

SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L47711MH1991PLC063245
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

Date: March 09, 2026

To,
The Secretary,
(Listing Department)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, 21st Floor, Fort,
Mumbai - 400 001
Scrip Code: 521113

Dear Sir/Madam,

Sub: Outcome of the circular resolution passed by the board of Directors for conversion of share warrants and allotment of 39,00,000 Equity Shares upon conversion of warrants.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is in furtherance of the intimation given by the Company on February 12, 2025, wherein we informed you that in furtherance to members approval obtained at the Extra-Ordinary General Meeting held on January 03, 2025 by means of Special Resolutions, and further pursuant to the In-principle approval accorded by Bombay Stock Exchange Limited (“BSE”) dated February 07, 2025, Company had allotted in aggregate 1,23,00,000 (One Crore Twenty Three Lakh) convertible warrants of face value of Rs. 10/- each at an issue price of Rs. 27.50/- (Rupees Twenty Seven and Fifty paise Only) each, on receipt of Warrants Subscription money @ 25% of the issue price.

In this regard, we wish to inform you that in terms of issue of said Warrants, some of the Warrants Holders (Belonging to Promoter category) as listed below in Annexure A, have exercised their option of conversion of 39,00,000 (Thirty Nine Lakhs) Warrants held by them and paid the balance 75% of the issue price on said Warrants and upon receipt of balance amount from such Warrant Holders, the Board of Directors of the company (through Circular Resolution) has inter-alia, considered and approved allotment of 39,00,000 Equity shares of Rs. 10/- (Rupees Ten Only) each fully paid up, to the Warrant holders- Promoter Category (as detailed in Annexure ‘A’).

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 20.625 /- (Rupees Twenty and Six Hundred Twenty Five Paise only) per Share Warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 27.50/- per warrant), aggregating to Rs. 8,04,37,500/- (Rupees Eight Crores Four Lakhs Thirty Seven Thousand Five Hundred Only).

It may please be noted that out of total 1,23,00,000 Warrants Allotted by the Company, 36,00,000 convertible warrants had been subscribed on 02nd January 2026. The remaining 48,00,000 Warrants are outstanding for Conversion and the Warrant holders are entitled to get their Warrants converted into equal number of Equity Shares of the Company by paying remaining 75% amount within 18 months from the date of Warrants allotment i.e. February 12, 2025.

The new Equity shares so allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to allotment of the aforesaid shares, the issued and paid-up capital of the Company stands increased from the existing 43,21,62,910/- divided into 4,32,16,291 equity shares of Rs. 10/- each to Rs. 47,11,62,910/- divided into 4,71,16,291 equity shares of Rs. 10/- each.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed to this letter as Annexure-B.

The above information is also being made available on the website of the Company at <https://suditi.in>

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,

Yours Faithfully

**By order of Board of Directors
For Suditi Industries Limited**

**Pawan Agarwal
Director
DIN: 00808731
Regd. Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI - 400 705**

ANNEXURE - A

Sr. no	Investors Name	Warrants allotted	No of warrants converted prior to this conversion	Warrants applied for Conversion	Balance outstanding Warrants for conversion	Total Amount Paid for Conversion - 75% balance amount (Rs. 20.625/- per warrant)
1	Harsh Pawan Agarwal	30,00,000	6,00,000	24,00,000	-	Rs. 4,95,00,000
2	Tanay Pawan Agarwal	30,00,000		15,00,000	15,00,000	Rs. 3,09,37,500
TOTAL		60,00,000		39,00,000	15,00,000	Rs. 8,04,37,500

ANNEXURE - B

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Description
1.	Type of securities issued	Fully Paid-Up Equity Shares of face value of ₹10/- each pursuant to conversion of warrants.
2.	Type of issuance	Preferential allotment
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 39,00,000 Fully paid-up Equity Shares of face value of Rs. 10/- each upon conversion of equal number of Warrants at an issue price of Rs. 27.50/- each (Rupees Twenty-Seven and Fifty Paise only) upon receipt of balance amount at the rate of Rs. 20.625/- (Rupees Twenty and Six Hundred Twenty Five paise Only) per warrant (being 75% of the issue price per warrant) aggregating to Rs. 8,04,37,500/- (Rupees Eight Crores Four Lakhs Thirty Seven Thousand Five Hundred Only).
Additional information in case of preferential issue:		
4.	Name of the Allottee	As per Annexure A
5.	Post allotment of securities Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	<p>Pursuant to this allotment, the paid-up share capital of the Company is increased to Rs. 47,11,62,910/- (4,71,16,291 equity shares of face value of Rs.10/- each fully paid up).</p> <p>Warrants had been allotted on February 12, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 6.875 per warrant (being 25% of the issue price per warrant).</p> <p>Now, 39,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 20.625/- per warrant (being 75% of the issue price per warrant)</p> <p>The issue price of the Equity Shares shall be Rs. 27.50/- (Rupees Twenty Seven and Fifty paise only) including Premium of Rs. 17.50/- (Rupees Seventeen and Fifty paise only) per Equity Share</p> <p>2 (Two)</p>
6.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	The tenure of the warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (one) Equity Share per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18(eighteen) months from the date of allotment of

		<p>the warrants.</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);</p> <p>In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.</p>
7.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable