



AMARNATH SECURITIES LIMITED

Regd. Office : Sarthak 1/104, Opp. City Centre, Near Swastik Cross Road, Navrangpura, Ahmedabad - 380009

Web. : www.amarnathsecurities.co.in | Email : info@amarnathsecurities.co.in

CIN: [L67120GJ1994PLC023254](https://www.mca.gov.in/publication/CompanyInformation/L67120GJ1994PLC023254)

receiving Postal Ballot Notice through emails. i.e. Friday, March 20, 2026.

4. Appointment of Mr. Shravan Gupta, Practicing Company Secretary, as Scrutinizer, to scrutinize the entire postal ballot process through e-voting in a fair and transparent manner.

This above information is also available on the company's website and on the website of the stock Exchange at www.bseindia.com.

Request you to kindly take the information on your records.

**Thanking you,
FOR AMARNATH SECURITIES LIMITED**

**CHETAN PATEL
WHOLE-TIME DIRECTOR
DIN NO. 03556088**



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Annexure – A

Disclosures required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1	Type of Securities proposed to be issued	Equity Shares of face value of Rs. 10/- each pursuant to conversion of unsecured loan into equity
2	Type of issuance	Preferential issue of equity shares in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 3,16,200 (Three Lakh Sixteen Thousand Two Hundred only) Equity Shares pursuant to conversion of unsecured loan into equity



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In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):

(i) Name of the allottees

SR.No.	Name of the Allottees	Status Post Allotment
1.	Chetan Balubhai Patel	Non- Promoter Group
2.	Neeraj Rathod	Non- Promoter Group
3.	Shakti Parekh	Non- Promoter Group
4.	Binesh Kiran Desai	Non- Promoter Group
5.	Nikesh Kiran Desai	Non- Promoter Group
6.	Swati Kiran Desai	Non- Promoter Group
7.	Awadesh Kumar Gupta	Non- Promoter Group
8.	Munish A. T	Non- Promoter Group
9.	Pritam Dham	Non- Promoter Group
10.	Gunjan Singh	Non- Promoter Group
11.	Priya T Raichana	Non- Promoter Group
12.	Prathee chetan patel	Non- Promoter Group
13.	Kinnari Chetan Patel	Non- Promoter Group



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(ii) Post-Allotment of Securities: Outcome of Subscription, Issue Price / Allotted Price (in case of convertibles), Number of Investors

Sr. No.	Name of the Investors	Pre-Preferential Shareholding	percentage	Post-Preferential Shareholding	percentage
		No. of Equity Shares	%	No. of Equity Shares	%
1.	Chetan Balubhai Patel	0	0	20266	0.61
2.	Neeraj Rathod	0	0	6600	0.2
3.	Shakti Parekh	0	0	65000	1.96
4.	Binesh Kiran Desai	0	0	7333	0.22
5.	Nikesh Kiran Desai	0	0	7333	0.22
6.	Swati Kiran Desai	0	0	7333	0.22
7.	Awadesh Kumar Gupta	0	0	30000	0.9
8.	Munish A. T	0	0	50000	1.51
9.	Pritam Dham	0	0	50000	1.51
10	Gunjan Singh	0	0	50000	1.51
11	Priya T Raichana	0	0	20000	0.6
12	Prathee chetan patel	0	0	666	0.02
13	Kinnari Chetan Patel	0	0	1666	0.05
Total		0	0	316197	9.53

(iii) Issue Price

The price at which the Equity Shares shall be issued not lower than the price determined in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

iv	Number of Investors / Allottees	13
v	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable