

VIDARBHA TRADELINKS PRIVATE LIMITED

Reg. off: Imambada Road, NAGPUR - 440018 (MAHARASHTRA)

CIN: U51900MH1996PTC101077

To,

The Listing Department

BSE Limited

1st Floor, New Trading Ring,

Rotunda Building,

P.J. Towers, Dalal Street,

Mumbai – 400 001

Date: 15/12/2025

Sub: Disclosure under regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "SEBI Takeover Regulations").

Ref.: Symbol: BAJAJST; Scrip Code: 507944; ISIN: INE704G01024

Dear Sir/Madam,

We, Vidarbha Tradelinks Private Limited ("VTPL"), forming part of the Promoter Group of Bajaj Steel Industries Limited [Target Company], hereby submits this disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal ("NCLT") among Bajaj Exports Private Limited, Rohit Polytex Limited and Vidarbha Tradelinks Private Limited, the equity shareholding of Bajaj Exports Private Limited in Bajaj Steel Industries Limited [Target Company], has been transferred and vested into VTPL.

The details of the acquisition are as under:

Sr. No.	Shareholder Name	Shareholding prior to acquisition	Shareholding post acquisition
1	Vidarbha Tradelinks Private Limited	16,98,400	34,08,800
2	Bajaj Exports Private Limited	17,10,400	0
Total		34,08,800	34,08,800

Date of acquisition: 11/12/2025

Mode of acquisition: Acquisition pursuant to NCLT-approved Scheme of Arrangement



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This disclosure is being made in compliance with the requirements of Regulation 29(2) of the SEBI (SAST) Regulations, 2011, within the prescribed timelines.

We request you to kindly take the above on record and acknowledge receipt of this disclosure.

Thanking you,

For VIDARBHA TRADELINKS PRIVATE LIMITED



AKSHAY RANKA
AUTHORISED SIGNATORY

Enclosure: Disclosure as per relevant format prescribed under regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Copy to:

The Company Secretary,
Bajaj Steel Industries Limited,
Plot No. C-108, MIDC Industrial Area,
Hingna, Nagpur- 440 016

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Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bajaj Steel Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vidarbha Tradelinks Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	16,98,400	8.17%	8.17%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	16,98,400	8.17%	8.17%
Details of acquisition/disposal			
a) Shares carrying voting rights acquired/ disposed	17,10,400	8.22%	8.22%
b) VRs acquired / disposed otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	17,10,400	8.22%	8.22%



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After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	34,08,800	16.39%	16.39%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	34,08,800	16.39%	16.39%
Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Acquisition pursuant to NCLT-approved Scheme of Arrangement		
Salient feature at the securities acquired/ disposed including time redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition-/ disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<u>11-12-2025</u>		
Equity share capital/ total voting capital of the TC before the said acquisition / disposal	Rs.10,40,00,000/- consisting of 2,08,00,000 Equity Shares of Rs. 5/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition / disposal	Rs.10,40,00,000/- consisting of 2,08,00,000 Equity Shares of Rs. 5/- Each		
Total diluted share/voting capital of the TC after the said acquisition/ disposal	N.A.		



AKSHAY RANKA
AUTHORISED SIGNATORY



Date: 15/12/2025

Place: Nagpur

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Part-B

Name of the Target Company: Bajaj Steel Industries Limited

Details of the Promoters, Members of the Promoter Group and Person(s) Acting in Concert with them, if any, along with their Shareholding:

Name of the transferor and Person Acting in Concert (PAC) with the transferor	Whether PAC belongs to the Promoter / Promoter Group	PAN
KUSH BAJAJ	Yes	AHIPB9961A
SUNIL BAJAJ HUF	Yes	AABHS1818P
BINA BAJAJ	Yes	ACJPB6310K
VARUN BAJAJ	Yes	AKKPB4493L
KUMKUM BAJAJ	Yes	ACJPB6285H
ROHIT BAJAJ	Yes	AALPB9517E
SUNIL BAJAJ	Yes	ACLPB3366R
LAV BAJAJ	Yes	AHIPB9960B
SIDHI VINIMAY PRIVATE LIMITED	Yes	AADCS7150D


AKSHAY RANKA
AUTHORISED SIGNATORY



Date: 15/12/2025

Place: Nagpur