

**HDB/SLC/2026/1482**

June 11, 2026

To,  
Listing Compliance Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No C/1, Block G,  
Bandra-Kurla Complex, Bandra (East),  
Mumbai - 400051  
**Scrip Code: HDBFS**

To,  
Listing Compliance Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
**Scrip Code: 544429**

Dear Sir / Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCDs') on Private Placement basis**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e. June 11, 2026, allotted 1,55,000 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 15,50,00,00,000/- on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details (Re-Issuance)	Details (Re-Issuance)	Details (Fresh Issuance)
1	Size of the issue	30,000 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 3,00,00,00,000/-	25,000 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 2,50,00,00,000/-	1,00,000 NCDs of face value of Rs. 1,00,000/- each aggregating to Rs. 10,00,00,00,000/-
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	INE756I07FH3	INE756I07FM3	INE756I07FQ4
4	Tenure of the instrument	834 Days	1058 Days	1120 Days
	Date of allotment	11 <sup>th</sup> June 2026	11 <sup>th</sup> June 2026	11 <sup>th</sup> June 2026
	Date of maturity	22 <sup>nd</sup> September 2028	04 <sup>th</sup> May 2029	05 <sup>th</sup> July 2029
5	Coupon / interest offered	7.1800%	7.7545%	8.2301%
6	Schedule of payment of coupon / interest and principal	September 22, 2026, September 22, 2027, and on Redemption September 22, 2028.	April 22, 2027, April 22, 2028, April 22, 2029, and on Maturity April 22, 2030	July 05, 2026, July 05, 2027, July 05, 2028, and on Maturity July 05, 2029
7	Charge / security, if any, created over the assets	First and exclusive charge by way of hypothecation over present and future receivables of the Issuer having minimum asset cover of 1 (One) time of the principal outstanding and interest accrued but not	First and exclusive charge by way of hypothecation over present and future receivables of the Issuer having minimum asset cover of 1 (One) time of the principal outstanding and interest accrued but not paid, to	First and exclusive charge by way of hypothecation over present and future receivables of the Issuer having minimum asset cover of 1 (One) time of the principal outstanding and interest accrued but not paid, to

		paid, to be maintained throughout the tenure of the NCDs	be maintained throughout the tenure of the NCDs	be maintained throughout the tenure of the NCDs
8	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable	Not Applicable	Not Applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable	Not Applicable	Not Applicable
10	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not Applicable	Not Applicable	Not Applicable
11	Details of redemption of debentures	Redeemable on maturity at Par	Redeemable on maturity at Par	Redeemable on maturity at Par

The meeting commenced at 1:00 p.m. and concluded at 1:20 p.m.

This is for your information and appropriate dissemination.

Thanking you,

**For HDB Financial Services Limited**

**Dipti Jayesh Khandelwal**  
**Company Secretary and Compliance Officer**  
**Membership No. F11340**