



RACL Geartech Ltd.

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Date: February 27, 2026

The National Stock Exchange of India Limited **The Bombay Stock Exchange Limited (BSE)**
Exchange Plaza, Bandra-Kurla Complex **25th Floor, Phiroze Jeejeebhoy Towers**
Bandra (East), Mumbai- 400 051 **Dalal Street, Mumbai-400 001**
Symbol: RACLGEAR **Scrip Code: 520073**

Subject: Intimation of Presentation for Conference Call- Earnings Call to be held on February 27, 2026.

Dear Sir,

In furtherance to our Intimation dated February 20, 2026 and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investor Presentation for Q3 for the financial year 2025-26.

The aforesaid information is also available on the website of the Company at www.raclgeartech.com.

This is for your information and record please.

Thanking you

Yours sincerely,

For RACL Geartech Limited

Jitender Jain

Digitally signed by Jitender Jain
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RACL Geartech Limited

Putting the world to motion

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Investor Interaction

Q3 FY 2025-26

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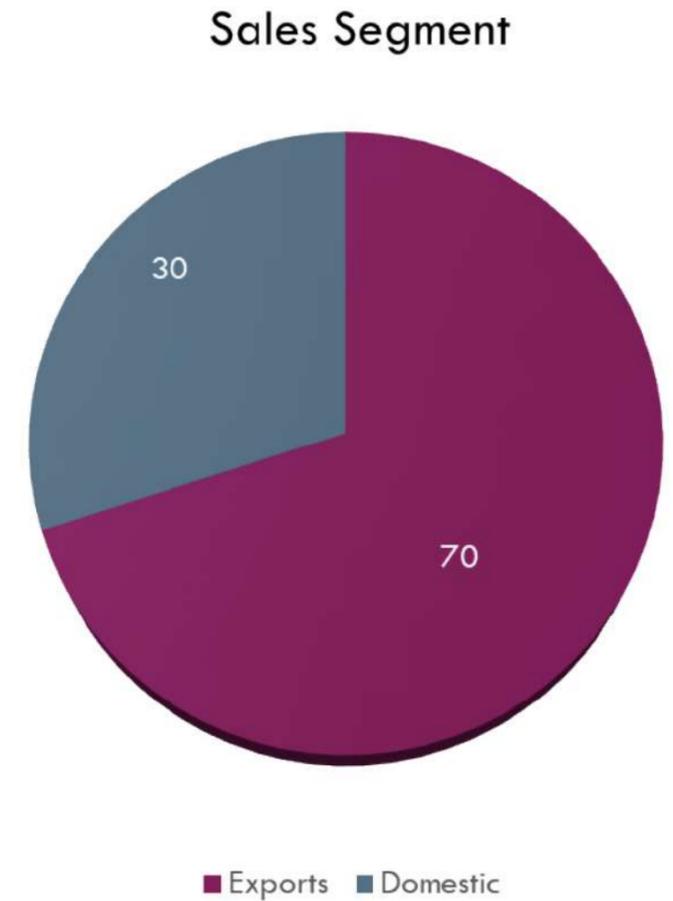
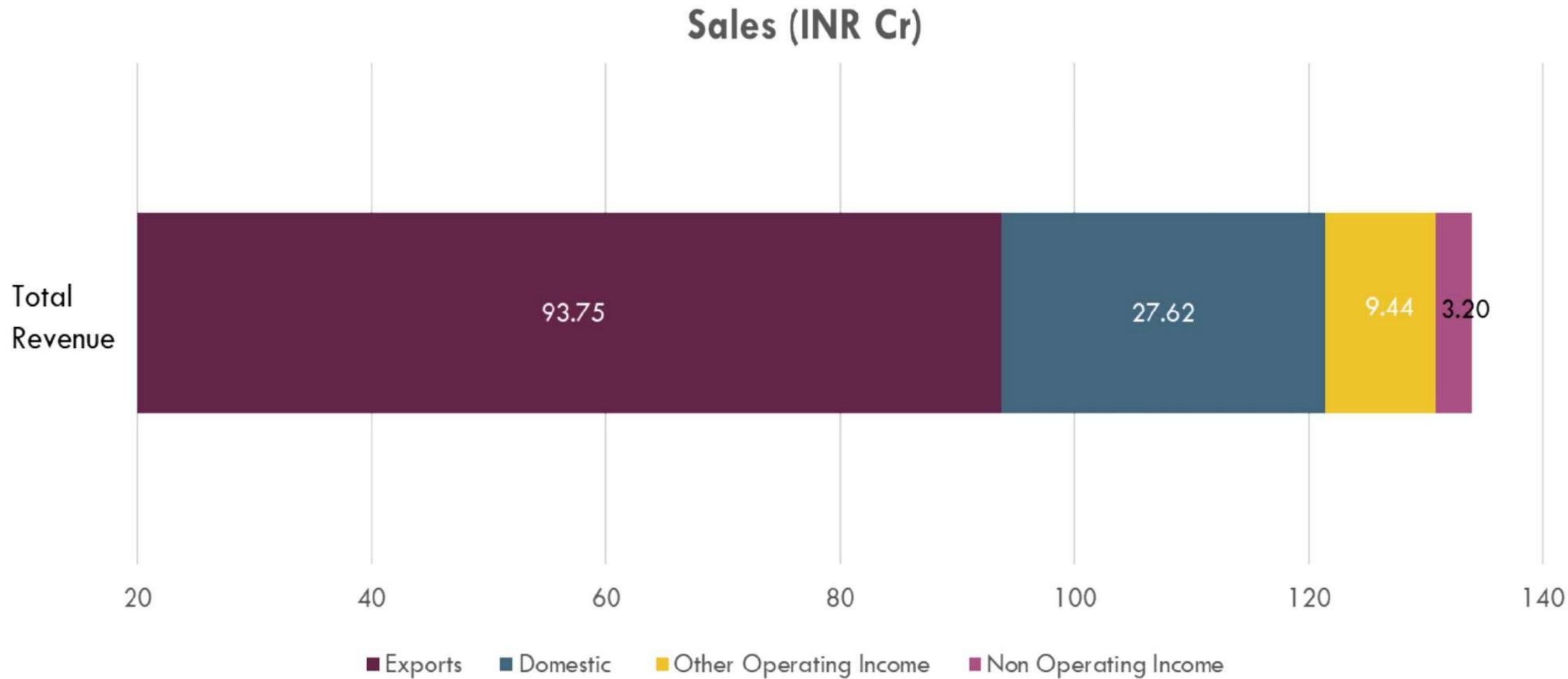
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Company Overview

Established 1983 New Delhi DUNS 65-013-7086 	Business Highlights FY25 Revenue INR 4.27 billion (USD 49.94 million) 887 employees 	Product Application Two Wheelers, Three Wheelers, Passenger Cars, Commercial Trucks, ATV's, Agricultural Equipment, Industrial Gears 22 Active Customers ; 900+ SKU's 
Headquartered in, Noida, India 	Company Infrastructure 2 Manufacturing Locations 1 Corporate Office 3 Warehouses in Europe 	Product Range Transmission gears and shafts, sub- assemblies, Precision machined parts, Chassis Parts and Industrial Gears 
Financial Outlook A- Credit Rating BSE & NSE Public Listed Co 1 Austrian Subsidiary 	Core Competencies Gear Cutting, Precision Machining, Aluminium Machining, Process R&D & Concurrent engineering, Heat Treatment, sub-assembly, Laser Welding & Laser Cutting, Exports Logistics Handling 	Company Certifications ISO 9001 ISO 14001 IATF 16949 ISO 45001;2018 TISAX Rating- 2.8 Permanent Label ISO 27001:2013 ISO/IEC 17205: 2017 

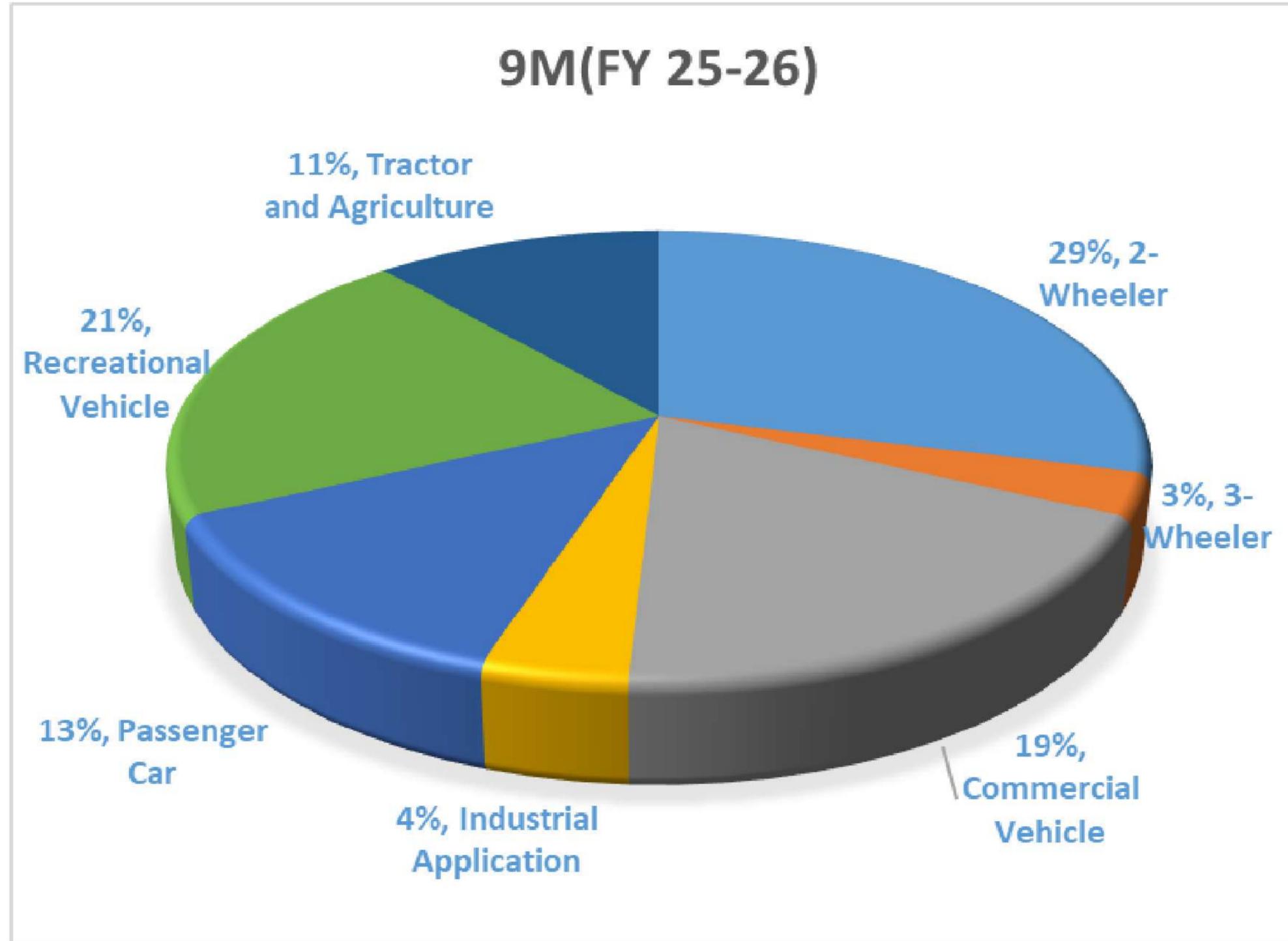
Total Standalone Revenue for Q3 FY25-26



TOTAL SALES: 134.01 CRORE

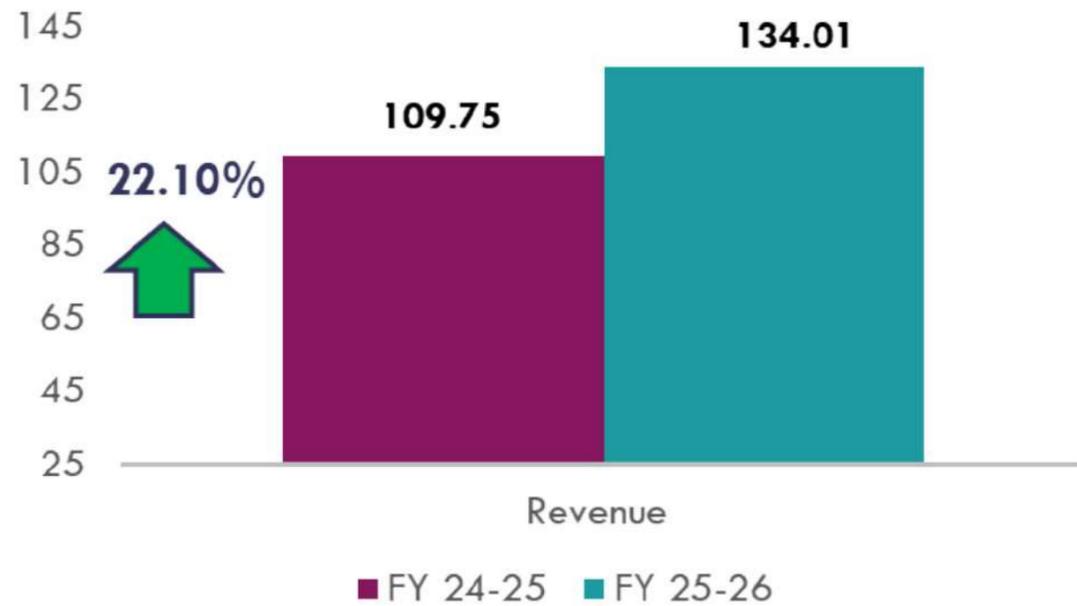
Business Share

Business Segment Distribution

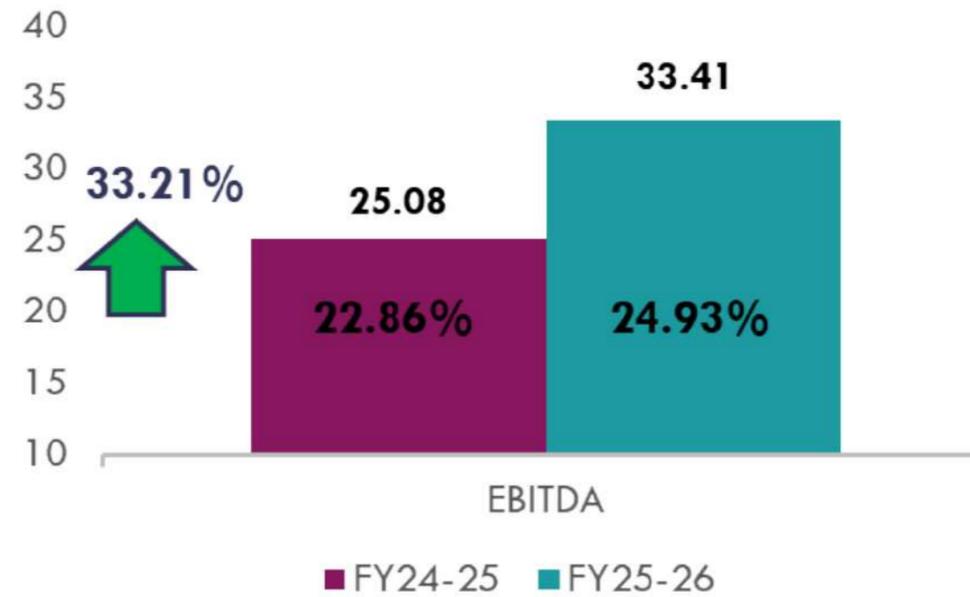


Quarterly Financial Performance Q3 FY25-26

YoY Sales (INR Cr)



YoY EBITDA (INR Cr)

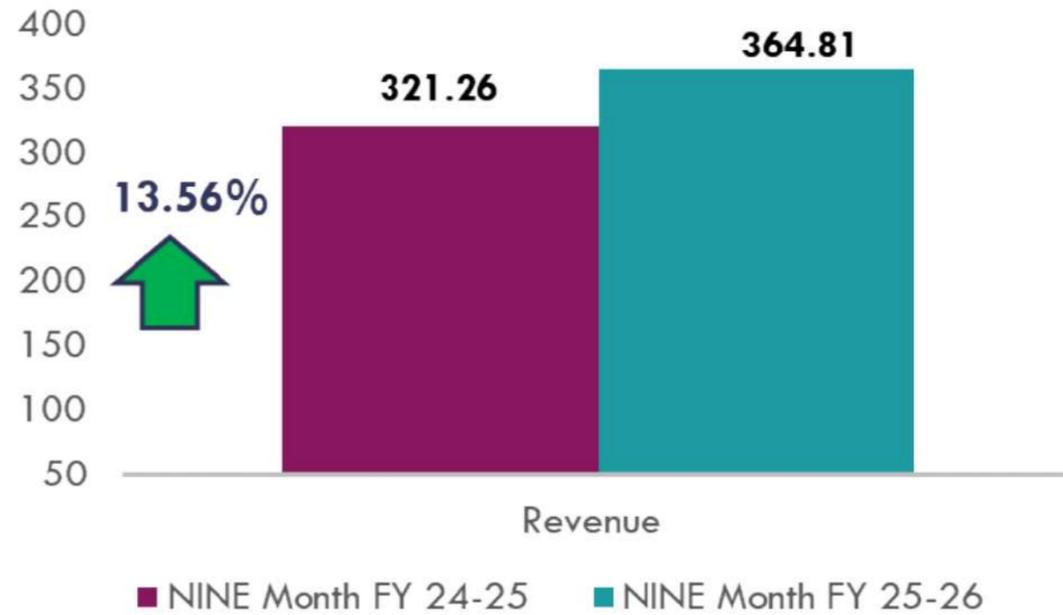


YoY PBT (INR Cr)

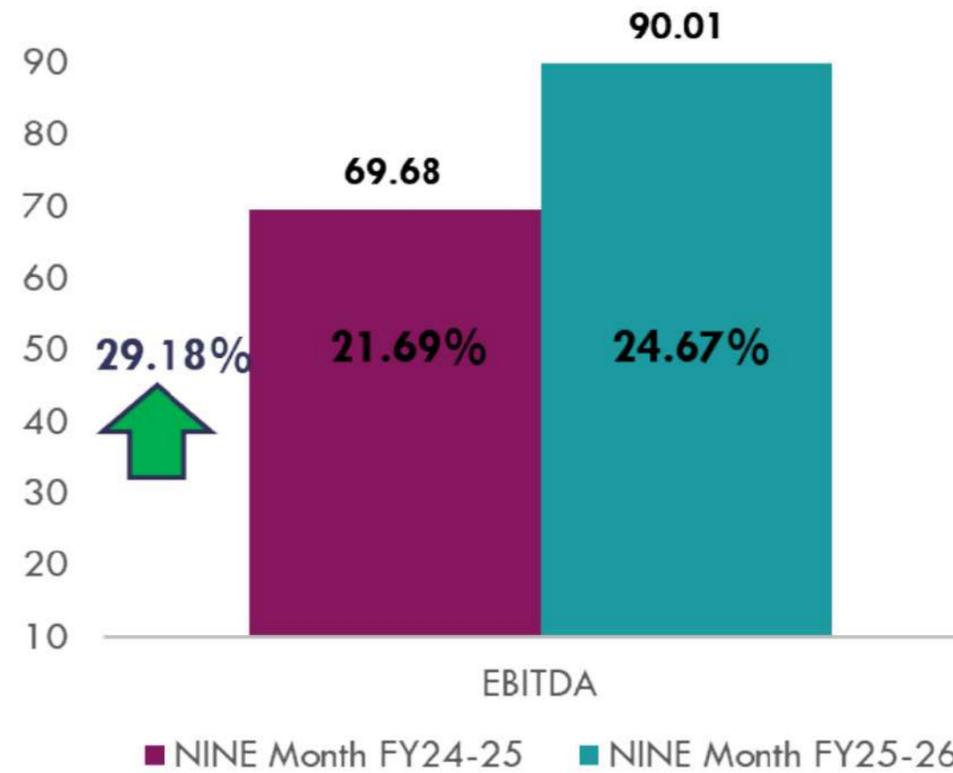


Nine Monthly Performance FY 25-26

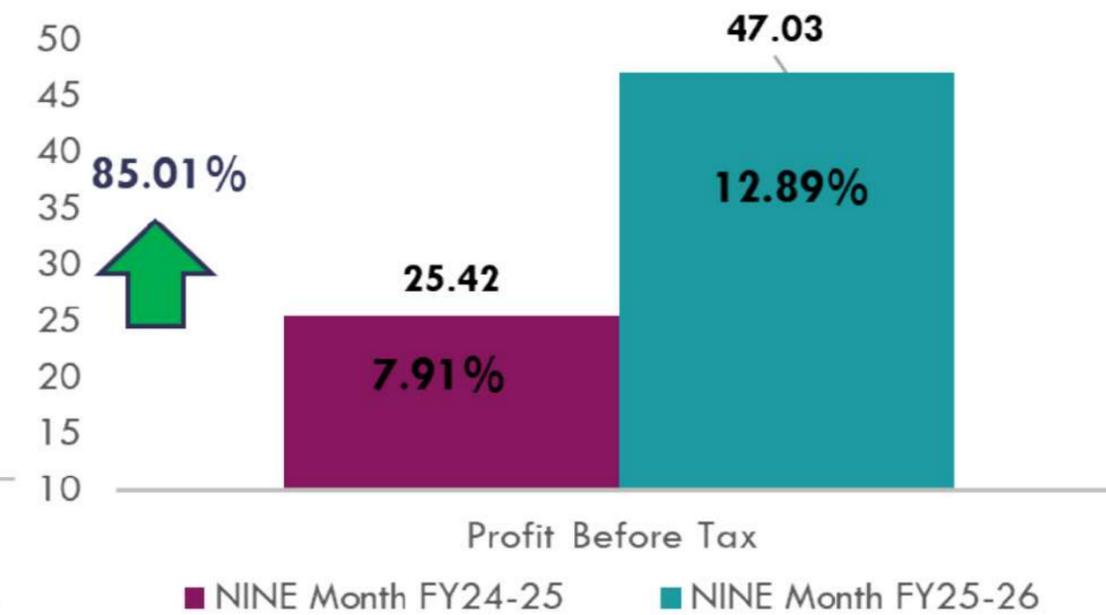
YoY Sales (INR Cr)



YoY EBITDA (INR Cr)

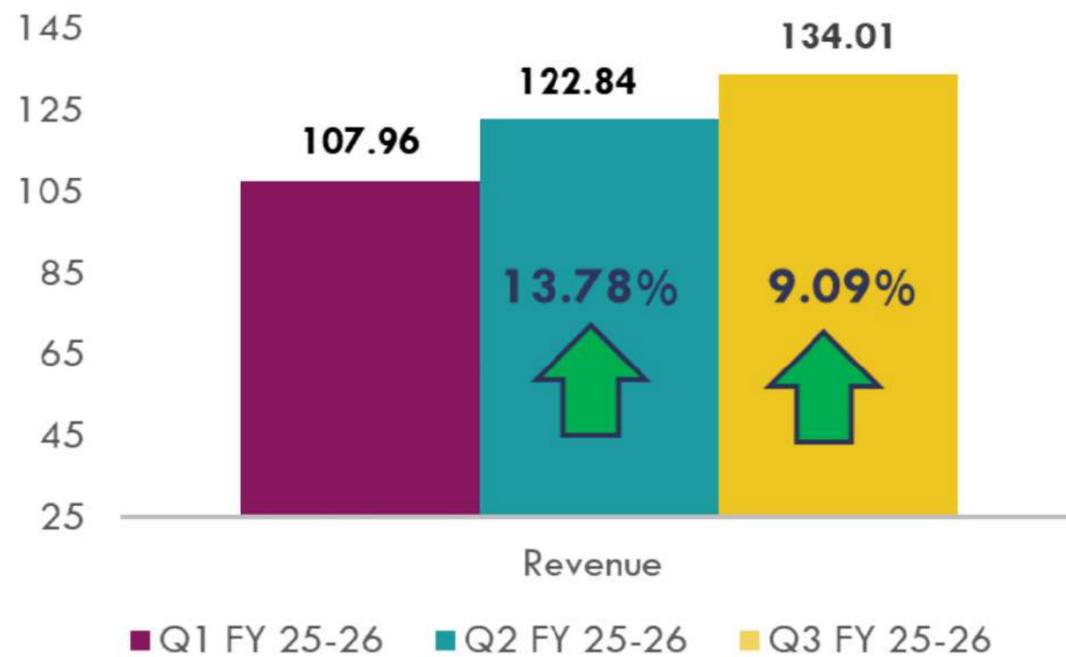


YoY PBT (INR Cr)

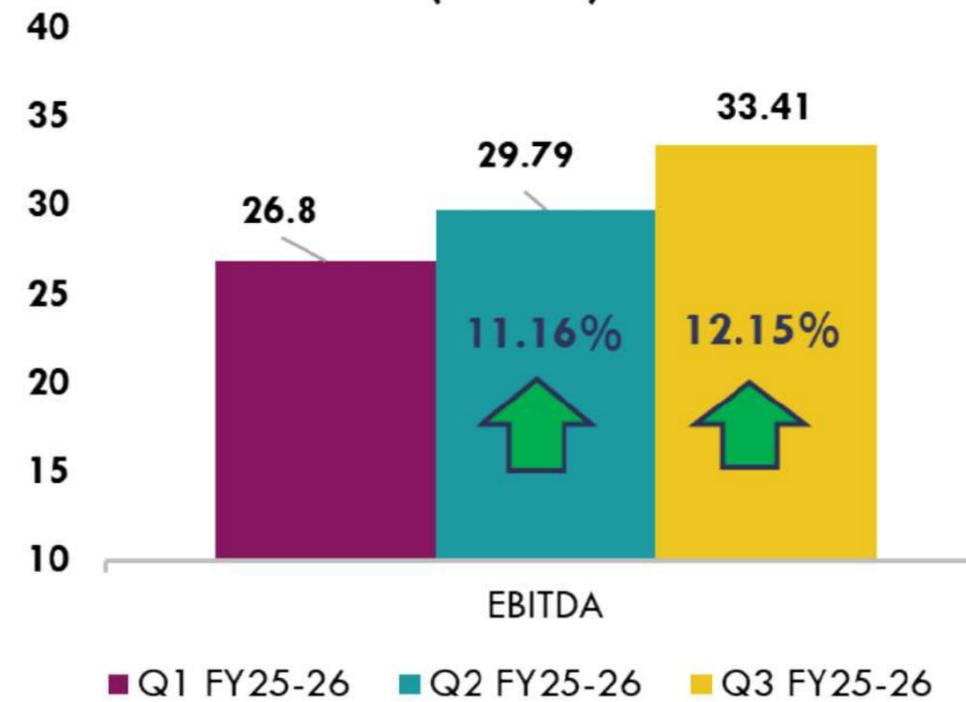


Standalone Q1 vs Q2 VS Q3 FY 25-26

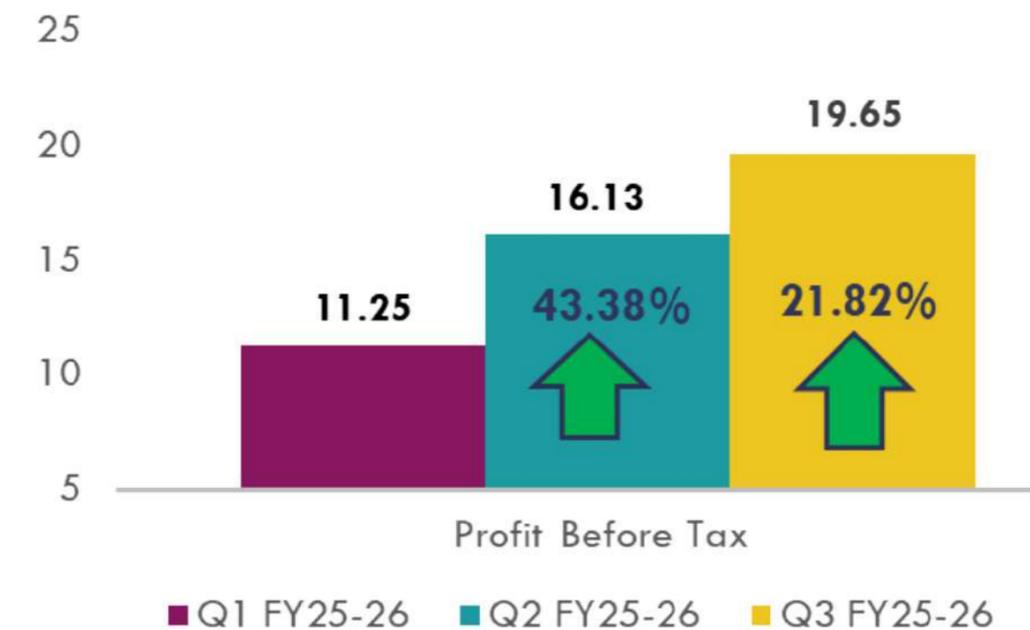
Sales (INR Cr)



EBITDA (INR Cr)

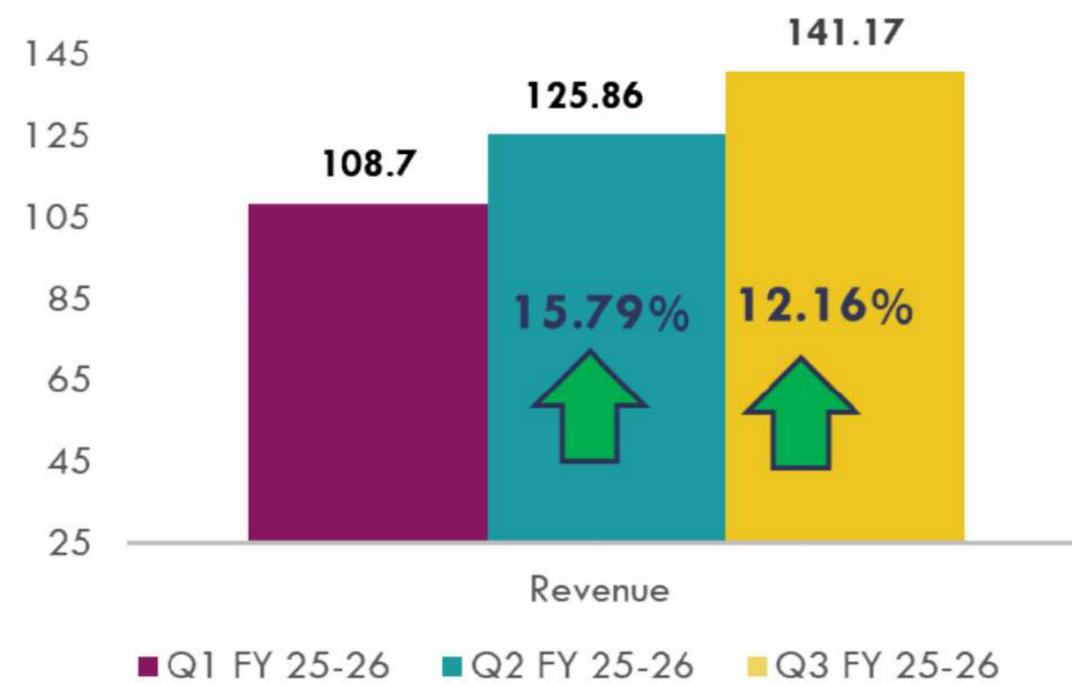


PBT (INR Cr)

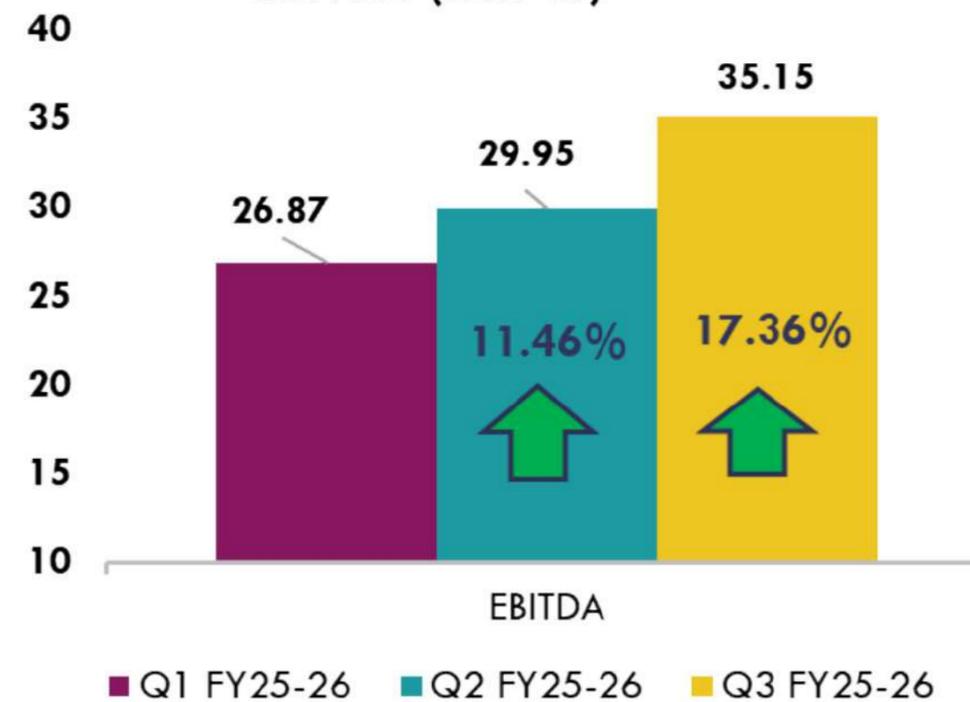


Consolidated Q1 vs Q2 VS Q3 FY 25-26

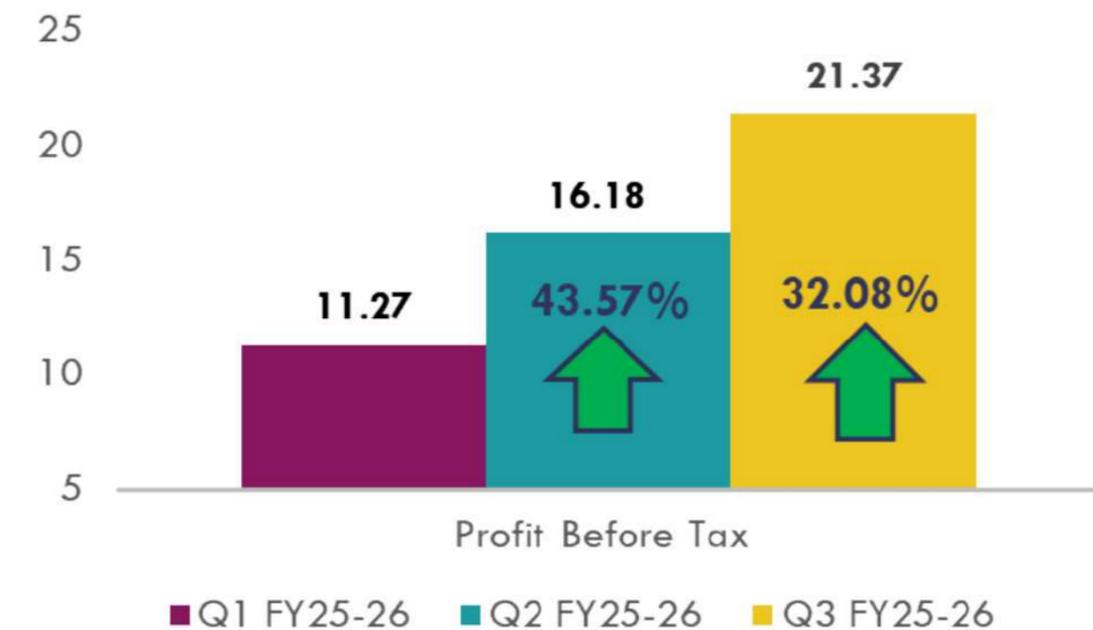
Sales (INR Cr)



EBITDA (INR Cr)



PBT (INR Cr)





Business Updates



Budgeted Capital Expenditure For FY 26-27

Technology Modernization & Capacity Expansion Investment

Replacement/Upgradation Investment		Total Capex 77.45 Cr
Obsolete Heat Treatment Plant- Gajraula	33.88 Cr	
Capacity Expansion Investment		
Capacity Expansion- Gajraula	30.04 Cr	
Capacity Expansion-Noida	4.35 Cr	
Backward Integration & Sustainability Investment		
Heat Treatment + Roof Top Solar Project-Noida	9.17 Cr	

For FY 26-27, the Company is targeting a Revenue plan of INR 565.00 crore ($\pm 5\%$).

Replacement of Obsolete HT plant

Justification

The Current heat treatment facility is almost 30 years old and at the end of life cycle.

Currently it is running on LPG which is an outdated and expensive energy resource.

LPG generates carbon emission leading to scope 1 emission as per ESG Standards.

Explosive Licence will no longer be required after shifting to electric technology.

Energy Saving

Existing: High energy costs from LPG; heat losses due to furnace age, leakages; pneumatic controls; suboptimal space use.

Proposed: Cheaper, faster electrical heating (solar-compatible); no burner leakages; airless electric controls; optimized chamber efficiency

Cycle Time Saving

Existing: Slower LPG heating rates; higher batch turnaround from obsolete technology.

Proposed: Faster heating shortens cycle by ~50 minutes; latest tech cuts turnaround by ~30 minutes.

Process Controls & Quality

Existing: Outdated controls lacking safety, unmanned ops, mistake-proofing.

Proposed: Meets current/future HT needs; best-in-class tech with advanced controls.

Environmental Impact

Existing: LPG being fossil fuel does not comply fully with ESG standards and latest European CBAM norms.

Proposed: Being an electrical set up, carbon emission level reduces drastically & and supports environmentally sustainable operations

New Business Nomination

The Company has received new business nomination from our existing customer ZF for supply of steering components for the EPS (Electric Power Steering) system for trucks for North American markets.

The Company will supply these components to ZF's manufacturing facility in Mexico where ZF shall assemble the entire EPS system and deliver to the U.S. OEM .

The SOP is expected to commence in Financial year 2027-28.

The subject nomination marks the Company's entry into the American Commercial truck segment, with potential for future scale-up and expanded opportunities.

It also strengthens diversification strategy of company by entering into futuristic EPS technology & developing fuel agnostic product.



Facility Update

Bhoomi Poojan of Heat Treatment (HT) Plant

The Bhoomi Poojan of proposed heat treatment plant was held on Friday January 23, 2026. The new HT plant will be run on electricity and will have zero carbon emissions to the society. Expected to be operational by February 2027.



Expansion of Noida Plant

Addition of ~27,760 sq. ft. new built-up area.

- Dedicated space for new projects
- Advanced machinery installation
- Capacity enhancement
- Strengthens infrastructure to support future growth
- Installation of HT facility as backward integration.



Readiness of Venus Plant (Gajraula)

- Infrastructure and installations completed.
- Trial runs successfully conducted.
- Fully prepared for SOP in end of this year for BMW Car
- 50% space available for new upcoming projects



CSR Initiative

Building Social Infrastructure Around Our Manufacturing Ecosystem

Charitable Health Center, a CSR initiative of RACL Geartech Limited managed by Max Hospitals

Gajraula lacks adequate healthcare and emergency support infrastructure. In response, the Foundation has operationalized a dedicated Healthcare Centre in partnership with **Max Hospitals** to provide basic life-saving and primary medical services to the community.

Inaugurated on February 12, 2026 by the Hon'ble District Magistrate of Amroha, Ms. Nidhi Gupta Vats, the Centre is designed to offer immediate first-aid, trauma stabilization, emergency services to the company and accessible medical care to residents and travelers in and around the region, reinforcing our commitment to responsible and inclusive growth.



Director's Familiarization Programme

The Director's Plant Familiarization Programme was successfully conducted at Gajraula Facility to update Board of Directors with essential insights into the Company's Latest operations and governance.

Programme Objectives:

- Discussion with Senior Management Personnel including all functional heads on Company's performance and challenges.
- A detailed tour of entire Gajraula facility and apprising them of latest technological advancements and capacity expansion.
- Directors also got an opportunity to have interaction with workers and ground level staff.
- The programme also gave an opportunity to the management to get their perspective and suggestions for procedural improvements and better productivity.



Awards & Recognition

The Company got an Award for Export Excellence by EEPIC India at the Northern Region's 54th and 55th Export Excellence Awards

The Company has been recognized as a Star Performer in the Automobile Component Product Group under the Northern Region Export Excellence category.



The Company has been awarded "SILVER" rating along with a "Certificate of Appreciation" by TVS Motors in recognition of our initiatives and performance in the field of Environmental, Social and Governance (ESG) practices, in "TVS Supplier Sustainability Summit 2025" held at Bengaluru, Karnataka, on December 15, 2025.





Q & A Session



RACL Geartech Limited



Thank You



**For any Grievance or query: Please mail at
investor@raclgeartech.com**