



**SHREE KRISHNA  
PAPER MILLS  
& INDUSTRIES. LTD.**



SKPM/SEC.DEPT/2026-27  
APRIL 27, 2026

To,  
BSE Limited  
Corporate Relationship Deptt.  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P. J. Towers,  
Dalal Street, Fort,  
Mumbai-400001  
**Scrip Code:500388**  
**Symbol: SKPMIL**

**Subject: Intimation under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investment in M/S Ratan Green Projects One Private Limited ("RGPOPL")**

Dear Sir/Madam,

Pursuant to Regulation 30 and further in reference to the previous intimation dated April 15, 2026, we hereby wish to inform you that on April 27, 2026, the Company has entered into Share Subscription and Shareholders' Agreement with M/S Ratan Green Projects One Private Limited "RGPOPL" for an investment of Rs 310.00 lakh in two tranches, for subscription of 26.5% of its Securities i.e. equity share capital.

Details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexure A.

The above information is being uploaded on website of Company at [www.skpmil.com](http://www.skpmil.com).

You are requested to take the above on record.

Thanking you,

Yours faithfully

**For Shree Krishna Paper Mills & Industries Ltd.**

**(Ritika Priyam)**  
**Company Secretary and Compliance Officer**

**Encl: As above**



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**Annexure – A**

Sr. No.	Particulars	Details
a)	Name of the target entity, details in brief such as size, turnover etc.;	Name of the target entity: <b>Ratan Green Projects One Private Limited (“RGPOPL”)</b> incorporated on 11 <sup>th</sup> December, 2025 and is in the process of setting up 8.5 MW AC / 12 MWp DC Solar and 1.3 MWh BESS power project at Jadri, Bali, Pali, Rajasthan to supply power from the project to the captive users on a long term basis.  Details in brief such as size, turnover etc.: NIL (RGPOPL was incorporated on 11/12/2025).
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	No
c)	Industry to which the entity being acquired belongs;	Renewable Power Producer
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Shree Krishna Paper Mills & Industries Ltd. (hereinafter referred as “Captive User”/ “Captive Shareholder”) has entered into a power purchase agreement with Ratan Green Projects One Private Limited (“RGPOPL”) on 15 <sup>th</sup> April, 2026 in relation to purchase of power from the Solar Power Project facility at Jadri, Bali, Pali, Rajasthan to be installed and operated by RGPOPL with a total installed capacity of 8.5 MW AC / 12 MWp DC (“Project”) as captive user in accordance with the provisions of the Power Purchase Agreement.  In order to comply with the Captive Requirements under the provisions of the Electricity Laws the Captive Shareholder along with Other Captive Shareholders is required to hold not less than 26% of the Share Capital of <b>Ratan Green Projects One Private Limited (“RGPOPL”)</b> and consume the solar energy generated from the Project in accordance with the applicable Captive Requirements. In this regard, Shree Krishna Paper

		Mills & Industries Ltd. agreed to subscribe 26.5% of the Equity Share Capital of RGPOPL in two tranches and total equity subscription amount would be Rs 310.00 lakh: At the First tranche Rs.93.00 Lakhs At the Second Tranche Rs. 217.00 lakhs
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f)	Indicative time period for completion of the acquisition;	First tranche within 30 days from the execution date of agreement and second tranche 30 days prior to anticipated date of Commercial date of operation of solar plant.
g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
h)	Cost of acquisition and/or the price at which the shares are acquired;	Amount not exceeding Rs.310.00 lakhs.
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	26.5% Equity Share capital of RGPOPL will be subscribed.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	RGPOPL is in the process of setting up 8.5 MW AC / 12 MWp DC Solar Power Project as a captive generation station as provided under the electricity Act and Rules to supply power from the project to the Company on a long term basis.  Date of incorporation: 11 <sup>th</sup> December, 2025  History of last 3 years' turnover: NIL (RGPOPL was incorporated on 11/12/2025.)  Country in which the acquired entity has presence: India.