

February 13, 2026

BSE Limited

P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051
NSE Symbol: SHRIRAMFIN

Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) - Update on the proposed preferential issue of Equity Shares to MUFG Bank Ltd

This is with reference to outcome of Board Meeting dated December 19, 2025 and intimations dated January 14, 2026 and February 3, 2026 in connection with proposed issuance of 47,11,21,055 Equity Shares of the Company to MUFG Bank Ltd (“**Investor**”) through preferential issue on a private placement basis in terms of the Investment Agreement dated December 19, 2025 (“**Proposed Transaction**”).

We have been informed by the Investor that the Reserve Bank of India (“**RBI**”) has confirmed that the Investor is not required to obtain prior approval from the RBI for the Proposed Transaction.

Other approval(s) in relation to the Proposed Transaction are awaited and the Company will provide further updates with respect to the same, as and when such approvals are received.

This is for your information and records.

Thanking you,
Yours faithfully,

For Shriram Finance Limited

U Balasundararao

Company Secretary & Chief Compliance Officer

Shriram Finance Limited

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