HILIKS TECHNOLOGIES LIMITED

19th September, 2026

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
Metropolitan Stock Exchange of India Ltd.
(Formerly known as "MCX Stock Exchange Limited")
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

BSE Scrip Code: 539697
MSEI Scrip Code: HILIKS

Sub: Intimation of allotment of equity shares and convertible warrants on preferential basis as per the provisions of SEBI (ICDR) Regulations, 2018

Dear Sir/Ma'am,

With reference to the above captioned subject, we wish to inform you that the Board of Directors of the Company on Saturday, 19th September, 2026 considered and approved the allotment of the following securities on preferential basis pursuant to shareholders' resolution dated 1st August, 2026 and In-Principle approvals received from BSE Limited and MSEI dated 4th September, 2026.

i. 23,00,000 (Twenty Three Lakh) equity shares of the Company having face value of INR 10/- (Indian Rupees Ten only) each, at an issue price of INR 72/- (Indian Rupees Seventy Two only) including a premium of INR 62/- (Indian Rupees Sixty Two only) each to the following allottees:

S. No.	Name of the Proposed Allottees	Category	No. of shares to be allotted	Issue Price (in INR)	Total Consideration including Premium (in INR)
1	Aegis Investment Fund, PCC	Non-Promoter- QIB	13,00,000	72	9,36,00,000
2	Niveza Small Cap Fund	Non-Promoter- QIB	7,00,000	72	5,04,00,000
3	Orbit Global Softsol Private Limited	Non-Promoter- Body Corporate	1,00,000	72	72,00,000
4	Enes Global Softek Private Limited	Non-Promoter- Body Corporate	1,00,000	72	72,00,000
5	Sri Vinayaka Enterprises (through its Partner Mr. Ramaswamyreddy Pedinekaluva)	Non-Promoter- Partnership firm	1,00,000	72	72,00,000
Total			**23,00,000**		**16,56,00,000**

The details required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is attached as **Annexure A.**

ii. 11,50,000 (Eleven Lakh Fifty Thousand) convertible warrants ("warrants") with each warrant convertible into 1 (one) fully paid up equity share of the Company of INR 10/- (Indian Rupees Ten only) each at an issue price of INR 72/- (Rupees Seventy Two only) including premium of INR 62/- (Rupees Sixty Two only) each to the following allottees:

S. No.	Name of the Allottees	Category	No. of warrants allotted	Issue Price (in INR)	Amount received (25% of Issue price) (in INR)	Amount outstanding (75% of Issue Price) (in INR)
1.	Enact Technologies Private Limited	Non-Promoter-Body Corporate	8,00,000	72	1,44,00,000	4,32,00,000
2.	Manoharben Jamnalal Kabra	Non-Promoter-Individual	2,00,000	72	36,00,000	1,08,00,000
3.	Nirmalaben Manubhai Chabaria	Non-Promoter-Individual	1,00,000	72	18,00,000	54,00,000
4.	Rajendrakumar Sukhraj Jain	Non-Promoter-Individual	50,000	72	9,00,000	27,00,000
Total			**11,50,000**		**2,07,00,000**	**6,21,00,000**

The details required under Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is attached as **Annexure B.**

This is for your information and record.

Thanking you,
Yours' Faithfully

For Hiliks Technologies Limited

COPPARAPU SANDEEP

Digitally signed by COPPARAPU SANDEEP
Date: 2026.09.19 15:18:56 +05'30'

Sandeep Copparapu
Whole Time Director
DIN: 08306534

Annexure-A

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)</td><td>Equity shares</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential allotment on a private placement basis</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Allotment of 23,00,000 equity shares of the face value of Rs. 10/- each at an issue price of Rs. 72/- per share including premium of Rs. 62/- each payable in cash for an aggregate consideration of Rs. 16,56,00,000/-</td></tr>
<tr><td>4</td><td>Names of the Investors</td><td>Non - Promoter Investors
i. Aegis Investment Fund PCC
ii. Niveza Small Cap Fund
iii. Orbit Global Softsol Private Limited
iv. Enes Global Softek Private Limited
v. M/s. Sri Vinayaka Enterprises through its Partner Mr. Ramaswamyreddy Pedinekaluva</td></tr>
<tr><td>5</td><td>Post allotment of securities -outcome of the subscription</td><td>
<table>
<tr><th>Name of Investor</th><th>Pre-Preferential Issue (No. of Shares & %)</th><th>Post-Allotment of Equity Shares on fully diluted basis pursuant to the Preferential Issue (No. of Shares & %)</th></tr>
<tr><td>Aegis Investment Fund PCC</td><td>0</td><td>13,00,000 & 9.15%</td></tr>
<tr><td>Niveza Small Cap Fund</td><td>0</td><td>7,00,000 & 4.93%</td></tr>
<tr><td>Orbit Global Softsol Private Limited</td><td>0</td><td>1,00,000 & 0.70%</td></tr>
<tr><td>Enes Global Softek Private Limited</td><td>0</td><td>1,00,000 & 0.70%</td></tr>
<tr><td>M/s. Sri Vinayaka Enterprises through its Partner Mr. Ramaswamyreddy Pedinekaluva</td><td>0</td><td>1,00,000 & 0.70%</td></tr>
</table>
</td></tr>
<tr><td>6.</td><td>Number of investors</td><td>5 (Five)</td></tr>
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HILIKS TECHNOLOGIES LIMITED
CIN: L72100TS1985PLC210702
Regd. Off.: Flat No. 510, Aparna Greens, Nanakramguda Hyderabad-500032 Telangana
Contact No. +91 7799169999.
Website: http://hiliks.com// Email ID: anubhavindustrial@gmail.com

Annexure-B

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)</td><td>Convertible Warrants</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td>Preferential allotment on a private placement basis</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Allotment of 11,50,000 convertible warrants at an issue price of Rs. 72/- per warrant including premium of Rs. 62/- each payable in cash, for an aggregate consideration of Rs. 8,28,00,000/-</td></tr>
<tr><td>4</td><td>Names of the Investors</td><td>Non - Promoter Investor
i. Enact Technologies Private Limited
ii. Manoharben Jamnalal Kabra
iii. Nirmalaben Manubhai Chabaria
iv. Rajendrakumar Sukhraj Jain</td></tr>
<tr><td>5</td><td>Post allotment of securities -outcome of the subscription</td><td><table>
<tr><th>Name of Investor</th><th>Pre- Preferential Issue (No. of Shares & %)</th><th>Post-Allotment of Equity Shares pursuant to the Preferential Issue on fully diluted basis
(No. of Shares & %)</th></tr>
<tr><td>Enact Technologies Private Limited</td><td>21,09,408 & 19.65%</td><td>29,09,408 & 20.49%</td></tr>
<tr><td>Manoharben Jamnalal Kabra</td><td>1,555 & 0.01%</td><td>2,01,555 & 1.42%</td></tr>
<tr><td>Nirmalaben Manubhai Chabaria</td><td>0</td><td>1,00,000 & 0.70%</td></tr>
<tr><td>Rajendrakumar Sukhraj Jain</td><td>0</td><td>50,000 & 0.35%</td></tr>
</table></td></tr>
<tr><td>6.</td><td>Issue price / allotted price (in case of convertibles)</td><td>Rs. 72/- (Rupees seventy Two only)</td></tr>
<tr><td>7.</td><td>Number of investors</td><td>4 (Four)</td></tr>
</table>

8.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	25% of the total consideration of the warrants shall be payable at the time of application and the balance would be payable at the time of conversion of the warrants into equity shares. Each warrant is convertible into 1 equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.