

SOBHAGYA MERCANTILE LIMITED

CIN: L45100MH1983PLC031671

Registered Office – U.N.- 1916, 19th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel,
Delisle Road, Mumbai - 400013, Maharashtra, India

Contact Details: - Phone - 022-45694785 email - sobhagyamercantile9@gmail.com

Website: www.sobhagyaltd.com

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001

Date: 11th March, 2026

Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Scrip Code: 512014 (SOBHAGYA MERCANTILE LTD.)

Dear Sir,

With reference to the captioned subject, and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e. **Wednesday, 11th March, 2026** has considered and approved the following:

1. Considered and Approved allotment of 13,48,500 Convertible Warrants of Face Value of Rs 10/- each at a premium of Rs. 664.49/- each to Non-Promoters as mentioned below on Preferential basis.

Sr. No	Name of the Allottees	Category	No of Convertible Warrants allotted
1.	LEGENDS GLOBAL OPPORTUNITIES (SINGAPORE) PTE. LIMITED	Non - Promoter	6,50,500
2.	VENUS INVESTMENTS VCC- VENUS STELLAR FUND	Non - Promoter	3,98,000
3.	DOVETAIL INDIA FUND-CLASS 22	Non - Promoter	3,00,000
	TOTAL		13,48,500

2. The Board has considered and taken a note that the Company has received 100% consideration amount (i.e., Subscription Price of Rs. 168.6225 per warrant as well as Exercise price of Rs. 505.8675 per share) from one of the allottee namely Dovetail India Fund-Class 22 aggregating amounting to Rs. 20,23,47,000/-. Accordingly, the Board has approved the allotment of 3,00,000 Equity Shares on simultaneous conversion of warrants into Equity Shares as mentioned in point no. 1.
3. Considered and Approved allotment of 3,00,000 Equity Shares of Face value of Rs. 10/- (Rupees Ten only) each at a premium of Rs. 664.49/- each aggregating to Rs. 20,23,47,000/- (100% consideration amount received from Dovetail India Fund-Class 22 as mentioned in point no. 2) belonging to Non-Promoters category of the Company on Preferential Allotment basis through Resolution passed in the Extra Ordinary General Meeting held on February 02, 2026 pursuant to the provisions of Section 42, 62 and other applicable provisions of The Companies

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Act, 2013 for which In Principle approval has been received from BSE Limited vide Letter no. LOD/PREF/SS/FIP/1759/2025-26 dated February 24, 2026.

Below are the details as required as per Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is as below:

1. Name of the Investors:

Sr. No	Name of the Allottees	Category	No of Equity Shares allotted pursuant to conversion of warrants
1.	DOVETAIL INDIA FUND-CLASS 22	Non - Promoter	3,00,000
	TOTAL		3,00,000

2. Post Allotment of Equity Shares:

- **Outcome of Subscription** - The Company has received Rs. 20,23,47,000/- on allotment of Equity Shares pursuant to conversion of warrants from the allottee. (Issue price being Rs 674.49/- per equity share i.e., at a premium of Rs. 664.49/- per equity share).
 - **Issue Price/ Allotted Price**- Rs 674.49/- per share (Face Value Rs. 10/- per share + Premium Rs. 664.49/- per share)
 - **Number of Investors for Equity Shares** - 1
3. Consequent to the aforesaid allotment of 3,00,000 Equity Shares; the paid-up equity capital of the Company has increased from Rs. 8,40,00,000/- consisting of 84,00,000 Equity Shares of Rs.10/- (Rupees Ten Only) each to Rs. 8,70,00,000 consisting of 87,00,000 Equity Shares of Rs.10/- (Rupees Ten Only) each.

Details of Conversion of Warrants-

The last and the final date of conversion of warrants shall be 10th September, 2027, (i.e., shall be converted within 18 months from the date of allotment of warrants). All the outstanding warrants in respect of which the holder has not exercised his/ her option, shall lapse by 11th September, 2027.

The Meeting of Board of Directors concluded at 07:15 p.m.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,
Yours faithfully,
For Sobhagya Mercantile Limited

Shrikant Mitesh Bhangdiya
Managing Director
DIN: 02628216