

March 31, 2026

To
The Manager,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex Bandra (E), Mumbai 400 051,
Maharashtra, India

Dear Sir / Madam,

Subject: Update on Disclosure under Regulation 30 and Regulation 51 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

We refer to our letter dated April 30, 2024, with respect to an order passed under Section 73 of Maharashtra Goods and Service Tax Act, 2017 by Deputy Commissioner of State Tax, Maharashtra, for FY2019.

Subsequently, the Company had filed an appeal before the Commissioner (Appeals). In this regard, please be informed that the Company has received an order from Joint Commissioner of State Tax, Appeals, Maharashtra, on March 30, 2026 at 6.47 p.m., appeal petition is partially allowed in favour of the Company and partially upholding the tax demand.

The disclosures as required under Regulation 30(13) of the SEBI Listing Regulations read with the Industry Standards Note are enclosed herewith as Annexure A.

We further state and declare that the information and details provided in **Annexure A**, in compliance with Regulation 30(13) of the SEBI Listing Regulations, are true, correct and complete to the best of our knowledge and belief.

Kindly take the same on records.

Thanking you,

Yours sincerely,
For ICICI Prudential Life Insurance Company Limited

Priya Nair
Company Secretary
ACS 17769

Encl.: As above

CC : Axis Trustee Services Limited

Annexure A

Sr. No.	Particulars	Details
1.	Name of the listed company	ICICI Prudential Life Insurance Company Limited
2.	Type of communication received	The Company has received an order partially in favor of the Company and partially upholding the tax demand.
3.	Date of receipt of communication	March 30, 2026 at 6.47 p.m.
4.	Authority from whom communication received	Joint Commissioner of State Tax, Appeals, Maharashtra
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	Demand is due to following reasons: 1) Reversal of Input tax credit as per GST Law 2) Mismatch in ITC claimed in GSTR -3B, GSTR-2A and GSTR-9 3) Non-payment of tax on sale of fixed assets
6.	Period for which communication would be applicable, if stated	FY2019
7.	Expected financial implications on the listed company, if any	GST: ₹ 979,078,983/- Interest: ₹ 1,330,673,768/- Penalty: ₹ 98,023,963/- Total: ₹ 2,407,776,714/- No impact at this stage
8.	Details of any aberrations/non-compliances identified by the authority in the communication	Please refer serial no. 5 above
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	Penalty: ₹ 98,023,963/-
10.	Action(s) taken by listed company with respect to the communication	The Company shall file an appeal against the said order before appropriate authority
11.	Any other relevant information	-

ICICI Prudential Life Insurance Company Limited

1st and 2nd Floor, Cnergy IT Park, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025.

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