

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,  
2011

|  |   |   |  |
|--|---|---|--|
| Name of the Target Company (TC)  | KS Smart Technologies Ltd   |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Hitesh Natwarlal Kawa (Acquirer)<br>Roopal Hitesh Kawa (PAC)<br>Hitesh N Kawa HUF (PAC)   |   |  |
| Whether the acquirer belongs to Promoter / Promoter group  | No  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited   |   |  |
| Details of the acquisition as follows  | Number  | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: KS Smart Technologies Ltd  |   |   |  |
| a) Shares carrying voting rights   |   |   |  |
| Hitesh Natwarlal Kawa  | 54,00,000   | 4.68  | 3.29   |
| Roopal Hitesh Kawa   | 36,00,000   | 3.12  | 2.19   |
| Hitesh N Kawa HUF  | 10,00,000   | 0.86  | 0.61   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -   | -  |
| c) Voting rights (VR) otherwise than by equity shares  | -   | -   | -  |
| d) Warrants / convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)        | -   | -   | -  |
| e) Total (a+b+c+d)   | 1,00,00,000   | 8.66  | 6.09   |
| Details of acquisition of: KS Smart Technologies Ltd   |   |   |  |
| a) Shares carrying voting rights   |   |   |  |
| Hitesh Natwarlal Kawa  | -   | -   | -  |
| Roopal Hitesh Kawa   | -   | -   | -  |
| Hitesh N Kawa HUF  | -   | -   | -  |
| b) VRs acquired otherwise than by equity shares  | -   | -   | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | -   | -   | -  |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -   | -  |
| e) Total (a+b+c+/-d)   | -   | -   | -  |
| After the acquisition, holding of acquirer along with PACs of: KS Smart Technologies Ltd   |   |   |  |
| a) Shares carrying voting rights   |   |   |  |
| Hitesh Natwarlal Kawa  | 54,00,000   | 3.29  | 3.29   |
| Roopal Hitesh Kawa   | 36,00,000   | 2.19  | 2.19   |
| Hitesh N Kawa HUF  | 10,00,000   | 0.61  | 0.61   |
| b) VRs acquired otherwise than by equity shares  | -   | -   | -  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | -   | -   | -  |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -   | -   | -  |
| e) Total (a+b+c+/-d)   | 1,00,00,000   | 6.09  | 6.09   |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | There has been no acquisition or sale of shares. The change in shareholding and voting percentage is solely due to dilution arising from an increase in the paid-up capital of the company. |   |  |

|   |  |
|---|--|
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of allotment by the Board of Directors-31 <sup>st</sup> March 2026        |
| Equity shares capital / total voting capital of the TC before the said acquisition  | Rs. 115,47,56,100/- divided in to 11,54,75,610 Equity Shares of Rs. 10/- each. |
| Equity shares capital/ total voting capital of the TC after the said acquisition  | Rs. 164,07,00,000/- divided in to 16,40,70,000 Equity Shares of Rs. 10/- each. |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 164,07,00,000/- divided in to 16,40,70,000 Equity Shares of Rs. 10/- each. |

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the LODR 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and behalf of the acquirer and Persons Acting in Concert



Hitesh Natwarlal Kawa  
Acquirer  
Place: Mumbai  
Date: 01<sup>st</sup> April 2026