

# CALLISTA INDUSTRIES LIMITED

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CIN: L65921GJ1989PLC098109

Registered Address:-9 GF A-Wing, P.N-53, Mile Stone Complex, Ta- Bardoli,  
Surat, Bardoli – 394602

Corporate Address: 5C 2A Gundecha Oncleave Kherani Road Sakinaka,  
Andheri East Mumbai 400072, Mumbai, Maharashtra, India, 400072

Email: [chplindustries@gmail.com](mailto:chplindustries@gmail.com) Mobile No. 7977106490

To,

**BSE Limited,**

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

**Scrip code: 539335**

**Subject: Outcome of Board Meeting**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

In accordance with the provisions of Regulation 30 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held on 14<sup>th</sup> November 2025, considered and approved the following:

- a. Raising of funds by way of issue, offer and allotment of 3,37,50,000 Convertible Warrants to Promoter, promoter group and Non-Promoters on preferential allotment basis on price as may be determined in accordance with rules and regulations of Securities and Exchange Board of India (ICDR) Regulations, 2018.
- b. Raising of funds by way of issue, offer and allotment of 12,50,000 Equity Shares to Non-Promoters on preferential allotment basis on price as may be determined in accordance with rules and regulations of Securities and Exchange Board of India (ICDR) Regulations, 2018.

The Board of Directors, at its meeting held today, i.e., Wednesday, 10<sup>th</sup> December, 2025, after reviewing and discussing the revised list of proposed allottees and pursuant to the reply received from BSE Limited on the in-principle approval application pertaining to the ongoing preferential issue, has considered and approved the revised resolutions accordingly, as follows.

1. Raising of funds by way of issue, offer and allotment of 2,93,50,000 Convertible Warrants to Promoter, promoter group and Non-Promoters on preferential allotment basis on price as may be determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

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*Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Allotment is enclosed as “Annexure A”*

2. Raising of funds by way of issue, offer and allotment of 56,50,000 Equity Shares to Non-Promoters on preferential allotment basis on price as may be determined in accordance with rules and regulations of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

*Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the Preferential Allotment is enclosed as “Annexure B”*

Accordingly, the Board has approved the issuance of the 1<sup>st</sup> Corrigendum to the Notice of the Annual General Meeting for the resolution 6 and 7 along with explanatory statement and other consequential changes, to seek shareholders’ approval on the revised matters as recommended by the Board.

The meeting commenced at 01:30 p.m. and concluded at 02:30 p.m.

Kindly take the same on record.

**For CALLISTA INDUSTRIES LIMITED**

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**(Rashmi Ravi Sharma)**

**Managing Director**

**DIN: 06618645**

**Date: 10<sup>th</sup> December, 2025**

**Place: Mumbai**

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## ANNEXURE A

*The detailed disclosure as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024*

PARTICULARS	DETAILS
Type of securities proposed to be issued	Convertible Warrants of face value of Rs. 10/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	2,93,50,000 Convertible Warrants on Preferential Basis to the persons belonging to Promoter, promoter group and Non-Promoter category.
Name of Investors	<i>As per note 1 given below</i>
Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)	<i>As per note 2 given below</i>
Issue price / allotted price (in case of convertibles)	-
In case of convertibles - intimation on conversion of securities or on lapse of the tenure	NA

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**Note 1 of Annexure A:**

**NAME / LIST OF INVESTORS ALLOTMENT OF CONVERTIBLE WARRANTS**

No	Name of the Proposed Allottees	No of Warrants	Category
1.	Rashmi Ravi Sharma	81,00,000	Promoter
2.	Ravi Jabbar Sharma	16,00,000	Promoter Group
3.	Himanshu Jayantilal Parmar	16,00,000	Promoter Group
4.	Binita Jayantilal Parmar	15,25,000	Promoter Group
5.	Jayantilal Keshavbhai Parmar	15,25,000	Promoter Group
6.	Vijay Jaideo Poddar	9,00,000	Non-Promoter
7.	Sanjay Jaideo Poddar	5,00,000	Non-Promoter
8.	Sunil Kashiprasad Bajaj HUF	1,00,000	Non-Promoter
9.	Punit Gopikishan Makharia	25,00,000	Non-Promoter
10.	Gautam Gopikishan Makharia	25,00,000	Non-Promoter
11.	Koriander Consultants LLP	55,00,000	Non-Promoter
12.	Manisha Vikaskumar Saraf	30,00,000	Non-Promoter

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**Note 2 of Annexure A:**

**Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)**

Sr No	Name of the Proposed Allottees	Pre-Preferential Allotment		Post Preferential Allotment (Post Issue of Equity Shares Assuming Full Conversion of Warrants into Equity Shares)	
		Holding	%	Holding	%
1.	Rashmi Ravi Sharma	6,71,766	22.05	87,71,766	23.06
2.	Ravi Jabbar Sharma	-	-	16,00,000	4.21
3.	Himanshu Jayantilal Parmar	-	-	16,00,000	4.21
4.	Binita Jayantilal Parmar	-	-	15,25,000	4.01
5.	Jayantilal Keshavbhai Parmar	-	-	15,25,000	4.01
6.	Vijay Jaideo Poddar	-	-	9,00,000	3.68
7.	Sanjay Jaideo Poddar	-	-	5,00,000	2.63
8.	Sunil Kashiprasad Bajaj HUF	-	-	1,00,000	0.26
9.	Punit Gopikishan Makharia	-	-	25,00,000	6.57
10.	Gautam Gopikishan Makharia	-	-	25,00,000	6.57
11.	Koriander Consultants LLP	-	-	55,00,000	17.08
12.	Manisha Vikaskumar Saraf	-	-	30,00,000	7.89

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## ANNEXURE B

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PARTICULARS	DETAILS
Type of securities proposed to be issued	Equity Shares of face value of Rs. 10/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	56,50,000 Equity Shares on Preferential Basis to the persons belonging to Non-Promoter category.
Name of Investors	<i>As per note 1 given below</i>
Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)	<i>As per note 2 given below</i>
Issue price / allotted price (in case of convertibles)	-
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**Note 1 of Annexure B:**

**NAME / LIST OF INVESTORS ALLOTMENT OF EQUITY SHARES**

No	Name of the Proposed Allottees	No of Equity Shares	Category
1.	Ankit Girishbhai Kanakia	2,50,000	Non-Promoter
2.	Soham World A Real Growth Limited	5,00,000	Non-Promoter
3.	Sarthak Sumer Jain	5,00,000	Non-Promoter
4.	Gaurav Jhunjunwala	2,00,000	Non-Promoter
5.	Satish Shrichand Rohida	1,00,000	Non-Promoter
6.	Ramakant B Parasrampuria	1,25,000	Non-Promoter
7.	Ramakant Basudeo Parasrampuria (HUF)	1,25,000	Non-Promoter
8.	Vijay Jaideo Poddar	5,00,000	Non-Promoter
9.	Sanjay Jaideo Poddar	5,00,000	Non-Promoter
10.	STG Wealth Serve Private Limited	5,00,000	Non-Promoter
11.	Prinshu Ramakant Sahani	1,00,000	Non-Promoter
12.	Sweetey Shyamsunder Mandal	87,500	Non-Promoter
13.	Meenakshi	12,500	Non-Promoter
14.	Gaurav Rajesh Dubey	80,000	Non-Promoter
15.	Roshan Lal Badrilal Maloo	20,000	Non-Promoter
16.	Kundan Kumar	50,000	Non-Promoter
17.	DSD Corpcon LLP	8,00,000	Non-Promoter
18.	Pintu Nathulal Jain	2,00,000	Non-Promoter
19.	Koriander Consultants LLP	10,00,000	Non-Promoter

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## Note 2 of Annexure B:

### Details of Shareholding and voting rights of the Investors (One share is equal to one Vote)

Sr No	Name of the Proposed Allottees	Pre-Preferential Allotment		Post Preferential Allotment (Post Issue of Equity Shares Assuming Full Conversion of Warrants into Equity Shares)	
		Holding	%	Holding	%
1.	Ankit Girishbhai Kanakia	-	-	2,50,000	0.66
2.	Soham World A Real Growth Limited	-	-	5,00,000	1.31
3.	Sarthak Sumer Jain	-	-	5,00,000	1.31
4.	Gaurav Jhunhunwala	-	-	2,00,000	0.53
5.	Satish Shrichand Rohida	-	-	1,00,000	0.26
6.	Ramakant B Parasrampuria	-	-	1,25,000	0.33
7.	Ramakant Basudeo Parasrampuria (HUF)	-	-	1,25,000	0.33
8.	Vijay Jaideo Poddar	-	-	5,00,000	3.68
9.	Sanjay Jaideo Poddar	-	-	5,00,000	2.63
10.	STG Wealth Serve Private Limited	-	-	5,00,000	1.31
11.	Prinshu Ramakant Sahani	-	-	1,00,000	0.26
12.	Sweetty Shyamsunder Mandal	-	-	87,500	0.23
13.	Meenakshi	-	-	12,500	0.03
14.	Gaurav Rajesh Dubey	-	-	80,000	0.21
15.	Roshan Lal Badrilal Maloo	-	-	20,000	0.05
16.	Kundan Kumar	-	-	50,000	0.13
17.	DSD Corpcon LLP	-	-	8,00,000	2.10
18.	Pintu Nathulal Jain	-	-	2,00,000	0.53
19.	Koriander Consultants LLP	-	-	10,00,000	17.08