

Ref no.: SE/2025-26/Q4/32

Date: 31st March 2026

To,
The Manager – Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Scrip Code: 516038

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update on further investment in wholly owned subsidiary.

Dear Sir/Madam,

We refer to the above-captioned subject, and our earlier intimations dated August 07, 2025, October 06, 2025, and November 11, 2025, wherein the Company had informed about the acquisition of KS Smart Solutions Private Limited as its wholly owned subsidiary and subsequent investments made therein.

In this regard, we wish to inform you that the Company has made a further investment by way of acquisition of equity shares in its wholly owned subsidiary on March 31, 2026. The said investment has been undertaken in line with the Company's business requirements and strategic objectives.

The disclosure, in the format prescribed under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as Annexure A.

You are requested to kindly take the above information on record.

Thanking You,
For KS Smart Technologies Limited
(Formerly known as Soma Papers and Industries Limited)

Priyanka Malpani
Company Secretary & Compliance Officer
A64349

Annexure A

Particulars	Details
Name of the target entity, details in brief such as size, turnover etc.;	KS Smart Solutions Private Limited (KSSPL), a wholly owned subsidiary of the Company. For the financial year 2024–25, KSSPL achieved a standalone turnover of ₹69,655.55 lakhs and a consolidated turnover of ₹69,657.99 lakhs.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	No. None of the Promoter/promoter group/group companies have any interest in the acquisition of the above equity stake.
Industry to which the entity being acquired belongs	Technology and IT sector.
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition is strategically aimed at expanding the KSSPL presence and for strengthening the operations and expanding its business.
Brief details of any governmental or regulatory approvals required for the acquisition;	Nil
Indicative time period for completion of the acquisition	31 March, 2026.
Consideration - whether cash consideration or share swap or any other form and details of the same	Cash
Cost of acquisition and/or the price at which the shares are acquired	The Company has acquired 9,700 (Nine Thousand Seven Hundred) equity shares of ₹10/- (Rupees Ten Only) each at a premium of ₹48,150/- (Rupees Forty-Eight Thousand One Hundred Fifty Only) per equity share.
Percentage of shareholding / control acquired and / or number of shares acquired;	KSSPL will continue to remain wholly owned subsidiary of the Company.

Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);

KSSPL is engaged in the business of technology innovation offering end-to-end IT solutions in Hardware, Software, Skill Development trainings and providing skilled manpower, providing smartphones and tablets with value added services and emerging technology solutions in the fields of augmented reality, virtual reality, entertainment, edutainment, smart city e-commerce, retailing, digital marketing for multiple segment of customers. Core capabilities are CCTV Installations, Software development, Mobile Apps, Website development, IT upgrades, support, maintenance and all IT skill development Trainings. KSSPL also undertakes the business of reselling of all kinds of Hardware related to computing which includes Smartphones and Tablets, including MDM Softwares, Desktops, Laptops, Printers, Servers, Projectors, WIFI/Networks, CCTV, Smart devices in and all other Infrastructure Hardware/IT Systems.

Turnover (In Rupees lakhs)

Particulars	2024-25	2023-24	2022-23
Standalone	69,655.55	21,748.98	6,337.34
Consolidated	69,657.99	-	-

County of Presence: India