



Himanshu B Kanakia

himanshu@kanakia.com

Date: 21st October, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Email: takeover@nse.co.in

BSE Limited

1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Email: corp.relations@bseindia.com

Cineline India Limited

2nd Floor, A & B Wing, Vilco Centre,
Subhash Road, Opp. Garware
Vile Parle (East). Mumbai City,
Maharashtra – 400 057, India
Email: investor@cineline.co.in

Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with master circular dated February 16, 2023 issued by SEBI (No. SEBVHO/CFD/PoD- 1/P/CIR/2023/31).

Dear Sir,

With reference to the captioned subject, I, Himanshu Babubhai Kanakia have enclosed herewith declaration under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on release of pledged shares of 65,00,000 equity shares of Cineline India Limited on 19.10.2026.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly

HIMANSHU BABUBHAI KANAKIA
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Himanshu Kanakia

Promoter

Encl: As above

**KANAKIA
SPACES**

DEVELOPMENT

**CINELINE
MOVIE MAX**

ENTERTAINMENT

**RBK
EDUCATIONAL
INSTITUTIONS**

EDUCATION

**KANAKIA
HOSPITALITY**

HOSPITALITY

DEVELOPMENT * ENTERTAINMENT * EDUCATION * HOSPITALITY

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Cineline India Limited											
Names of the stock exchanges where the shares of the target company are listed		National Stock Exchange of India Limited BSE Limited											
Date of reporting		21.10.2026											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Mr. Rasesh Babubhai Kanakia (Trustee of Ashish Benefit Trust) Mr. Himanshu Babubhai Kanakia (Trustee of Vrutant Benefit Trust) Mr. Rasesh Babubhai Kanakia Mr. Himanshu Babubhai Kanakia											
Details of the ~~creation/ invocation~~ release of encumbrance:		19.10.2026											
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
					Type of event ~~(creation/ release / invocation)~~	Date of ~~creation/ release/ invocation~~ of encumbrance	Type of encumbrance ~~(pledge/ lien/ non-disposal undertaking/ others)~~	Reasons for encumbrance* *	No. of shares	% of share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital
Mr. Rasesh Babubhai Kanakia (Trustee of Ashish Benefit Trust)	3068800	8.05%	30,50,000	8.00%	Release	19.10.2026	Pledge	for providing collateral security by the promoters	30,50,000	8.00%	Refer Annexure A	-	0.00%
Mr. Himanshu Babubhai Kanakia (Trustee of Vrutant Benefit Trust)	3068800	8.05%	30,50,000	8.00%	Release	19.10.2026	Pledge	for providing collateral security by the promoters	30,50,000	8.00%	Refer Annexure A	-	0.00%
Mr. Rasesh Babubhai Kanakia	1273924	3.34%	2,00,000	0.52%	Release	19.10.2026	Pledge	for providing collateral security by the promoters	2,00,000	0.52%	Refer Annexure A	-	0.00%
Mr. Himanshu Babubhai Kanakia	1273824	3.34%	2,00,000	0.52%	Release	19.10.2026	Pledge	for providing collateral security by the promoters	2,00,000	0.52%	Refer Annexure A	-	0.00%

Signature:		Mr. Rasesh Babubhai Kanakia (Trustee of Ashish Benefit Trust)	Mr. Himanshu Babubhai Kanakia (Trustee of Vrutant Benefit Trust)	Mr. Rasesh Babubhai Kanakia	Mr. Himanshu Babubhai Kanakia
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RASESH BABUBHAI KANAKIA

HIMANSHU BABUBHAI KANAKIA

RASESH BABUBHAI KANAKIA

HIMANSHU BABUBHAI KANAKIA

Place : Mumbai

Date : 21st October, 2026

Note: * the names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the event date or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Format for disclosure of reasons for encumbrance (In addition to format prescribed at Page No. 102)

Name of the Listed Company		Cineline India Limited	Cineline India Limited	Cineline India Limited	Cineline India Limited
Names of the recognised stock exchanges where the shares of the company are listed		National Stock Exchange of India Limited BSE Limited	National Stock Exchange of India Limited BSE Limited	National Stock Exchange of India Limited BSE Limited	National Stock Exchange of India Limited BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered		Mr. Rasesh Babubhai Kanakia (Trustee of Ashish Benefit Trust)	Mr. Himanshu Babubhai Kanakia (Trustee of Vrutant Benefit Trust)	Mr. Rasesh Babubhai Kanakia	Mr. Himanshu Babubhai Kanakia
Total promoter shareholding in the listed company		No. of shares – 3068800 % of total share capital - 8.05%	No. of shares – 3068800 % of total share capital - 8.05%	No. of shares – 12,73,924 % of total share capital - 3.34%	No. of shares – 12,73,824 % of total share capital - 3.34%
Encumbered shares as a % of promoter shareholding		8.00%	8.00%	0.52%	0.52%
Whether encumbered share is 50% or more of promoter shareholding		No	No	No	No
Whether encumbered share is 20% or more of total share capital		No	No	No	No
Details of all the existing events/ agreements pertaining to encumbrance					
		Encumbrance (Date of creation of encumbrance: 24.06.2026)	Encumbrance (Date of creation of encumbrance: 24.06.2026)	Encumbrance (Date of creation of encumbrance: 24.06.2026)	Encumbrance (Date of creation of encumbrance: 24.06.2026)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any		Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered		No. of shares: 3050000 % of total share capital: 8.00 %	No. of shares: 3050000 % of total share capital: 8.00 %	No. of shares: 200000 % of total share capital: 0.52 %	No. of shares: 200000 % of total share capital: 0.52 %
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
	Whether the entity X is a scheduled commercial bank, public	No Lending Business	No Lending Business	No Lending Business	No Lending Business
	Names of all other entities in the agreement Listed Company and its group Company (if any) other entities (if any)	Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter	Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter	Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter	Neither the listed entity nor any of its group companies are involved in the transaction, since the funds are for personal use of the Promoter
	Whether the encumbrance is relating to any debt	NA	NA	NA	NA
	Value of shares on the date of event / agreement (A)	-	-	-	-
Security Cover / Asset Cover	Amount involved (against which shares have been encumbered) (B)	-	-	-	-
	Ratio of A / B	-	-	-	-
End use of money		Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company	for providing collateral security by the promoters	for providing collateral security by the promoters	for providing collateral security by the promoters

Signature: Mr. Rasesh Babubhai Kanakia (Trustee of Ashish Benefit Trust)

RASESH BABUBHAI
KANAKIA
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Date: 2026.10.21 16:21:42 +05'30'

Place : Mumbai
Date: 21-10-2026

Mr. Himanshu Babubhai Kanakia (Trustee of Vrutant Benefit Trust)

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Mr. Rasesh Babubhai Kanakia

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Mr. Himanshu Babubhai Kanakia

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Annexure A

Sr.No	Name of the Trustee
1	Vistra ITC (India) Limited

Sr. No	Name of Lender
1	Shashwat Belapurkar & Deepika Belapurkar
2	Sanjeev Bajaj & Meena Bajaj
3	Ans Ventures
4	Richard Shuenn Ching Liu
5	Divya Maheshwari
6	Dipen Prabhat Maheshwari
7	Preeti Prabhat Maheshwari
8	Paresh Verma
9	Rohit Kumar
10	Yashoda Devi Kabra`
11	Prakash Chandra Kalyan Mal Huf
12	Lata Pillai
13	Sapna Lakhotia
14	Gautam Asudani Huf
15	Sandip Sen
16	Boishakhi Banerjee
17	Jayati Kedia
18	Neena Sanjay Bagmar
19	Vasantlal Chotmal Bagmar