of ₹ 10/- each 81,13,600 Partly paid -up Equity Shares of ₹ 10/- each <i>assuming full subscription</i>																

The detailed terms of the Rights Issue including the procedure for applying the Rights Issue and fractional entitlements, if any, will be specified in the Letter of Offer which will be filed by the Company with the Securities and Exchange Board of India and BSE Limited.

For Poojawestern Metaliks Limited

Name: Sunil Panchmatiya
Designation: Managing Director
DIN: 02080742