

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: ANGELONE

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 543235

Dear Sirs/ Ma'am,

Sub: Press Release- Q4 FY26 Business Performance Highlights

Please find enclosed Press Release dated April 16,2026 for the captioned subject.

This is for your information and records.

Thanking you,

For Angel One Limited

Naheed Patel
Company Secretary and Compliance Officer
ACS: 22506

Date: April 16,2026
Place: Mumbai

Encl: As above



Corporate & Regd Office:
601, 6th Floor, Ackruti Star, Central Road, MIDC,
Andheri (E), Mumbai - 400093.
T: (022) 4000 3600
F: (022) 4000 3609
E: support@angelone.in
www.angelone.in

Angel One Limited
CIN: L67120MH1996PLC101709,
SEBI Registration No Stock Broker: INZ000161534,
CDSL: IN-DP-384-2018, PMS: INP000001546,
Research Analyst: INH000000164, Investment Advisor: INA000008172,
AMFI Regn. No. ARN-77404, PFRDA, Regn. No.-19092018.

Angel One Limited

Q4 FY26 Business Performance Highlights

Mumbai, 16th April 2026: Angel One Limited (BSE: 543235) (NSE: ANGELONE), announced its audited consolidated financial results for the quarter and year ended 31st March 2026.

Business Performance

- **Consolidated Total Gross Revenues**

- ▲ ₹ 14,672 mn in Q4 '26 vs ₹ 13,377 mn in Q3 '26, a growth of 9.7% on QoQ basis

- **Consolidated EBDAT**

- ▲ Reported EBDAT of ₹ 4,728 mn in Q4 '26 vs ₹ 4,050 mn in Q3 '26, a growth of 16.7% on QoQ basis

- ▲ Reported EBDAT Margin (as % of Total Net Income) stood at 41.7% in Q4 '26 vs 39.4% in Q3 '26

- ▲ EBDAT (Broking & Distribution (MF + Credit) Businesses) at ₹ 4,996 mn in Q4 '26 vs ₹ 4,336 mn in Q3 '26, a growth of 15.2% QoQ

- ▲ EBDAT Margin (Broking & Distribution (MF + Credit) Businesses) stood at 44.6% in Q4 '26 vs 43.0% in Q3 '26

- **Consolidated Profit After Tax**

- ▲ Reported PAT of ₹ 3,202 mn in Q4 '26 vs ₹ 2,687 mn in Q3 '26, a growth of 19.2% on QoQ basis

- ▲ Reported PAT (Broking & Distribution (MF + Credit) Businesses) at ₹ 3,514 mn in Q4 '26 vs ₹ 3,010 mn in Q3 '26, a growth of 16.7% QoQ

No. of Orders

Particulars (Mn)	Q4 '26	Q3 '26	QoQ Growth
Total	431	380	13.3%
F&O	320	277	15.7%
Cash	67	68	-0.7%
Commodity	43	35	21.8%

- **Broking**

- ▲ Average Client Funding Book remained stable at ₹ 58.5 bn in Q4 '26

- **Non-Broking**

- ▲ Unique SIPs registered in Q4 '26: 2.1 mn

- ▲ Credit disbursal in Q4 '26 came in at ₹ 6.1 bn, a de-growth of 14.7% QoQ

- **Wealth Management**

- ▲ AUM stood at ₹ 100.8 billion as of March 2026, up 22.7% QoQ

- ▲ The client base expanded to over 1,900 clients

- **Asset Management**

- ▲ Launched 2 new schemes in Q4 '26, taking the total number of schemes to 11.

- ▲ AUM stood at ₹ 3.6 billion as of March 2026.

Angel One Limited

Business Metrics at a Glance

		Q4 '26	% Change QoQ	% Change YoY
Client Acquisition Metrics	Total Client Base	37.4 Mn	↑ 4.7%	↑ 20.5%
	Gross Client Acquisition	1.8 Mn	↑ 4.4%	↑ 12.7%
	Share in India's Demat Accounts	16.7%	↑ 12 bps	↑ 54 bps
Assets Metrics	Asset Under Custody (Equity + MF)	₹ 1.4 Trn	↓ -9.3%	↑ 11.6%
	Wealth Management AUM	₹ 100.8 Bn	↑ 22.7%	↑ 166.0%
	Asset Management Company AUM	₹ 3.6 Bn	↓ -22.2%	↑ 392.6%
Distribution Metrics	Credit disbursements	₹ 6.1 Bn	↓ -14.7%	↑ 482.5%
	Unique SIPs registered	2.1 Mn	↓ -8.5%	↑ 11.4%
Transaction Metrics	Number of Orders	430.7 Mn	↑ 13.3%	↑ 31.6%
	Average Daily Turnover (Premium basis)	₹ 1.9 Trn	↓ -1.4%	↑ 121.9%
	Share in Retail Overall Equity Turnover [§]	20.4%	↓ -4 bps	↑ 46 bps

Turnover Market Share

Based on Option Premium Turnover	Q4 '26	Q3 '26	QoQ Growth
Overall Equity [§]	20.4%	20.4%	-4 bps
F&O [§]	22.2%	21.7%	51 bps
Cash	17.2%	18.3%	- 117 bps
Commodity	54.1%	53.1%	100 bps

[§] Retail turnover market share for Overall Equity is calculated based on retail turnover for cash segment, notional turnover for equity futures and premium turnover for options segments. Retail turnover market share for F&O is calculated based on retail notional turnover for equity futures and premium turnover for options segments.

Angel One Limited

Commenting on Angel One's performance, Mr. Dinesh Thakkar, Chairman & Managing Director said, "India's financial participation continues to deepen, driven by rising financial awareness, a young population entering formal markets at scale and strong adoption of digital platforms. Angel One is proactively aligning to this shift through disciplined execution, strengthening its core business while scaling new growth engines. Business performance for the quarter reflected an improvement in client activity, average daily orders and operating margins returning to our guided range, reinforcing our confidence in the structural drivers of the core business.

Early progress across new businesses is helping us to expand our ecosystem, deepening client relationships and support our long-term platform strategy. Our ambition is to build a unified, technology-led financial platform that supports the entire lifecycle of our clients – from investing to wealth creation and access to credit solutions. Looking ahead, we are well positioned to participate at scale in the next phase of growth in India's financial services market, driven by both increasing participation and deeper engagement."

Commenting on Angel One's performance, Mr. Ambarish Kenghe, Group CEO said, "Q4 FY26 marked a very strong overall performance with our gross revenues growing by ~39% YoY, EBDAT margin expanding to ~42% and Profit after Tax increasing by 83% YoY to ₹ 3.2 billion, driven by normalisation of client activity. Average daily orders scaled from a low of 5.0 million in February '25 to 7.4 million in March '26, thus taking the aggregate order count to 431 million for the quarter, marking a six-quarter high, reflecting resilient performance despite a softer macro environment.

FY26 was a defining year for us as we focused on adopting AI to build efficiencies, both for the client and the organisation. During the quarter we elevated Ask Angel into a conversational AI-driven assistant, helping clients resolve queries, explore IPOs and access stock insights. AI is increasingly shaping how we build, with ~25% of the total committed code being AI generated today, reducing development timelines, hence improving time to market.

AI is now embedded across multiple efficiency led initiatives, including grievance email and ticket automation, real time e-signature validation, internal data analyst agent and onboarding KYC face match, etc. enhancing overall client experience on the platform.

Our emerging businesses continues to grow with discipline. Credit, Mutual Funds, Wealth and Asset Management—are scaling steadily, supported by increasing adoption from clients. Wealth management, in particular, continues to show strong momentum with AUM reaching ~₹ 101 billion, a 23% QoQ growth. Here too, AI is playing an important role, 80% of Ionic Wealth's codebase is AI-generated, accelerating development and enabling faster innovation.

Our focus remains on disciplined execution, technology leadership and earning client trust. Our foundations are strong, our capabilities are compounding and we remain well positioned to create long term sustainable value."

Angel One Limited

About Angel One Ltd.

Angel One Limited (NSE: ANGELONE, BSE: 543235) is one of India's leading FinTech platform, transforming how millions invest and build wealth. With a client base of over 37 million, the company offers a wide range of digital-first solutions across broking, Mutual Fund, advisory, margin funding, wealth and asset management (AMC) and distribution of third-party financial products.

With a sharp focus on scalable tech, Angel One integrates AI, machine learning and data-driven intelligence to deepen client engagement and retention. Its flagship Super App, ARQ Prime, and developer-focused SmartAPI - an open API platform for traders, and Smart Money - a comprehensive investor education platform, are designed to serve users which are mobile-first, data-savvy, and growth-driven. Combining FinTech innovation with deep industry expertise, Angel One is empowering clients in their financial journey.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company :

Investor Relations Advisors :



SGA Strategic Growth Advisors

Angel One Limited
CIN - L67120MH1996PLC101709
Mr. Hitul Gutka - Head IR
hitul.gutka@angelone.in
+91 98331 37626
www.angelone.in

Strategic Growth Advisors Pvt. Ltd.
CIN - U74140MH2010PTC204285
Mr. Shogun Jain / Mr. Shrikant Sangani
shogun.jain@sgapl.net /
shrikant.sangani@sgapl.net
+91 77383 77756 / +91 96195 95686
www.sgapl.net