

Ref No. TSLL/30/2026-2027

Date: 30th July 2026

Department of Corporate Services BSE Limited Corporate Relations Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	Listing Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400 051
BSE Scrip Code: 520151	NSE Symbol: TRANSWORLD

Dear Sir,

Subject: Submission of Newspaper Notice for transfer of shares to Investor Education and Protection Fund (IEPF)

Please find enclosed copies of newspaper notice published in Financial Express (English) & Loksatta (Marathi) on 30th July 2026 titled as Notice - Transfer of equity shares of the Company to Investor Education and Protection Fund (IEPF).

The same will be available on the website of the Company at the following weblink:
<https://www.transworld.com/transworld-shipping-lines/unclaimed-unpaid-dividend/>

This is for your information and records.

Thanking you,

Yours faithfully,

For TRANSWORLD SHIPPING LINES LIMITED
(Formerly known as SHREYAS SHIPPING AND LOGISTICS LIMITED)

NAMRATA MALUSHTÉ
COMPANY SECRETARY AND COMPLIANCE OFFICER

Encl : A/a

IB INFOTECH ENTERPRISES LIMITED					
CIN: L30006MH1987PLC045529					
Reg. Off.: 428, Kailash Plaza, Vallabh Baug Lane, Ghatkopar (E), Mumbai 400 075.					
Telephone No. (022) 6670 9800 Email ID: iielimited@yahoo.in					
Unaudited Financial Results for the quarter ended 30th June 2026					
Rs. in Lakhs (except per share data)					
Sr. No.	Particulars	Quarter Ended 30-Jun-26 (Unaudited)	Quarter Ended 31-Mar-26 (Audited)	Quarter Ended 30-Jun-25 (Unaudited)	Year Ended 31-Mar-26 (Audited)
1	Total Income from operation	173.05	144.59	229.07	843.78
2	Net Profit (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	50.70	34.70	113.72	230.74
3	Net Profit (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	50.70	34.70	113.72	230.74
4	Net Profit (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	37.67	25.95	85.10	172.64
5	Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	37.67	25.95	85.10	172.64
6	Paid-up Equity Share Capital (Face Value Re. 1/- each)	128.07	128.07	128.07	128.07
7	Other Equity Excluding Revaluation Reserves	-	-	-	-
8	Earnings Per Equity Share (EPS) of Re. 1/- each Basic (for continuing and discontinued operations)	0.29	0.20	0.66	1.35
	Diluted (for continuing and discontinued operations)	0.29	0.20	0.66	1.35

Notes:-

- The above unaudited financial results for the quarter ended 30th June 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the company at their respective meeting held on 28th July 2026. The Statutory Auditors of the Company M/s Laxmi Tripti & Associates, Chartered Accountants, have reviewed the above financial results for the quarter ended 30th June 2026.
- The figures of the previous year / period have been regrouped / rearranged / recast to render the comparable with the figures of the current period.
- The Company's financial results for the quarter ended 30th June 2026 are prepared in accordance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 and notified by the Ministry of Corporate Affairs under the Companies (Indian Accounting Standards) Rules, 2015 (as amended). Ind-AS compliant comparative figures of corresponding quarter ended 30th June 2025 have not been audited but reviewed by the Statutory Auditors of the Company, while the year ended 31st March 2026 have been audited. However, the Management has exercised due diligence to ensure that the financial results provide true and fair view of the Company's affairs.
- The above is an extract of the detailed format of quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the quarterly Financial Results are available on the stock exchange website - www.bseindia.com and on Company's Website - www.ibinfotech.net.in



By order of the Board
For IB Infotech Enterprises Limited
Sd/-
Rita Singh
Whole Time Director

Place : Mumbai
Dated: 28th July 2026

INDIA GELATINE & CHEMICALS LIMITED

CIN: L99999GJ1973PLC002260

Regd. Office : 703/704, 'Ship', 7th Floor, Near Municipal Market, Sheth C.G. Road, Navrangpura, Ahmedabad, Gujarat – 380009, Tel : +91-079-26469514
Email : investor@indiagelatineltd.com website: www.indiagelatineltd.com

Notice of the 54th Annual General Meeting

Notice is hereby given that the 54th Annual General Meeting (AGM) of the Members of the Company will be held on **Tuesday, 25th August, 2026 at 11.00 a.m.** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") without the physical presence of the Members at a common venue, pursuant to the applicable MCA Circulars and SEBI Circulars, and in compliance with the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 to transact the Ordinary and Special Business as set out in the Notice of AGM.

In this regard members are informed that:

- Notice of AGM and Annual Report for 2025-26 has been sent through electronic mode to all the members whose email IDs are registered with the Depository Participant(s) (DP)/ Company/Registrar and Transfer Agents ("RTA"). In addition, pursuant to Regulation 36(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), the Company is also sending physical letters to those Members whose email addresses are not registered with Company/RTA/Depositories, providing them the weblink for accessing the company's Annual Report for financial year 2025-26
- Members may note that the Notice of Annual General Meeting and Annual Report for the financial year 2025-2026 is also available on the Company's website www.indiagelatineltd.com, website of stock exchange i.e. BSE Limited at www.bseindia.com.
- The Members of the Company, who have not registered their e-mail addresses may get their e-mail addresses registered with MUFG Intime India Pvt Ltd by clicking the link: https://web.in.mpms.mufig.com/EmailReg/Email_Register.html in their website www.in.mpms.mufig.com at the Investor Services tab by choosing the Email Registration heading and follow the registration process as guided therein. In case of any query, a member may send an email to RTA at rnt.helpdesk@in.mpms.mufig.com.
- Members whose names appear in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on **Tuesday, 18th August, 2026** ("Cut-off Date") shall only be entitled to avail the facility of remote e-voting through the e-voting platform of **Central Depository Services (India) Limited (CDSL)** and e-voting during the AGM through the e-voting platform of **MUFG Intime India Private Limited**.
- Members can attend and participate in the Annual General Meeting through VC/OAVM facility only. The members attending the AGM through VC/OAVM shall be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013. The facility for appointment of proxies by the Members will not be available since the AGM is being held by VC/OAVM.
- Pursuant to Section 91 of the Companies Act, 2013 read with Rule 10 of Companies (Management and Administration) Rules, 2014 and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Register of Members and the Share Transfer Books of the Company will remain closed from Wednesday, 19th August, 2026 to Tuesday, 25th August, 2026 (both days inclusive) for the purpose of 54th Annual General Meeting and for determining the entitlement of dividend for the year ended 31st March, 2026.
- The Details relating to AGM and E-voting are given hereunder:
 - Date of sending the Annual Report through e-mail: **29th July, 2026;**
 - The Ordinary and/or Special business as set out in the Notice of the Annual General Meeting may be transacted by electronic means through remote e-voting;
 - Date and time of commencement of remote e-voting: **Saturday, 22nd August, 2026 at 10.00 a.m.**
 - Date and time of end of remote e-voting: **Monday, 24th August, 2026 at 5.00 p.m.**
 - Please note that the e-voting facility shall be disabled by CDSL for voting beyond the time mentioned at (iv) above;
 - The cut-off date for the purpose of remote e-voting and voting at Annual General Meeting is **Tuesday, 18th August, 2026.**
 - Those persons who have acquired shares and have become members of the company after dispatch of Notice of the AGM and whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on record date can view the Notice of AGM available on the Company's website: www.indiagelatineltd.com and on CDSL's website: www.evotingindia.com. Such shareholders can exercise their voting rights through the facility of remote e-voting by following the procedure as mentioned in the said Notice or by E-voting at the AGM.
 - The members may note that:
 - The Company is providing the facility of e-voting during the AGM, which is an integrated part of the VC/OAVM platform provided by MUFG Intime India Private Limited. Members can cast their votes electronically during the AGM without requiring a separate login.
 - Members who have cast their vote by remote e-voting prior to the Annual General Meeting may also attend the Annual General Meeting but shall not be entitled to cast their vote again;
 - A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the Annual General Meeting;
 - Mr. Chirag Shah, Practicing Company Secretary (CP No. 3498), failing him Mr. Raimeen Maradiya (Membership No. FCS 11283), Practicing Company Secretary has been appointed as Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
 - The results shall be declared on or after the AGM of the Company. The results declared along with the Scrutinizers Report shall be placed on the Company's website www.indiagelatineltd.com, website of stock exchange i.e. The BSE Limited at www.bseindia.com and on the website of CDSL within 2 (two) working days of the passing of the resolutions at the AGM of the Company.

7. For any queries relating to remote e-voting, Members may refer to the Frequently Asked Questions (FAQs) and the e-voting User Manual available at www.evotingindia.com under the Help section or write to helpdesk.evoting@cdslindia.com. For queries relating to participation in the AGM through VC/OAVM or e-voting during the AGM, Members may refer to the instructions contained in the Notice of the AGM or contact MUFG Intime India Private Limited at instameet@in.mpms.mufig.com or call +91-22-4918 6175.

Place: Mumbai
Date: 29/07/2026

By order of the Board of Directors
Sd/-
Sejal Anup Shah
Company Secretary
Mem. No. A55588

उदयपुर विकास प्राधिकरण, राजस्थान

No. :- F-2(01)Acc/Contract/2026-27/127 - 129 Date :- 27/07/2026

ई-निविदा सूचना संख्या : 34/2026-27

उदयपुर विकास प्राधिकरण, उदयपुर द्वारा निम्नलिखित कार्य मय डिफेंक्ट लाईबिलिटी आवधि के लिये जो कि निविदा प्रपत्र में अंकित है के लिये उपयुक्त श्रेणी में पंजीकृत संवेदको से निर्धारित प्रपत्र में ई-टेंडरिंग के माध्यम से ऑनलाईन निविदा आमंत्रित की जाती है :-

निविदा कार्य की कुल लागत	काम 290.36 लाख (रु. करोड़)
ऑनलाईन निविदा प्रपत्र बाउन्डरी	28.07.2026 को प्रातः 10.00 बजे तक
अपलोड करने की अवधि	24.08.2026 को प्रातः 10.00 बजे तक
Online EMD, Tender Fee & Processing	28.07.2026 को प्रातः 10.00 बजे तक
Fee जमा कराने की तिथि	24.08.2026 को प्रातः 10.00 बजे तक
ऑनलाईन निविदा खोलने की तिथि	25.08.2026 को प्रातः 11.00 बजे (समकालीन विधि)

विस्तृत विवरण वेबसाईट urban.rajasthan.gov.in/uitdaipur, www.eproc.rajasthan.gov.in व www.sppp.rajasthan.gov.in पर देखा जा सकता है।

UBN No. : ITU2627WS0800201

राजस्थान नविकरता - प्रगति
उदयपुर विकास प्राधिकरण

NILE LIMITED

An ISO 9001 Company

CIN: L27029AP1984PLC004719

Regd. Office: Plot No 38 & 40, APIC Industrial Park, Gajulamandam (V), Renigunta (M), Tirupati - 517520, Chittoor Dist., Andhra Pradesh
Corp. Office: Plot No.24/A, MLA Colony, Rd. No.12, Banjara Hills, Hyderabad- 500 034, Telangana. Ph.: 040-23606641, Fax: 040-23606640
E-mail: legal@nilelimited.com; Website: www.nilelimited.com

NOTICE TO SHAREHOLDERS

Transfer of shares to IEPF

In terms of Section 124(6) of the Companies Act, 2013 ('the Act'), read with Investors Education Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, ('the Rules') the Company will transfer those equity shares to the Investor Education and Protection Fund (IEPF), in respect of which dividend amounts have not been claimed and/or paid for seven consecutive years or more.

As per the Rules, the Company sent letters to those shareholders who did not claim/not encash dividend instruments for the last seven years, and whose shares are proposed to be transferred to the IEPF, unless they claim the unclaimed and unpaid dividends on or before 30.10.2026. The details of such shares are also displayed on the website of the Company (www.nilelimited.com).

Therefore, Notice is hereby given to all such shareholders to take appropriate action and submit the requisite documents to claim such unclaimed/unpaid dividends declared by the Company for FY 2019-20 onwards immediately. In the absence of receipt of a valid claim along with the required documents from the concerned shareholder, the Company will proceed to transfer the said shares to the IEPF without further notice.

No claim shall lie against the Company in respect of the unclaimed dividend amount and shares transferred to IEPF after that. However, the shareholders can claim the shares transferred to IEPF by complying with the due procedure given in the Rules, details of which are available at "www.iepf.gov.in".

For any information/clarification on the matter, the concerned shareholder may contact the Company or XL Softech Systems Ltd., Registrar and Transfer Agent (RTA) at # 3, Sagar Society, Banjara Hills, Hyderabad, Telangana, India- 500034, E-mail: xfield@gmail.com.

For Nile Limited
Sd/-
Rajani K
Company Secretary

Place: Hyderabad
Date: 29th July, 2026

transworld

Shipping Lines

CIN: L63000MH1989PLC048500

Registered Office: 301-305, Level 3, Tower 1, Seawoods Grand Central, Phone: (022) 68110300 / Fax: (01) (022) 68110333
Tel: 022 6811 0300 Fax: 022 6811 0333
Email: investor.sll@transworld.com
Website: <https://www.transworld.com/transworld-shipping-lines/>

NOTICE

Transfer of equity shares of the Company to Investor Education and Protection Fund (IEPF).

Shareholders are hereby informed that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 read with Rule 6 of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 and any amendments thereto, the Final Dividend declared for the Financial Year 2018-2019, which remained unclaimed for a period of 7 years shall be credited to IEPF on or before 25th August 2026. The corresponding shares on which dividend was unclaimed for seven consecutive years will also be transferred as per the procedure set out in the rules.

The Company will not transfer shares to the IEPF where there is a specific order of the Court/Tribunal restraining transfer of shares or where the shares are hypothecated/pledged under the Depositories Act, 1996.

In terms of the provisions to Rule 6(3) of the IEPF Rules, 2016 and amendments if any, the Company has communicated individually to the concerned shareholders at the latest available address of the members whose dividend are lying unclaimed for seven (7) consecutive years, advising them to claim the final dividend for the Financial Year 2018-2019 and onwards before the same is transferred to the IEPF. Details of the same can be accessed on the website of the company <https://www.transworld.com/transworld-shipping-lines/unclaimed-unpaid-dividend/>

Shareholders holding shares in physical form and whose shares are liable to transfer to IEPF, may note that the Company will be issuing duplicate share certificates in lieu of original held by them for the purpose of transfer of shares to IEPF and upon such issue, the Company shall inform the Depository by way of corporate action to convert duplicate share certificates into DEMAT form and transfer in favor of IEPF. The original share certificates which are registered in name of original shareholders shall stand automatically cancelled and be deemed non-negotiable. Shareholders holding shares in dematerialized form and whose shares are liable to transfer to IEPF, may note that the Company shall inform Depository by way of corporate action to transfer shares in favor of the DEMAT account of IEPF.

In case the Company does not receive any communication from the concerned shareholders on or before 19th August 2026, the Company with a view to adhering with requirements of IEPF, would transfer the dividend declared by the Company for the Financial Year 2018-2019 to IEPF as per the procedure stipulated in the Rules.

Please note that no claim shall lie against the Company in respect of unclaimed dividend amount and shares transferred to IEPF. Shareholders may claim dividend and corresponding shares including all benefits according to shares, if any, from the IEPF authorities after following the procedure prescribed in rules. It may be noted that the concerned shareholders can claim the shares and dividend from IEPF authority by making an application in the prescribed e-form IEPF-5 online after obtaining Entitlement Letter from the Company.

To claim unpaid dividend or in case you need any information/clarification, please write to or contact our RTA MUFG Intime India Private Limited (formerly known as Link Intime India Pvt. Ltd.), C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Tel No.: 8108116767, e-mail: investor.helpdesk@in.mpms.mufig.com. Please provide following details in all your communications: 1. Name of the Company, 2. Folio No. or DP and Client ID, 3. Name of shareholder, 4. Contact No., 5. Email ID. Also provide self-attested KYC documents of the shareholder like PAN, cancelled cheque leaf along with latest utility bill as address proof.

By Order of the Board of Directors
For Transworld Shipping Lines Limited
(formerly known as Shreyas Shipping and Logistics Limited)
SD/-
Namrata Malushte
Company Secretary & Compliance Officer
(Nodal Officer for the purpose of IEPF)

Place: Navi Mumbai
Date: 29th July 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED ("SEBI ICDR REGULATIONS").



Please scan this QR code to view the DRHP and Corrigendum

HERO MOTORS LIMITED

Our Company was incorporated in the name of 'Hero Briggs & Stratton Auto Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated April 30, 1998 issued by the RoC, Delhi and Haryana. Thereafter, our Company became a deemed public company and the name of our Company was changed to 'Hero Briggs & Stratton Auto Limited' with effect from August 25, 1998. Pursuant to the enactment of Companies (Amendment) Act, 2000 and by effect of Section 43A(2A) of the Companies Act, 1956, our Company was again converted into a private limited company with effect from June 1, 2001 and the name of our Company was accordingly changed to 'Hero Briggs & Stratton Auto Private Limited'. Thereafter, pursuant to the termination of the joint venture agreement with Briggs & Stratton International Inc. (USA) in 2001, the name of our Company was changed to 'Hero Auto Private Limited' and a fresh certificate of incorporation dated April 10, 2003 was issued by the Registrar of Companies, Delhi and Haryana. Subsequently, the name of our Company was changed to 'Hero Auto Limited' upon conversion to a public limited company on October 30, 2003 pursuant to a fresh certificate of incorporation issued by the Registrar of Companies, Delhi and Haryana. Further, pursuant to the fresh certificate of incorporation dated September 15, 2004 issued by the Registrar of Companies, Delhi and Haryana, the name of our Company was changed to 'Hero Motors Limited' to reflect the true nature of the Company's business, which is the name of our Company as on the date of this Draft Red Herring Prospectus. For details of incorporation, changes in the name and registered office address of our Company, see 'History and Certain Corporate Matters' on page 305 of the draft red herring prospectus dated June 30, 2025 ("DRHP").

Corporate Identity Number: U29299PB1998PLC039802
Registered Office: Hero Nagar, GT Road, Ludhiana, Punjab – 141 003, India.
Corporate Office: Max Square Office Level, 7th Floor Plot No. C3-C, Jaypee Wishtown, Sector 129, Noida, Uttar Pradesh 201 304, India.
Contact Person: Sakshi Dureja, Company Secretary and Compliance Officer. Telephone: +91 120 4412 000; E-mail: investorrelations@heromotors.com; Website: www.heromotors.com

NOTICE TO INVESTORS

CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 30, 2025: (THE "CORRIGENDUM")

THE PROMOTERS OF OUR COMPANY: PANKAJ MUNJAL, CHARU MUNJAL, ABHISHEK MUNJAL AND OP MUNJAL HOLDINGS

This is with reference to the DRHP filed by our Company with the SEBI and the Stock Exchanges. Potential Bidders may note the following:

In addition to the Promoter Group members disclosed on pages 409 to 411 of the DRHP in "Our Promoters and Promoter Group" section, the following entity also formed part of the Promoter Group as on the date of the DRHP in accordance with Regulation 2(71) of the SEBI ICDR Regulations ("Additional Promoter Group Member"):

1. S.S. & Co.

Accordingly, all references to the term 'Promoter Group' in the DRHP will include the Additional Promoter Group Member. As on date of the DRHP, the Additional Promoter Group Member was in compliance with Regulation 5 of the SEBI ICDR Regulations, as applicable.

The information in this Corrigendum supplements the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly, relevant references in the DRHP stand updated pursuant to the disclosures in this Corrigendum. This Corrigendum does not reflect all the changes that have occurred between the date of filing of the DRHP with the SEBI and the Stock Exchanges and the date hereof, and accordingly, does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. The DRHP will be suitably updated, pursuant to the aforementioned changes, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

ICICI Securities Limited

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India
Tel: +91 22 6807 7100
E-mail: heromotors ipo@icicisecurities.com
Website: www.icicisecurities.com
Contact Person: Namrata Ravasia
SEBI Registration No.: INM000011179
CIN: U67120MH1995PLC086241

DAM Capital Advisors Limited

Altium 2202, Level 22, Pandurang Budhkar Marg, Worli, Mumbai 400018 Maharashtra, India
Tel: +91 22 4202 2500
E-mail: hml.ipo@damicapital.in
Website: www.damicapital.in
Contact Person: Puneet Agnihotri/ Chandresh Sharma
SEBI Registration No.: MB/INM000011336
CIN: L99999MH1993PLC071865

JM Financial Limited

7th Floor, Cherry, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025 Maharashtra, India
Telephone: +91 22 6630 3030
E-mail: heromotors.ipo@jmf.com
Website: www.jmf.com
Contact Person: Pooja Dhanu
SEBI Registration No.: INM000010361
CIN: L57120MH1986PLC038784

For and on behalf of Hero Motors Limited
Sd/-
Sakshi Dureja
Company Secretary & Compliance Officer

Place: Noida, Uttar Pradesh
Date: July 29, 2026

Hero Motors Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated June 30, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of the Company at www.heromotors.com, SEBI at www.sebi.gov.in, as well as on the website of the BRLMs, i.e., ICICI Securities Limited, DAM Capital Advisors Limited and JM Financial Limited at www.icicisecurities.com, www.damicapital.in, and www.jmf.com, respectively and the websites of Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 39 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges and should rely on the RHP, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT

THE BUSINESS DAILY

FOR DAILY BUSINESS

FINANCIAL EXPRESS

www.financialexpress.com

THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE

FINANCIAL EXPRESS

epaper.financialexpress.com

**Sd/-
PRESIDENT**