

CALLISTA INDUSTRIES LIMITED

CIN: L65921GJ1989PLC098109

Registered Address:-9 GF A-Wing, P.N-53, Mile Stone Complex, Ta- Bardoli,
Surat, Bardoli – 394602

Corporate Address: 5C 2A Gundecha Oncleave Kherani Road Sakinaka,
Andheri East Mumbai 400072, Mumbai, Maharashtra, India, 400072

Email: chplindustries@gmail.com Mobile No. 7977106490

To

BSE Ltd.

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai - 400 001

Scrip code: 539335

Subject: Corrigendum to the Annual General Meeting Notice.

Dear Sir,

We enclose herewith a Corrigendum to Notice of Annual General Meeting of the members of Callista Industries Limited to be held on Monday, 15th December, 2025 at the registered office of the company.

The Corrigendum to AGM Notice is also available on the website of the Company.

Request you to take the same on record.

Yours faithfully,

FOR CALLISTA INDUSTRIES LIMITED

Rashmi Sharma

Managing Director

Date: 10.12.2025

Place: Mumbai

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CORRIGENDUM TO THE NOTICE OF THE ANNUAL GENERAL MEETING TO BE HELD ON MONDAY, 15TH DECEMBER, 2025

Corrigendum to the Notice of the Annual General Meeting (AGM) of the members of Callista Industries Limited to be held on Monday, 15th December, 2025 at 10:00 A.M. (IST) at the registered office of the company to transact the business as stated in the AGM Notice dated 14th November, 2025.

The AGM Notice, together with the Explanatory Statement, has already been duly shared with the shareholders of the Company on Friday, 21st November, 2025, electronically, whose email IDs are registered with the Depositories and Purva Shareregistry (India) Private Limited (“Registrar and Transfer Agents of the Company”).

This Corrigendum to the AGM Notice shall form an integral part of the AGM Notice, which has already been circulated to the Shareholders of the Company. The AGM Notice shall be read in conjunction with this Corrigendum. All other contents of the AGM Notice, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

Through this Corrigendum it is hereby notified to all the members of the Company that in the said AGM Notice, the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 required following changes in response to communication received from BSE Limited regarding the Company’s application for in-principle approval for the preferential issue.

We draw the attention of all the Members of the Company towards the said AGM Notice. This Corrigendum is being issued to give notice to amend / clarify certain details in the AGM Notice as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The words and expressions used but not defined herein shall have the same meaning as assigned to them in the AGM Notice. Pursuant to this Corrigendum, the Members of the Company are hereby informed and requested to note that:

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7. ISSUE, OFFER & ALLOT 2,93,50,000 CONVERTIBLE WARRANTS ON PREFERENTIAL BASIS.

*To consider and, if thought fit, to pass the following Resolution as a **Special Resolution** with or without modification(s):*

“RESOLVED THAT pursuant to the provisions of Section 23, 62(1)(c), 42, 179 and other applicable provisions, if any, of the Companies Act 2013, read with the Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and the Rule 14 of the Companies (Prospectus and Allotment of Securities) Second Amendment Rules, 2018, and all other applicable provisions, if any, as amended from time to time (including any statutory modification or re-enactment thereof, for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of capital and disclosure requirements) Regulations, 2018, as amended from time to time (the “ICDR regulations”) and Securities and Exchange Board of India (Substantial acquisitions and takeovers) Regulations, 2011, as amended from time to time (the “Takeover regulations”) and Securities and Exchange Board of India (Listing obligation and disclosure requirements) Regulations 2015, as amended (the “LODR Regulations”) and other rules, regulations, guidelines notifications and circulars issued there under from time to time by the Government of India, the Reserve Bank of India, Securities and Exchange Board of India (SEBI), BSE Limited where the shares of the Company are listed and any other guidelines and clarifications issued by any other competent authority whether in India or abroad, from time to time, to the extent applicable including the enabling provisions of the Memorandum and Articles of Association of the company and subject to such approvals, concerns, permissions and sanctions as may be necessary or required, from regulatory or other appropriate authorities, including but not limited to SEBI and subject to such conditions and modifications as may be prescribed while granting such approvals, consents, permissions and sanctions and which may be agreed to by the Board of Directors of the company (hereinafter referred to as “The Board” which term shall be deemed to include any existing committees(s)/to be constituted by the Board to exercise its powers, including the powers conferred by this resolution, subject to any other alterations, modifications, conditions, corrections and changes and variations that may be decided by the Board absolute discretion, the consent of the Members, be and is hereby accorded to the Board to issue, and allot 2,93,50,000 convertible warrants, on preferential basis convertible into 2,93,50,000 equity shares, (one equity share for one warrant issued) of the company of face value

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of Rs. 10/- each at the issue price of Rs. 10/- aggregating to Rs. 29,35,00,000/- (Rupees Twenty Nine crore thirty five lakhs only) to below mentioned proposed allottee(s), in such manner that as the Board may think fit in its absolute discretion.

List of Proposed Allottee(s):

Name of the Proposed Allottee(s)	Address	Class or classes of person(s)	Number of Convertible Warrants to be allotted
Rashmi Ravi Sharma	2101, Anmol Pride, S.V. Road, Opp Patel Petrol Pump, Goregaon West, 400104	Promoter	81,00,000
Ravi Jabbar Sharma	2101, Anmol Pride, S.V. Road, Opp Patel Petrol Pump, Goregaon West, 400104	Promoter Group	16,00,000
Himanshu Jayantilal Parmar	C-601, Shalom Garden CHS, Kanakia Road, Near Galaxy Hospital, Mira Road East, 401107	Promoter Group	16,00,000
Binita Jayantilal Parmar	A-305 Shreeji Sea View, Indralok Phase-6, Near R.B.K Global School, Eden Park, 401105	Promoter Group	15,25,000
Jayantilal Keshavbhai Parmar	C-601, Shalom Garden CHS, Kanakia Road, Near Galaxy Hospital, Mira Road East, Thane 401107	Promoter Group	15,25,000
Vijay Jaideo Poddar	B-504, Krishna Heights, Upper Govind Nagar, Malad East, Mumbai, 400097	Non-Promoter	9,00,000
Sanjay Jaideo Poddar	B-506, Krishna Heights, Upper Govind Nagar, Malad East, Mumbai, 400097	Non-Promoter	5,00,000
Sunil Kashiprasad Bajaj HUF	Hno G/301 Neelkamal Co Op Hsg Society Ltd Sv Rd Nr Chincholi Fatak Malad W Mumbai, 400064, Maharashtra, India	Non-Promoter	1,00,000

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Punit Makharia	Gopikishan	Flat No. 42 Bldg B-1, Gagan Complex Gokuldham, Goregaon East, Mumbai, 400063.	Non- Promoter	25,00,000
Gautam Makharia	Gopikishan	C/603 Lakshchandi Heights, Gokuldham, Goregaon East, Mumbai, 400063.	Non- Promoter	25,00,000
Koriander LLP	Consultants	1205 C Wing Levels, Rani Sati Marg, Kathiyawadi Chowk, Khot Dongari, Rani Sati Marg, Mumbai, Malad East, 400097	Non- Promoter	55,00,000
Manisha Saraf	Vikaskumar	701, Triveni Building, A.K. Road, Near Bagadka College, J.B. Nagar, Andheri East, 400059	Non- Promoter	30,00,000

RESOLVED FURTHER THAT the equity shares allotted on exercise of the Convertible warrants shall upon conversion rank pari passu with the existing shares of the company in such form and manner and upon such terms and conditions as may be determined by the Board in accordance with the ICDR Regulations or other applicable laws as may be prevailing at the time.

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V and regulation 161, ICDR Regulations, the relevant date for the purpose of calculating the price for the issue of warrants is 14th November, 2025 ("Relevant Date") which is 30 days prior to the date of Annual General Meeting (AGM) i.e. Monday, 15th December, 2025.

RESOLVED FURTHER THAT the said Warrants shall be issued and allotted by the Company to the allottee(s) within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Warrants is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 days from the date of such approval.

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RESOLVED FURTHER THAT without prejudice to the generality of the above, the issue of Warrants shall be subject to following terms:

1. The equity shares to be so allotted on exercise of the Equity Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing Equity Shares of the Company.
2. The Warrant holders shall, subject to the ICDR Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- each to the Warrant holders.
3. Warrants so allotted under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations except to the extent and in the manner permitted there under.
4. A Warrant subscription price equivalent to 25% (i.e. the upfront amount) of the issue price of the Equity Shares will be payable at the time of subscription to the Warrants, as prescribed by Regulation 169 of the ICDR Regulations, which will be kept by the Company to be adjusted and appropriated against the issue price of the Equity Shares. A Warrant exercise price equivalent to the 75% of the issue price of the Equity Shares shall be payable by the Warrant holder(s) at the time of exercising the Warrants.
5. The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof.
6. In the event the Warrant holder(s) does not exercise the Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.
7. In the event of the Company making a bonus issue by way of capitalization of its reserves, or a rights offer by way of issue of new Equity Shares, prior to allotment of Equity Shares resulting from the exercise of the Warrants, the issue price of the Equity Shares to be allotted against

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such Warrants shall be subject to appropriate adjustment, subject to the ICDR Regulations and other applicable law.

8. The Warrants and the Equity Shares allotted pursuant to exercise of such warrants shall be subject to a lock-in for such period as specified under Chapter V of ICDR Regulations.

RESOLVED FURTHER THAT subject to the ICDR Regulations and other applicable laws, the Board be and is hereby authorized to decide, approve, vary, modify and alter the terms and conditions of the issue of the Warrants, as it may, in its sole and absolute discretion deem fit within the scope of this approval of Members and expedient and to make an offer to the Allottees through private placement offer cum application letter (in Form PAS-4 as prescribed under the Companies Act), without being required to seek any further consent or approval of the Members;

RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act, 2013 complete record of private placement offers be recorded in Form PAS-5 for the issue of invitation to subscribe to the Equity Shares;

RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the Warrant holder(s).

RESOLVED FURTHER THAT the Board be and is hereby authorized on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for the purpose of giving effect to this resolution, including without limitation,

- i. to vary, modify or alter any of the relevant terms and conditions, attached to the Convertible Warrants to be allotted to the Proposed Allottees for effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities or agencies involved in or concerned with the issue of the equity shares,
- ii. making applications to the stock exchange for obtaining in-principle approval,
- iii. listing of Equity Shares issued upon Conversion of Warrants,
- iv. filing requisite documents with the Ministry of Corporate Affairs and other regulatory authorities,

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- v. filing of requisite documents with the depositories,
- vi. to resolve and settle any questions and difficulties that may arise in the preferential offer,
- vii. issue and allotment of the Convertible Warrants, and
- viii. to take all other steps which may be incidental, consequential, relevant or ancillary in relation to the foregoing without being required to seek any further consent or approval of the Members of the Company, and that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution, and the decision of the Board in relation to the foregoing shall be final and conclusive.

RESOLVED FURTHER THAT Mrs. Rashmi Ravi Sharma, Managing Director, be and are hereby authorized to sign and submit the necessary application and forms with appropriate authorities and to perform all such acts, deeds and things as he may in his absolute discretion deem necessary or desirable for and on behalf of the Company for the purpose of giving effect to aforesaid resolution.”

8. ISSUE, OFFER & ALLOT 56,50,000 EQUITY SHARES ON PREFERENTIAL BASIS:

*To consider and, if thought fit, to pass the following Resolution as a **Special Resolution** with or without modification(s):*

“RESOLVED THAT pursuant to the provisions of Sections 23, 62(1)(c), 42, 179 and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the “Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under (including any statutory modification(s) thereto or re-enactment thereof for the time being in force), enabling provisions in Memorandum and Articles of Association of the Company, provisions of the uniform listing agreements entered into by the Company with the BSE Limited where the shares of the Company are listed {“Stock Exchange”}, and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India (“SEBI”), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in accordance with other applicable rules, regulations, circulars,

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notifications, clarifications and guidelines issued thereon, from time to time, by the Ministry of Corporate Affairs, SEBI and / or any other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, Stock Exchange(s) and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and / or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed by the board of directors of the Company (hereinafter referred to as the “Board” which terms shall be deemed to include any committee duly constituted by the Board or any committee, which the Board may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), the consent of the members of the company be and is hereby accorded to the Board to create, issue, offer and allot 56,50,000 Equity Shares, on preferential basis, of the company of face value of Rs. 10/- each at the issue price of Rs. 10/- aggregating to Rs. 5,65,00,000/- (Rs. five crore sixty five lakhs only) to below mentioned proposed allottee(s), in such manner that as the Board may think fit in its absolute discretion.

List of Proposed Allottee(s):-

Name of the Proposed Allottee(s)	Address	Class or classes of person(s)	Number of Equity Shares proposed to be allotted
Ankit Girishbhai Kanakia	2602 Jeevan Heights, Bandar Pakhadi Road, Kandivali West, Mumbai 400067	Non-Promoter	2,50,000
Soham World A Real Growth Limited	A-104 Ghewar Comp Nr Camp Road Shahibaugh Ahmedabad Ahmedabad 380004 Gujarat	Non-Promoter	5,00,000
Sarthak Sumer Jain	A-104 Ghewar Comp Nr Camp Road Shahibaugh Ahmedabad Ahmedabad 380004 Gujarat	Non-Promoter	5,00,000

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Gaurav Jhunjhunwala	C-1805, Lake Lucerne, Lake homes, Phase-3, Off A.S. Marg, Near Gopal Sharma School, Powai, Mumbai, 400076	Non- Promoter	2,00,000
Satish Shrichand Rohida	Adi Shankaracharya Marg, 2103, B wing, Lake Homes Complex, Phase-2, Powai, Mumbai, 400076	Non- Promoter	1,00,000
Ramakant B Parasrampuria	Flat No. 401, 21 Hills, Ramchandra Lane, Malad West, Mumbai 400064	Non- Promoter	1,25,000
Ramakant Basudeo Parasrampuria (HUF)	Flat No. 401, 21 Hills, Ramchandra Lane, Malad West, Mumbai 400064	Non- Promoter	1,25,000
Vijay Jaideo Poddar	B-504, Krishna Heights, Upper Govind Nagar, Malad East, Mumbai, 400097	Non- Promoter	5,00,000
Sanjay Jaideo Poddar	B-506, Krishna Heights, Upper Govind Nagar, Malad East, Mumbai, 400097	Non- Promoter	5,00,000
STG Wealth Serve Private Limited	J 112 Windsor Park, Indirapuram, Vaibhavkhanda, Ghaziabad, 201014	Non- Promoter	5,00,000
Prinshu Ramakant Sahani	Room No. 56, Azad CHS, Rani Sati Marg, Pathanwadi, Sanjay Nagar, Malad East, 400097	Non- Promoter	1,00,000
Sweetie Shyamsunder Mandal	Room No. 11, Sripat Santu Chawl, Kokanipada, Kurar Village, Mumbai 400097	Non- Promoter	87,500
Meenakshi	H-108, Baba Kharg Singh Marg, Sector- 4, DIZ Area, New Delhi G.P.O, 110001	Non- Promoter	12,500
Gaurav Rajesh Dubey	Room No. 9, Sanjay Nagar, Tiwari Chawl, Rani Sati Marg, Malad East, Mumbai, 400097	Non- Promoter	80,000

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Roshan Lal Badrilal Maloo	C-704, Octacrest, Akurli Road, Lokhandwala Township, Kandivali East, Mumbai, 400101	Non-Promoter	20,000
Kundan Kumar	Ward No. 2, Belsandi Tara, samastipur, Bihar 848237	Non-Promoter	50,000
DSD Corpcon LLP	1205, C Wing Levels, Rani Sati Marg, Kathiyawadi Chowk, Khot Dongari, Rani Sati Marg, Mumbai, Malad East, 400097	Non-Promoter	8,00,000
Pintu Nathulal Jain	Flat No. 107 B wing Pravin palace CHSL, Navghar Phatak Road, Bhayander East, Thane 401105	Non-Promoter	2,00,000
Koriander Consultants LLP	1205 C Wing Levels, Rani Sati Marg, Kathiyawadi Chowk, Khot Dongari, Rani Sati Marg, Mumbai, Malad East, 400097	Non-Promoter	10,00,000

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V and regulation 161, ICDR Regulations, the relevant date for the purpose of calculating the price for the issue of Equity Shares is 14th November, 2025 (“Relevant Date”) which is 30 days prior to the date of Annual General Meeting (AGM) i.e. Monday, 15th December, 2025.

RESOLVED FURTHER THAT the aforesaid issue of Equity Shares shall be subject to the following terms and conditions:-

- I. All equity shares by way of preferential issue shall be made fully paid-up at the time of allotment and the consideration must be paid from respective Proposed Allottees bank account;
- II. The equity shares to be issued and allotted shall rank pari passu with the existing equity shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company;
- III. The equity shares to be allotted shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations and any other applicable law for the time being in force;

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- IV. The equity shares so allotted to the Proposed Allottees under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations, except to the extent and in the manner permitted there under;
- V. The Equity Shares shall be allotted in dematerialized form within a period of 15 days from the date of passing of the special resolution by the Members, provided that where the allotment of Equity Shares is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.
- VI. The equity shares so offered, issued and allotted will be listed on the BSE Limited where the equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be;
- VII. The equity shares so offered, issued and allotted shall not exceed the number of equity shares as approved hereinabove.

RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company be and is hereby accorded to record the name and details of the Proposed Allottees in Form PAS-5 and the Board be and is hereby authorized to make an offer to the Proposed Allottees through Letter of Offer/ Private Placement Offer Letter cum application letter in Form PAS-4 or such other form as prescribed under the Companies Act and the SEBI ICDR Regulations containing the terms and conditions ("Offer Document") after passing of this resolution and receiving any applicable regulatory approvals with a stipulation that the allotment would be made only upon receipt of in-principle approval from the stock exchange i.e., BSE and within the timelines prescribed under the applicable laws.

RESOLVED FURTHER THAT the Board be and is hereby authorized on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for the purpose of giving effect to this resolution, including without limitation

- i. to vary, modify or alter any of the relevant terms and conditions, attached to the Equity Shares to be allotted to the Proposed Allottees for effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any

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regulatory or other authorities or agencies involved in or concerned with the issue of the equity shares,

- ii. making applications to the stock exchange for obtaining in-principle approval,
- iii. listing of shares,
- iv. filing requisite documents with the Ministry of Corporate Affairs and other regulatory authorities,
- v. filing of requisite documents with the depositories,
- vi. to resolve and settle any questions and difficulties that may arise in the preferential offer,
- vii. issue and allotment of the Equity Shares, and
- viii. to take all other steps which may be incidental, consequential, relevant or ancillary in relation to the foregoing without being required to seek any further consent or approval of the Members of the Company, and that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution, and the decision of the Board in relation to the foregoing shall be final and conclusive.

RESOLVED FURTHER THAT Mrs. Rashmi Ravi Sharma, Managing Director, be and are hereby authorized to sign and submit the necessary application and forms with appropriate authorities and to perform all such acts, deeds and things as he may in his absolute discretion deem necessary or desirable for and on behalf of the Company for the purpose of giving effect to aforesaid resolution.”

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EXPLANATORY STATEMENT

IN CONFORMITY WITH THE PROVISIONS OF SECTION 102(1) OF THE COMPANIES ACT, 2013 THE FOLLOWING EXPLANATORY STATEMENT SETS OUT ALL THE MATERIAL FACTS RELATING TO THE ITEM OF SPECIAL BUSINESS OF THE NOTICE AND THE SAME SHOULD BE TAKEN AS FORMING PART OF THE NOTICE.

Item No. 6 & 7

a) The objects of the preferential issue are as follows:

The Company proposes to raise an amount aggregating up to Rs. 35,00,00,000/- (Rupees Thirty Five crores only) through the Preferential Issue.

The object of the proposed issuance of Convertible Warrants and Equity Shares on a preferential basis is to mobilize funds to support the Company's strategic and operational requirements. The proceeds from the preferential issue are proposed to be utilized for the following purposes:

i. Investment in Stake in M/s. Radhey Flexibles Packaging Private Limited:

The Company proposes to invest approximately Rs. 12 crores in M/s. Radhey Flexibles Packaging Private Limited ("RFPPL") for the acquisition of a 51% equity stake. The proposed investment is intended to support RFPPL's working capital requirements and is in line with the Company's long-term growth strategy. Upon completion of the transaction, RFPPL will become a subsidiary of the Company.

ii. Investment in M/s. Sadguru Flexibles Packaging Private Limited:

The Company proposes to invest in M/s. Sadguru Flexibles Packaging Limited ("SFPL") through the acquisition of 100% shareholding from the existing shareholders for a lump-sum consideration based on an approximate valuation of Rs. 4/- crores. In addition to the acquisition, the Company intends to infuse further funds of Rs. 10.5/- crores to meet the working capital requirements of SFPL and support its operational growth. Upon completion of the transaction, SFPL will become a wholly-owned subsidiary of the Company.

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iii. Repayment of Loan:

The Company proposes to utilize the issue funds for the repayment of existing loans availed by the Company. This will help reduce the Company's interest burden, improve the overall financial position, and strengthen the balance sheet, thereby enabling smoother operational and future business activities.

iv. General Corporate Purposes:

The funds allocated towards General Corporate Purposes shall be utilized, inter alia, for meeting ongoing operational and administrative expenditures, addressing general corporate exigencies and contingencies, strengthening the Company's financial position, and for any other purposes, as may be permissible under applicable laws.

Utilization of Net Proceeds as follows:

Sr. no	Particulars	Total estimated amount to be utilized*	Tentative timelines for utilization of net proceeds from the date of receipt of funds
01	Investment in Equity Shares of M/s. Radhey Flexibles Packaging Private Limited for acquisition of 51% Equity stake.	12,00,00,000/-	Within 12 months from receipt of funds.
02	Investment in M/s. Sadguru Flexibles Packaging Limited by way of: i. Acquisition of 100% shareholding from the existing shareholders for a lump-sum consideration based on an approximate valuation of Rs. 4/- crores. ii. Additional investment of Rs. 10.5/- crores in the Company to support its working capital requirements.	14,50,00,000/-	
03	Repayment of Loan	1,50,00,000/-	
04	General Corporate Purpose**	7,00,00,000/-	

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** considering 100% conversion of Warrants into equity shares and 100% subscription of Equity Shares within the stipulated time.*

*** Not more than 25% of the consideration received for allotment of Convertible Warrants shall be utilised for general corporate purpose.*

In terms of BSE notice no. 20221213-47, dated December 13, 2022, the amount specified for the above-mentioned object of issue size may deviate +/- 10% depending upon future circumstances, as the objects are based on the Management estimates and other commercial and technical factors.

Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Net Proceeds at the discretion of the Board, subject to compliance with applicable laws.

The Board of Directors may, at its discretion and in compliance with applicable laws, invest the unutilized proceeds from the preferential issue, which are maintained in a separate bank account, until such proceeds are applied for the purposes stated in the Notice. Further, until the issue proceeds are fully utilized, the Company may place such unutilized funds as deposits or investments with scheduled commercial banks, subject to compliance with all relevant regulatory provisions.

b) Maximum Number of securities to be issued:

The Company proposes to issue, offer and allot upto 2,93,50,000 Convertible warrants of face value of Rs. 10/- each and 56,50,000 Equity Shares of face value of Rs. 10/- each.

c) The price or price band at/ within which the allotment is proposed:

The proposed issue of Convertible Warrants and Equity Shares will be made at the face value of Rs. 10/-.

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d) Intent of the Promoters, Directors or Key Managerial Personnel of the Company to subscribe to the offer/ Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects:

Mrs. Rashmi Ravi Sharma, Promoter and Director of the Company intended to subscribe to the offer.

Further, Mr. Ravi Jabbar Sharma, Mr. Himanshu Jayantilal Parmar, Ms. Binita Jayantilal Parmar and Mr. Jayanthilal Keshavbhai Parmar, who are the proposed Allottees under the Offer and who, upon allotment, will fall under the Promoter Group of the Company, have also expressed their intention to subscribe to the Offer.

Except Mrs. Rashmi Ravi Sharma, Mr. Ravi Jabbar Sharma, Mr. Himanshu Jayantilal Parmar, Ms. Binita Jayantilal Parmar and Mr. Jayanthilal Keshavbhai Parmar, no other Promoter, Director, Key Managerial Personnel and/or Senior Management of the Company have expressed any intention to subscribe to the Offer.

e) Pricing of preferential issue:

The equity shares of Company are listed on the BSE Limited (BSE) where the shares of the Company are infrequently traded in accordance with SEBI (ICDR) Regulations, 2018.

The price of the share has been determined based on the valuation made by independent valuer Mr. Bhavesh M Rathod, Registered Valuer (Reg. No. IBBI/RV/06/2019/10708) as per regulation 165, as shares of the company being infrequently traded on BSE Limited & 166A of SEBI (ICDR) Regulations 2018, as there is an allotment of more than five percent of the post issue fully diluted share capital of the issuer to proposed allottees.

The Value derived through valuation report is Rs. 10/- (Rupee ten only) and the board approved price for issue of each Equity shares is Rs. 10/- (Rupees ten only) which is equal to the price derived through Valuation Report.

The equity shares of Company are listed on the BSE Limited where the shares of the Company are not frequently traded in accordance with SEBI (ICDR) Regulations, 2018.

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The copy of the Valuation report shall be available for inspection by the members on all working days between Monday to Friday upto the date of Annual General Meeting and the same may be accessed on the Company's website <https://callistaindustries.com/>

Justification for pricing of preferential issue

The Total Number of Equity Shares traded during the 240 trading days preceding the relevant date is less than the 10% of total shares capital of the company. Hence the price is determined in compliance with Regulation 165 read with Regulation 166A of SEBI (Issue of Capital and Disclosure Requirements), Regulations, 2018 (hereinafter referred as 'SEBI (ICDR), Regulation, 2018') for Preferential Issues taking into account valuation parameters including book value, comparable trading multiples and such other parameters as are customary for valuation of shares.

As per Regulation 166A (1) of the SEBI (ICDR) Regulations, any preferential issue, which may result in a change in control or allotment of more than five per cent of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price.

Provided that the floor price, in such cases, shall be higher of the floor price determined under sub regulation (1), (2) or (4) of regulation 164, as the case may be, or the price determined under the valuation report from the independent registered valuer or the price determined in accordance with the provisions of the Articles of Association of the issuer, if applicable.

The Articles of Association of the Company do not provide for any particular method of determination which results in a floor price higher than the determined under SEBI (ICDR) Regulations. However, as proposed allotment is more than five percent of the post issue fully diluted Equity Share Capital of the Company, to the allottees the pricing of the Equity Shares shall be the higher of the following parameters

- I. Price determined as per provisions of the Regulation 164(1) of the SEBI (ICDR) Regulations (frequently traded shares): *The shares of the Company are not frequently traded shares, hence Regulation 164(1) of SEBI (ICDR) Regulations is Not Applicable.*
- II. Price determined as per provisions of the Regulation 166A (1) of the SEBI (ICDR) Regulations: In terms of Regulation 166A(1) of the SEBI (ICDR) Regulations, the Company has taken Valuation

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Report dated 14th November, 2025 from Mr. Bhavesh M Rathod, Registered Valuer (Reg. No. IBBI/RV/06/2019/10708), arriving at Rs. 10/- and the copy of the same has been hosted on the website of the Company which can be accessed at <https://callistaindustries.com/>

The issue price for Preferential Issue of Convertible Warrants and Equity shares is Rs. 10/- each. Since the Shares of the Company are not frequently traded shares; price determination in accordance with Regulation 164(1) of SEBI (ICDR) Regulations is not applicable and price determined by Registered Valuer is considered as per Regulation 166A(1) and 165 of SEBI (ICDR) Regulations.

There is no change in the management or control of the Company pursuant to the aforesaid issue and allotment of the Convertible Warrants and Equity Shares and therefore there is no requirement of a reasoned recommendation from a committee of independent directors of the issuer.

f) Name and address of valuer who performed valuation:

The Valuation was performed by Mr. Bhavesh M Rathod, a Registered Valuer (Reg. No. IBBI/RV/06/2019/10708) having his office at Office No. 515, 5th Floor, Dimple Arcade, Behind Sai Dham Temple, Thakur Complex, Kandivali East, Mumbai, Maharashtra - 400101 Registered Add: 12D, White Spring, A wing, Rivali Park Complex, Western Express Highway, Borivali East, Mumbai 400066

g) Particulars of the offer/ Material terms of raising such securities including date of passing of Board resolution:

The Board of Directors ("Board") of the Company, at its meeting held on 10th December, 2025, approved the issuance of 2,93,50,000 Convertible Warrants and 56,50,000 Equity Shares.

The issue price has been determined in accordance with the provisions of Chapter V (Preferential Issue) of the SEBI (ICDR) Regulations, 2018, as amended, and the securities will be issued on such terms and conditions as may be considered appropriate by the Board, in compliance with applicable laws, rules, and regulations in this regard.

h) Relevant date with reference to which the price has been arrived at: The "Relevant Date" as per the ICDR Regulations for determining the minimum price for the preferential issue of Convertible Warrants

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and Equity Shares is 14th November, 2025 (“Relevant Date”) which is 30 days prior to the date of Annual General Meeting (AGM) i.e. Monday, 15th December, 2025.

i) **The class or classes of persons to whom allotment is proposed to be made:**

Name of the Proposed Allottee(s)	Address	Class or classes of person(s)	Number of Convertible Warrants to be allotted	No. of Equity Shares to be allotted
Rashmi Ravi Sharma	2101, Anmol Pride, S.V. Road, Opp Patel Petrol Pump, Goregaon West, 400104	Promoter	81,00,000	-
Ravi Jabbar Sharma	2101, Anmol Pride, S.V. Road, Opp Patel Petrol Pump, Goregaon West, 400104	Promoter Group	16,00,000	-
Himanshu Jayantilal Parmar	C-601, Shalom Garden CHS, Kanakia Road, Near Galaxy Hospital, Mira Road East, 401107	Promoter Group	16,00,000	-
Binita Jayantilal Parmar	A-305 Shreeji Sea View, Indralok Phase-6, Near R.B.K Global School, Eden Park, 401105	Promoter Group	15,25,000	-
Jayantilal Keshavbhai Parmar	C-601, Shalom Garden CHS, Kanakia Road, Near Galaxy Hospital, Mira Road East, Thane 401107	Promoter Group	15,25,000	-
Vijay Jaideo Poddar	B-504, Krishna Heights, Upper Govind Nagar, Malad East, Mumbai, 400097	Non-Promoter	9,00,000	5,00,000

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Sanjay Jaideo Poddar	B-506, Krishna Heights, Upper Govind Nagar, Malad East, Mumbai, 400097	Non-Promoter	5,00,000	5,00,000
Sunil Kashiprasad Bajaj HUF	Hno G/301 Neelkamal Co Op Hsg Society Ltd Sv Rd Nr Chincholi Fatak Malad W Mumbai, 400064, Maharashtra, India	Non-Promoter	1,00,000	
Punit Gopikishan Makharia	Flat No. 42 Bldg B-1, Gagan Complex Gokuldham, Goregaon East, Mumbai, 400063.	Non-Promoter	25,00,000	-
Gautam Gopikishan Makharia	C/603 Lakshchandi Heights, Gokuldham, Goregaon East, Mumbai, 400063.	Non-Promoter	25,00,000	-
Koriander Consultants LLP	1205 C Wing Levels, Rani Sati Marg, Kathiyawadi Chowk, Khot Dongari, Rani Sati Marg, Mumbai, Malad East, 400097	Non-Promoter	55,00,000	10,00,000
Manisha Vikaskumar Saraf	701, Triveni Building, A.K. Road, Near Bagadka College, J.B. Nagar, Andheri East, 400059	Non-Promoter	30,00,000	-
Ankit Girishbhai Kanakia	2602 Jeevan Heights, Bandar Pakhadi Road, Kandivali West, Mumbai 400067	Non-Promoter	-	2,50,000
Soham World A Real Growth Limited	A-104 Ghewar Comp Nr Camp Road Shahibaugh Ahmedabad Ahmedabad 380004 Gujarat	Non-Promoter	-	5,00,000
Sarthak Sumer Jain	A-104 Ghewar Comp Nr Camp Road Shahibaugh Ahmedabad Ahmedabad 380004 Gujarat	Non-Promoter	-	5,00,000

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Gaurav Jhunjhunwala	C-1805, Lake Lucerne, Lake homes, Phase-3, Off A.S. Marg, Near Gopal Sharma School, Powai, Mumbai, 400076	Non-Promoter	-	2,00,000
Satish Shrichand Rohida	Adi Shankaracharya Marg, 2103, B wing, Lake Homes Complex, Phase-2, Powai, Mumbai, 400076	Non-Promoter	-	1,00,000
Ramakant B Parasrampur	Flat No. 401, 21 Hills, Ramchandra Lane, Malad West, Mumbai 400064	Non-Promoter	-	1,25,000
Ramakant Basudeo Parasrampur (HUF)	Flat No. 401, 21 Hills, Ramchandra Lane, Malad West, Mumbai 400064	Non-Promoter	-	1,25,000
STG Wealth Serve Private Limited	J 112 Windsor Park, Indirapuram, Vaibhavkhanda, Ghaziabad, 201014	Non-Promoter	-	5,00,000
Prinshu Ramakant Sahani	Room No. 56, Azad CHS, Rani Sati Marg, Pathanwadi, Sanjay Nagar, Malad East, 400097	Non-Promoter	-	1,00,000
Sweetie Shyamsunder Mandal	Room No. 11, Sripat Santu Chawl, Kokanipada, Kurar Village, Mumbai 400097	Non-Promoter	-	87,500
Meenakshi	H-108, Baba Kharg Singh Marg, Sector-4, DIZ Area, New Delhi G.P.O, 110001	Non-Promoter	-	12,500

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Gaurav Rajesh Dubey	Room No. 9, Sanjay Nagar, Tiwari Chawl, Rani Sati Marg, Malad East, Mumbai, 400097	Non-Promoter	-	80,000
Roshan Lal Badrilal Maloo	C-704, Octacrest, Akurli Road, Lokhandwala Township, Kandivali East, Mumbai, 400101	Non-Promoter	-	20,000
Kundan Kumar	Ward No. 2, Belsandi Tara, samastipur, Bihar 848237	Non-Promoter	-	50,000
DSD Corpcon LLP	1205, C Wing Levels, Rani Sati Marg, Kathiyawadi Chowk, Khot Dongari, Rani Sati Marg, Mumbai, Malad East, 400097	Non-Promoter	-	8,00,000
Pintu Nathulal Jain	Flat No. 107 B wing Pravin palace CHSL, Navghar Phatak Road, Bhayander East, Thane 401105	Non-Promoter	-	2,00,000

j) The proposed time frame within which the allotment shall be completed:

The Warrants and Equity Shares are proposed to be allotted within 15 days of the passing of the Special Resolution in the Annual General Meeting. Provided that where the allotment is pending on account of pendency of any approval of such allotment by any regulatory authority or the Central Government, the allotment shall be completed within 15 days from the date of such approval.

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- k) The names of the proposed allottee(s) and the percentage of post preferential offer of Warrants and Equity Shares that may be held by them:

Proposed Allottee(s)	Prior holding		New Convertible warrants to be allotted	New Equity Shares to be allotted	Post holding (assuming all the warrants are converted)	
	No. of Shares held	% of shareholding			No. of Shares held	% of shareholding
Rashmi Ravi Sharma	6,71,766	22.05	81,00,000	-	87,71,766	23.06
Ravi Jabbar Sharma	-	-	16,00,000	-	16,00,000	4.21
Himanshu Jayantilal Parmar	-	-	16,00,000	-	16,00,000	4.21
Binita Jayantilal Parmar	-	-	15,25,000	-	15,25,000	4.01
Jayantilal Keshavbhai Parmar	-	-	15,25,000	-	15,25,000	4.01
Vijay Jaideo Poddar	-	-	9,00,000	5,00,000	14,00,000	3.68
Sanjay Jaideo Poddar	-	-	5,00,000	5,00,000	10,00,000	2.62
Sunil Kashiprasad Bajaj HUF	-	-	1,00,000	-	1,00,000	0.26
Punit Gopikishan Makharia	-	-	25,00,000	-	25,00,000	6.57

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Gautam Gopikishan Makharia	-	-	25,00,000	-	25,00,000	6.57
Koriander Consultants LLP	-	-	55,00,000	10,00,000	65,00,000	17.09
Manisha Vikaskumar Saraf	-	-	30,00,000	-	30,00,000	7.89
Ankit Girishbhai Kanakia	-	-	-	2,50,000	2,50,000	0.66
Soham World A Real Growth Limited	-	-	-	5,00,000	5,00,000	1.31
Sarthak Sumer Jain	-	-	-	5,00,000	5,00,000	1.31
Gaurav Jhunjhunwala	-	-	-	2,00,000	2,00,000	0.53
Satish Shrichand Rohida	-	-	-	1,00,000	1,00,000	0.26
Ramakant B Parasrampur	-	-	-	1,25,000	1,25,000	0.33
Ramakant Basudeo Parasrampur (HUF)	-	-	-	1,25,000	1,25,000	0.33
STG Wealth Serve Private Limited	-	-	-	5,00,000	5,00,000	1.31
Prinshu Ramakant Sahani	-	-	-	1,00,000	1,00,000	0.26

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Sweety Shyamsunder Mandal	-	-	-	87,500	87,500	0.23
Meenakshi	-	-	-	12,500	12,500	0.03
Gaurav Rajesh Dubey	-	-	-	80,000	80,000	0.21
Roshan Lal Badrilal Maloo	-	-	-	20,000	20,000	0.05
Kundan Kumar	-	-	-	50,000	50,000	0.13
DSD Corpcon LLP	-	-	-	8,00,000	8,00,000	2.10
Pintu Nathulal Jain	-	-	-	2,00,000	2,00,000	0.53

l) The change in control, if any, in the Company that would occur consequent to preferential offer:

There are shareholders who is getting allotment of Equity Shares more than 5% as stated in above table of allottees, however even after allotment of Eq. Shares more than 5% there will neither be any change in the composition of the Board nor any change in the control of the company on account of the proposed preferential allotment. However, there will be corresponding changes in the shareholding pattern as well as voting rights consequent to issue of equity shares allotted on preferential allotment, the Registered Valuer Bhavesh M Rathod Reg. No. IBBI/RV/06/2019/10708, who has issued valuation report has also mentioned the control premium, hence guidance on control premium is not considered under Regulation 166A of SEBI (ICDR) Regulations.

m) The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price: Not Applicable.

n) Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control proposed allottee(s) of Convertible Warrants and Equity Shares.

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Sr. No.	Name of the Proposed Allottee	Identity of the Natural person who is the ultimate Beneficial owner proposed to be allotted and/or who ultimately control proposed allottee(s) of Convertible Warrants and Equity Shares.
1.	Rashmi Ravi Sharma	N.A. being natural person
2.	Ravi Jabbar Sharma	N.A. being natural person
3.	Himanshu Jayantilal Parmar	N.A. being natural person
4.	Binita Jayantilal Parmar	N.A. being natural person
5.	Jayantilal Keshavbhai Parmar	N.A. being natural person
6.	Vijay Jaideo Poddar	N.A. being natural person
7.	Sanjay Jaideo Poddar	N.A. being natural person
8.	Sunil Kashiprasad Bajaj HUF	Sunil Kashiprasad Bajaj
9.	Punit Gopikishan Makharia	N.A. being natural person
10.	Gautam Gopikishan Makharia	N.A. being natural person
11.	Koriander Consultants LLP	Nishant Nathmal Bajaj
12.	Manisha Vikaskumar Saraf	N.A. being natural person
13.	Ankit Girishbhai Kanakia	N.A. being natural person
14.	Soham World A Real Growth Limited	Jayantilal Bhanwarlal Jain Samirsinh Natwarsinh Raul
15.	Sarthak Sumer Jain	N.A. being natural person
16.	Gaurav Jhunjhunwala	N.A. being natural person
17.	Satish Shrichand Rohida	N.A. being natural person
18.	Ramakant B Parasrampur	N.A. being natural person
19.	Ramakant Basudeo Parasrampur (HUF)	Ramakant B Parasrampur
20.	STG Wealth Serve Private Limited	Neeraj Kumar Chopra Sandeep Hans
21.	Prinshu Ramakant Sahani	N.A. being natural person

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22.	Sweety Shyamsunder Mandal	N.A. being natural person
23.	Meenakshi	N.A. being natural person
24.	Gaurav Rajesh Dubey	N.A. being natural person
25.	Roshan Lal Badrilal Maloo	N.A. being natural person
26.	Kundan Kumar	N.A. being natural person
27.	DSD Corpcon LLP	Nishant Nathmal Bajaj
28.	Pintu Nathulal Jain	N.A. being natural person

- o) The percentage of post preferential issue capital that may be held by the allottee(s) and change in control if any, in the issuer consequent to the preferential issue

Proposed Allottee(s)	Prior holding		New Convertible warrants to be allotted	New Equity Shares to be allotted	Post holding (assuming all the warrants are converted)	
	No. of Shares held	% of shareholding			No. of Shares held	% of shareholding
Rashmi Ravi Sharma	6,71,766	22.05	81,00,000	-	87,71,766	23.06
Ravi Jabbar Sharma	-	-	16,00,000	-	16,00,000	4.21
Himanshu Jayantilal Parmar	-	-	16,00,000	-	16,00,000	4.21
Binita Jayantilal Parmar	-	-	15,25,000	-	15,25,000	4.01
Jayantilal Keshavbhai Parmar	-	-	15,25,000	-	15,25,000	4.01

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Vijay Jaideo Poddar	-	-	9,00,000	5,00,000	14,00,000	3.68
Sanjay Jaideo Poddar	-	-	5,00,000	5,00,000	10,00,000	2.62
Sunil Kashiprasad Bajaj HUF	-	-	1,00,000	-	1,00,000	0.26
Punit Gopikishan Makharia	-	-	25,00,000	-	25,00,000	6.57
Gautam Gopikishan Makharia	-	-	25,00,000	-	25,00,000	6.57
Koriander Consultants LLP	-	-	55,00,000	10,00,000	65,00,000	17.09
Manisha Vikaskumar Saraf	-	-	30,00,000	-	30,00,000	7.89
Ankit Girishbhai Kanakia	-	-	-	2,50,000	2,50,000	0.66
Soham World A Real Growth Limited	-	-	-	5,00,000	5,00,000	1.31
Sarthak Sumer Jain	-	-	-	5,00,000	5,00,000	1.31
Gaurav Jhunjhunwala	-	-	-	2,00,000	2,00,000	0.53
Satish Shrichand Rohida	-	-	-	1,00,000	1,00,000	0.26
Ramakant B Parasrampuria	-	-	-	1,25,000	1,25,000	0.33
Ramakant Basudeo	-	-	-	1,25,000	1,25,000	0.33

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Parasrampuria (HUF)						
STG Wealth Serve Private Limited	-	-	-	5,00,000	5,00,000	1.31
Prinshu Ramakant Sahani	-	-	-	1,00,000	1,00,000	0.26
Sweety Shyamsunder Mandal			-	87,500	87,500	0.23
Meenakshi			-	12,500	12,500	0.03
Gaurav Rajesh Dubey			-	80,000	80,000	0.21
Roshan Lal Badrilal Maloo			-	20,000	20,000	0.05
Kundan Kumar			-	50,000	50,000	0.13
DSD Corpcon LLP			-	8,00,000	8,00,000	2.10
Pintu Nathulal Jain			-	2,00,000	2,00,000	0.53

There shall be no change in the management or control over the Company, pursuant to the above mentioned preferential allotment. However, voting rights will change in the shareholding pattern consequent to conversion of Convertible Warrants into Equity Shares.

p) Lock in period:

The proposed allotment of the Convertible warrants and Equity Shares, shall be subject to a lock-in as per the requirements of ICDR Regulations.

- The Equity Shares allotted on a preferential basis to the promoters or promoter group and the equity shares allotted pursuant to exercise of options attached to warrants issued on a preferential basis to the promoters or the promoter group, shall be locked-in for a period of 18 months from

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the date of trading approval granted for the specified securities or equity shares allotted pursuant to exercise of the option attached to warrant;

- ii. The Equity Shares allotted on a preferential basis to the non-promoters and the equity shares allotted pursuant to exercise of options attached to warrants issued on a preferential basis to the non-promoters, shall be locked-in for a period of 6 months from the date of trading approval granted for the specified securities or equity shares allotted pursuant to exercise of the option attached to warrant;
- iii. The entire pre-preferential allotment shareholding, if any, of the proposed allottee(s) shall be locked in from the Relevant Date up to a period of 90 trading days from the date of trading approval as per Regulation 167(6) of the ICDR Regulations, 2018.

q) The shareholding pattern of the Company before and after the preferential issue:

Equity Share Capital

No.	Category	Pre Issue		Post Issue	
		No. of Shares held	% of Share-holding	No. of Shares held	% of Share-holding
A	Promoters holding:				
A1	Indian:				
1.	Individuals/HUF	14,48,967	47.56	1,57,98,967	41.53
2.	Bodies Corporate	-	-	-	-
3.	Financial Institutions/ Banks	-	-	-	-
4.	Trust	-	-	-	-
5.	Others	-	-	-	-
	Sub-Total (A1)	14,48,967	47.56	1,57,98,967	41.53
A2	Foreign Promoters	-	-	-	-
	Sub-Total (A2)	-	-	-	-
	TOTAL A (A1+A2)	14,48,967	47.56	1,57,98,967	41.53
B	Non-Promoters holding:				
B1.	Institutions				

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	Financial Institutions/ Banks	-	-	-	-
	Sub-Total (B1)	-	-	-	-
B2.	Non-Institution:				
	Bodies Corporate	57,016	1.87	82,31,746	21.59
	Individuals	14,72,351	48.33	1,37,22,621	36.07
	NRI's	2,270	0.07	2,270	0.05
	Others	65,984	2.17	2,90,984	0.76
	Sub-Total (B2)	15,97,621	52.44	2,08,47,621	58.47
	TOTAL B (B1+B2)	15,97,621	52.44	2,08,47,621	58.47
	GRAND TOTAL (A+B)	30,46,588	100	3,80,46,588	100

**The shareholding specified is as on 30th September, 2025*

r) The Current and Proposed Status of the Allottee(s) post the preferential issue;

Name of the Proposed Allottee(s)	Current Status of the allottee(s)	Proposed Status of the allottee(s)
Rashmi Ravi Sharma	Promoter	Promoter
Ravi Jabbar Sharma	Promoter Group	Promoter Group
Himanshu Jayantilal Parmar	Promoter Group	Promoter Group
Binita Jayantilal Parmar	Promoter Group	Promoter Group
Jayantilal Keshavbhai Parmar	Promoter Group	Promoter Group
Vijay Jaideo Poddar	Non-Promoter	Non-Promoter
Sanjay Jaideo Poddar	Non-Promoter	Non-Promoter
Sunil Kashiprasad Bajaj HUF	Non-Promoter	Non-Promoter
Punit Gopikishan Makharia	Non-Promoter	Non-Promoter
Gautam Gopikishan Makharia	Non-Promoter	Non-Promoter
Koriander Consultants LLP	Non-Promoter	Non-Promoter
Manisha Vikaskumar Saraf	Non-Promoter	Non-Promoter
Ankit Girishbhai Kanakia	Non-Promoter	Non-Promoter

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Soham World A Real Growth Limited	Non-Promoter	Non-Promoter
Sarthak Sumer Jain	Non-Promoter	Non-Promoter
Gaurav Jhunjhunwala	Non-Promoter	Non-Promoter
Satish Shrichand Rohida	Non-Promoter	Non-Promoter
Ramakant B Parasrampur	Non-Promoter	Non-Promoter
Ramakant Basudeo Parasrampur (HUF)	Non-Promoter	Non-Promoter
STG Wealth Serve Private Limited	Non-Promoter	Non-Promoter
Prinshu Ramakant Sahani	Non-Promoter	Non-Promoter
Sweetty Shyamsunder Mandal	Non-Promoter	Non-Promoter
Meenakshi	Non-Promoter	Non-Promoter
Gaurav Rajesh Dubey	Non-Promoter	Non-Promoter
Roshan Lal Badrilal Maloo	Non-Promoter	Non-Promoter
Kundan Kumar	Non-Promoter	Non-Promoter
DSD Corpcon LLP	Non-Promoter	Non-Promoter
Pintu Nathulal Jain	Non-Promoter	Non-Promoter

s) Listing:

The Company will make an application to BSE Limited at which the existing shares are already listed, for listing of the equity shares and the Equity shares upon conversion of Convertible Warrants. Such Equity Shares, once allotted, shall rank pari passu with the existing equity shares of the Company in all respects, including dividend.

t) Practicing Company Secretary Certificate

The Certificate being issued by M/s. Nidhi Bajaj & Associates., Practicing Company Secretary, (having Membership No: A28907 and COP No: 14596) certifying that the issue of Convertible Warrants and Equity Shares is being made in accordance with requirements of ICDR Regulations shall be placed before the General Meeting of the shareholders. The same is also available at the website of the Company at <https://callistaindustries.com/>

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u) Other Disclosures/Undertaking:

1. Neither the Company, nor any of its Directors and / or Promoters, members of promoter group have been declared as willful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations. Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI ICDR Regulations read with Schedule VI are not applicable.
2. Neither the Company nor any of its Directors and / or Promoters, members of promoter group are a fugitive economic offender as defined under the SEBI ICDR Regulations.
3. The Company is in compliance with the conditions for continuous listing, and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
4. The Proposed Allottee has confirmed that it has not sold any equity shares of the Company during the 90 Trading Days preceding the Relevant Date.
5. Since the Equity Shares of the Company are listed on recognized stock exchanges for more than 90 (Ninety) trading days, the price computation and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the ICDR Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the ICDR Regulations are not applicable.

The approval of the Members by way of Special Resolution is required in term of the applicable provisions of Sections 23, 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations and accordingly the approval of the Members of the Company is being sought.

Except, Mrs. Rashmi Ravi Sharma and her relatives, none of the Directors / Key Managerial Persons (KMP) or their relatives are interested in any way in the resolutions mentioned above.

This Corrigendum will be available on the website of BSE Ltd. www.bseindia.com and on the website of the Company www.callistaindustries.com

All other contents of the Notice of the AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

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By Order of the Board

Sd/-

Rashmi Ravi Sharma

Managing Director

Date: 10.12.2025

Place: Mumbai