

## NCL INDUSTRIES LIMITED



AN ISO 9001 : 2015 COMPANY  
CIN : L33130TG1979PLC002521

NCL/SEC/BSE & NSE/REG-29(2)/2026

8<sup>th</sup> September, 2026

To,  
Bombay Stock Exchange Ltd  
25<sup>th</sup> Floor, Phiroze Jeejeeboy Towers,  
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Ltd  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (East), Mumbai- 400 051

Dear Sir/Madam,

Reg: Disclosure on acquisition of shares

Please find enclosed the copy of letter received from the Promoter/Promoters group relating to the acquisition of shares through off market/inter-se transfer. This disclosure is being made in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you  
Yours faithfully  
For NCL INDUSTRIES LIMITED



M. Divya Bharathi  
Company Secretary & Compliance Officer

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Regd & Corporate Office: 10-03-162, NCL Pearl, 7<sup>th</sup> Floor, Near Rail Nilayam,  
Opp.Hyderabad Bhawan, S.D.Road, Secunderabad – 500 026,  
Telangana State, India. [Tel:91-040-30120000](tel:91-040-30120000)

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                            |                                                                         |                                                           |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                            | NCL Industries Limited                                                  |                                                           |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                              | K.Gautam                                                                |                                                           |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                    | Promoter Group                                                          |                                                           |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                         | BSE & NSE                                                               |                                                           |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                           | Number                                                                  | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                            |                                                                         |                                                           |                                                            |
| a) Shares carrying voting rights                                                                                                                                                           | 2781201                                                                 | 6.15                                                      | -                                                          |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                    | -                                                                       | -                                                         | -                                                          |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                                      | -                                                                       | -                                                         | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | -                                                                       | -                                                         | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                         | 2781201                                                                 | 6.15                                                      | -                                                          |
| <b>Details of acquisition</b>                                                                                                                                                              |                                                                         |                                                           |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                                  | 6000                                                                    | 0.01                                                      | -                                                          |
| b) VRs acquired/sold otherwise than by equity shares                                                                                                                                       | -                                                                       | -                                                         | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          | -                                                                       | -                                                         | -                                                          |
| d) Shares encumbered/invoked/released by the acquirer                                                                                                                                      | -                                                                       | -                                                         | -                                                          |
| e) Total (a+b+c/-d)                                                                                                                                                                        | 6000                                                                    | 0.01                                                      | -                                                          |
| <b>After the acquisition, holding of :</b>                                                                                                                                                 |                                                                         |                                                           |                                                            |
| a) Shares carrying voting rights                                                                                                                                                           | 2787201                                                                 | 6.16                                                      | -                                                          |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -                                                                       | -                                                         | -                                                          |
| c) VRs otherwise than by shares                                                                                                                                                            | -                                                                       | -                                                         | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -                                                                       | -                                                         | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                         | 2787201                                                                 | 6.16                                                      | -                                                          |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                        | inter-se transfer                                                       |                                                           |                                                            |
| Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                  | 07-09-2026                                                              |                                                           |                                                            |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                          | Rs.45,23,27,900/- comprising 4,52,32,790 equity shares of Rs.10/- each. |                                                           |                                                            |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                            | Rs.45,23,27,900/- comprising 4,52,32,790 equity shares of Rs.10/- each. |                                                           |                                                            |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | --                                                                      |                                                           |                                                            |



Authorised Signatory

Place: Secunderabad

Date: 08/09/2026