CRESCENTIS CAPITAL LIMITED

Formerly Known as "Som Datt Finance Corporation Limited"
CIN: L65921TS1993PLC188494

October 29, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

Scrip Code: 511571

Dear Sir/Madam,

SUB: Outcome of the Fund-Raising Committee meeting pursuant to Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to the intimation dated October 25, 2026, after receipt of in-principle approval of BSE Limited vide letter number LOD/RIGHT/ MV/1005/2026-27 dated October 23, 2026, and pursuant to Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended **("SEBI (LODR) Regulations"),** and in accordance with the provisions of Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws, the Fund Raising Committee of the Board of Directors at its meeting held today, Thursday October 29, 2026 (commenced at 12.00 p.m. and concluded at 12.45 p.m.) has, *inter-alia,* considered and approved the following terms of the Rights Issue:

Sl.No	Rights Issue Terms	Approval particulars
1	Total number of Rights Equity Shares and Rights Issue size	1,02,08,129 Rights Equity Shares of Rs 10 each for an amount aggregating Rs. 79,62,34,062/- (Rupees Seventy Nine Crores Sixty Two Lakhs thirty Four Thousand and Sixty Two) (assuming full subscription)
2	Rights Issue Price	Rs 78 per Rights Equity Share (including a premium of Rs. 68) per Rights Equity Share).
3	Record date	Wednesday, November 4, 2026
4	Rights Issue period	a) Rights Issue Opening Date: Monday, November 16, 2026; b) Rights Issue Closing Date: Friday, November 27, 2026; c) Start date for on-market renunciation period: Monday, November 16, 2026, d) Last date for on-market renunciation of rights entitlements: Friday, November 20, 2026 e) Off-market renunciation: Eligible Equity Shareholders will have to ensure that renunciation through off-market transfers is completed in such a manner that the rights entitlements are credited to the demat account of the Renouncee on or prior to the Issue Closing Date.
5	Outstanding Equity Shares	i. Prior to the Rights Issue: 1,70,13,549 equity shares of the Company.

		ii. Post Rights Issue: 2,72,21,678 equity shares of the Company (Assuming full subscription).
6	other terms of the Rights Issue:	To be included in the Letter of Offer to be filed by the Company with BSE Limited
7	Rights entitlement ratio and fractional entitlements	The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 3 Equity Share(s) for every 5 Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 5 Equity Shares or not in the multiple of 5, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any, subject to availability of Rights Equity Shares in this Issue post allocation towards Rights Entitlements applied for. Further, the Eligible Equity Shareholders holding less than 5 Equity Shares as on the Record Date shall have 'zero' entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.
8	ISIN for Rights entitlement	INE754C20028

This intimation is issued in terms of Regulations 30 and 42 of the SEBI LODR Regulations. We request you to take the aforesaid on record.

Thanking you,

Yours sincerely

For Crescentis Capital Limited
(Formerly Known as Som Datt Finance Corporation Ltd)

Venkata Krishna Chaitanya Vakkalanka

Digitally signed by Venkata Krishna Chaitanya Vakkalanka
Date: 2026.10.29 14:03:34 +05'30'

V V Krishna Chaitanya
Company Secretary & Compliance Officer
M.No. A49415