



February 13, 2026

BSE Limited

Scrip Code: 543942, 975790, 959644,
958226, 976203

National Stock Exchange of India Limited

Symbol: UTKARSHBNK

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) - Update on the Scheme of Amalgamation.

We refer to our letter dated December 26, 2025 intimating the filing of Joint application by Utkarsh Small Finance Bank Limited (“Transferee Company”) and Utkarsh CoreInvest Limited (“Transferor Company”) with the Hon’ble National Company Law Tribunal, Allahabad Bench (“NCLT”) in the matter of Scheme of Amalgamation under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 seeking directions of NCLT on the same.

We are pleased to inform that today, i.e. February 13, 2026, the Bank via email has received the Hon’ble NCLT order dated February 11, 2026, which has pronounced, among other things, the following:

S. No.	Type of Meeting	Date, Time & Place
1	Meeting of Equity Shareholders	March 28, 2026, 12.30 P.M (IST), through Video Conferencing
2	Meeting of Unsecured Creditors (other than Non-Convertible Debenture holders)	March 28, 2026, 3.30 P.M (IST), through Video Conferencing

The Order has been uploaded on the NCLT website at
https://efiling.nclt.gov.in/nclt/public/order_view.php?path=L0VmaWxlX0RvY3VtZW50L25jbHRkb2MvY2FzZWRvYy8wOTAyMTA5MDIyODkyMDI1LzA0L09yZGVyLUNoYWxsZW5nZS9xcmFwcGVuZGVkcGRmLzA0X29yZGVyLUNoYWxsYW5nZV8wMDRfMTc3MDkxMjM5Mzc5MzExMzE5MjY5OGRmYTg5ZWZlMzMucGRm

Registered & Corporate Office

Utkarsh Tower, NH-31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua, Varanasi, Uttar Pradesh - 221105.
CIN: L65992UP2016PLC082804 | ☎ 0542-6605555 | www.utkarsh.bank.in



Utkarsh Small Finance Bank

A certified copy of the Order is still awaited by the Bank.

The disclosure will also be available on the Bank's website at www.utkarsh.bank.in.

This is for your information and records.

Thanking You

Yours faithfully,
For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer

Registered & Corporate Office

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