November 2, 2026

BSE Limited
Department of Corporate Relations
Pheroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra - Kurla Complex, Mumbai - 400 051

Scrip Code: 532349

Symbol: TCI

Sub: **Completion of extinguishment of 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) full paid-up equity shares having face value of INR 2/- (Indian Rupees Two only) each of Transport Corporation of India Limited ("Company"), bought back at a price of INR 960/- (Indian Rupees Nine Hundred Sixty only) per Equity Share for an aggregate amount not exceeding INR 1,500,000,000/- (Indian Rupees One Hundred and Fifty Crore only) ("Buyback Size"), on a proportionate basis through tender offer route, pursuant to the provisions of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations")("Buyback").**

Dear Sir / Madam,

This is in reference to the earlier intimation dated October 29, 2026 with respect to the above-mentioned Buyback. Pursuant to the public announcement dated Tuesday, September 29, 2026 which was published in newspapers on Wednesday, September 30, 2026 ("**Public Announcement**"), corrigendum to the Public Announcement dated Wednesday, September 30, 2026 which was published in newspapers on Thursday, October 1, 2026 ("**Corrigendum**"), letter of offer dated Sunday, October 11, 2026 ("**Letter of Offer**") and the post buyback public announcement dated Wednesday, October 28, 2026 which was published in newspapers on Thursday, October 29, 2026 ("**Post Buyback Public Announcement**") the Company has bought back 1,562,500 (Fifteen Lakhs Sixty Two Thousand Five Hundred) and the same have been extinguished in compliance with Regulation 11 of Buyback Regulations.

In this regard, we enclose a copy of the certificate signed by KFin Technologies Limited (formerly known as KFin Technologies Private Limited) (Registrar to the Buyback), Vinod Kothari & Company (Secretarial Auditors), and the Company in accordance with Regulation 24(iv) of the SEBI Buyback Regulations confirming that the extinguishment of 1,562,500 Equity Shares is in compliance with Regulations 11 of the SEBI Buyback Regulations in **Annexure 1**.

In view of the above, please see below a table showing reconciliation of the share capital of the Company (pre and post extinguishment):

Sr. No.	Particulars	No of equity share of INR 2/- each	Equity Share Capital (INR)
1.	Issued Capital before extinguishment of equity shares (a)	76,831,142	153,662,284
2.	Equity shares in demat/electronic form extinguished (b)	1,562,500	3,125,000
3.	Physical form Equity Shares extinguished (c)	Nil	Nil
4.	Issued Capital (Post extinguishment) (a-b-c)	75,268,642	150,537,284

Note: The Buyback Committee in their meeting held on October 28, 2026, approved the extinguishment of 1,562,500 Equity Shares of the Company.

HANSA SHARMA
Digitally signed by HANSA SHARMA
Date: 2026.11.02 17:56:55 +05'30'

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement and submitted for your records on October 29, 2026, and have been reproduced in **Annexure 2** for ease of reference.

We also enclose a copy of the letter dated October 30, 2026, from the National Securities Depository Limited confirming the extinguishment of 1,562,500 (Fifteen Lakhs Sixty-Two Thousand Five Hundred) Equity Shares, as **Annexure 3**.

Capitalised words used herein but not defined shall have the same meaning as ascribed to it in the Letter of Offer.

We request you to kindly take the above on record.

Thanking you,

For **Transport Corporation of India Limited**

HANSA SHARMA
Digitally signed by HANSA SHARMA
Date: 2026.11.02 17:57:21 +05'30'

Hansa Sharma
Company Secretary & Compliance Officer
(Membership No.: A42616)

Encl: As above.

Annexure 1

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY TRANSPORT CORPORATION OF INDIA LIMITED (THE "COMPANY")

The certificate is being issued pursuant to the requirements of Regulation 11(iii) of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**").

Pursuant to the approval of the board of directors of the Company (the "**Board**") in their meeting on Tuesday, September 29, 2026, and Public Announcement dated Tuesday, September 29, 2026 ("**Public Announcement**"), and published on Wednesday, September 30, 2026, corrigendum to the Public Announcement dated Wednesday, September 30, 2026 which was published in newspapers on Thursday, October 1, 2026 ("**Corrigendum**"), letter of offer dated Sunday, October 11, 2026 ("**Letter of Offer**") , the tendering period for the Buyback opened on Thursday, October 15, 2026 and closed on Thursday, October 22, 2026 by 5:00 p.m. (IST) **("Tendering Period")**. The Company bought back 1,562,500 (Fifteen Lakhs Sixty-Two Thousand Five Hundred) fully paid-up equity shares of face value of Rs. 2/- each ("**Equity Shares**"), through tender offer route on a proportionate basis at INR 960/- (Indian Rupees Nine Hundred and Sixty only) per Equity Share (the "**Buyback**").

The following are the details of extinguishment of the Equity Shares bought back by the Company during the said Tendering Period:

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository	**Name of the Depository Participant and DP ID No.**	**Company's Client ID No.**	**Date of Extinguishment**	**No. of Equity Shares Extinguished**
National Securities Depository Limited	Ventura Securities Limited (IN303116)	16094020	October 30, 2026	1,562,500
			Total (A)	1,562,500

B. The equity shares destroyed in physical form are as under:

Registered Folio No.	**Certificate No.**	**Distinctive No. of Equity Shares**	**No. of Equity Shares Extinguished**
Nil*			

[No Equity Share(s) of the Company in physical form were validly tendered in the Buyback].*

C. The total equity shares extinguished/destroyed in dematerialised and physical form are as under:

Total Number of Equity Shares Extinguished/Destroyed (A + B)	1,562,500

D. Reconciliation of share capital:

Sr. No.	**Particulars**	**No of equity share of INR 2/- each**	**Equity Share Capital (INR)**
1.	Issued Capital before extinguishment of equity shares (a)	76,831,142	153,662,284
2.	Equity shares in demat/electronic form extinguished (b)	1,562,500	3,125,000

3.	Physical form Equity Shares extinguished (c)	Nil	Nil
4.	Issued Capital (Post extinguishment) (a-b-c)	75,268,642	150,537,284

This is to certify that the above equity shares of the Company, being in dematerialised form were extinguished in compliance with the provisions of Regulation 11 of the SEBI Buyback Regulations.

For **Transport Corporation of India Limited** DHARMPAL AGARWAL Digitally signed by DHARMPAL AGARWAL Date: 2026.11.02 16:33:10 +05'30' Name: **Dharmpal Agarwal** Designation: **Chairman & Managing Director** DIN: 00084105	For **Transport Corporation of India Limited** VINEET AGARWAL Digitally signed by VINEET AGARWAL Date: 2026.11.02 16:34:13 +05'30' Name: **Vineet Agarwal** Designation: **Managing Director** DIN: 00380300	For **Transport Corporation of India Limited** HANSA SHARMA Digitally signed by HANSA SHARMA Date: 2026.11.02 16:33:37 +05'30' Name: **Hansa Sharma** Designation: **Company Secretary & Compliance Officer** Membership No.: A42616
For **KFin Technologies Limited (*Formerly known as KFin Technologies Private Limited*)** ROBERT WILLIAMS Digitally signed by ROBERT WILLIAMS Date: 2026.11.02 16:44:10 +05'30' Name: **Williams R** Designation: **Vice President**	**For Vinod Kothari & Company** **Practicing Company Secretaries** VINITA VENUGOPAL NAIR Digitally signed by VINITA VENUGOPAL NAIR Date: 2026.11.02 17:11:42 +05'30' **Secretarial Auditor** Peer Review Certificate No.: **4123/2023** Name: **Vinita Nair** Membership No. – **F10559** Certificate of Practice No. **11902** UDIN: **F010559H002113594**	

Date: November 2, 2026

Enclosed: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialised form.

ANNEXURE 2

Category of Shareholders	Pre-Buyback		Post-Buyback*	
	Number of Equity Shares	% to the existing equity share capital	Number of Equity Shares	% to the existing equity share capital
Promoters & Promoter Group along with persons acting in concert	5,27,49,590	68.66	5,27,49,590	70.08
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	23,37,276	3.04	2,25,19,052	29.92
Financial Institutions /NBFC Banks & Mutual Funds promoted by Banks / Institutions	97,54,789	12.70		
Others (Public, Public Bodies Corporate etc.)	1,19,89,487	15.60		
Total	7,68,31,142	100.00	7,52,68,642	100.00

**Subject to extinguishment of 15,62,500 (Fifteen Lakhs Sixty-Two Thousand Five Hundred) Equity Shares accepted in the Buyback.*

Annexure 3

National Securities Depository Limited

NSDL
Technology, Trust & Reach

Ref : II/CA/COM/118841/2026 October 30, 2026

Ms. HANS SHARMA
Company Secretary
Transport Corporation of India Limited
TCI House
69, Institutional Area, Sector 32
Gurgaon - 122001

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	*ISIN Description*	*D/C*	*Records*	*Quantity*	*Execution Date*
INE688A01022	TRANSPORT CORPORATION OF INDIA LIMITED NEW EQ RS. 2/-	Debit	1	1,562,500.000	30/Oct/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Basant Kumar Sahu
Assistant Vice President