

Ref: No. ABCL/SD/MUM/2025-26/FEBRUARY/27

27 February 2026

**BSE Limited**  
Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
**Scrip Code: 540691**  
**Scrip ID: ABCAPITAL**

**The National Stock Exchange of India Ltd**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that India Ratings & Research Private Limited vide letter dated February 26, 2026, has assigned/ affirmed rating for the Subordinate Debt Instrument(s) of Aditya Birla Sun Life Insurance Company Limited, a material subsidiary of the Company as per the below table:

ISIN	Name of Instrument	Issue Size (Rs. Crore)	Rating Assigned with outlook	Rating Action
-	Subordinate Debt*	500	IND AAA/Stable	Assigned
INE951F08044	Subordinate Debt	250	IND AAA/Stable	Affirmed
INE951F08051	Subordinate Debt	300	IND AAA/Stable	Affirmed
INE951F08069	Subordinate Debt	250	IND AAA/Stable	Affirmed
INE951F08077	Subordinate Debt	200	IND AAA/Stable	Affirmed

\*Yet to be issued

We further wish to inform you that the rating rationale issued by India Ratings & Research Private Limited in this regard, is available on their website.

We request you to take the aforesaid on records.

Thanking you.

For **Aditya Birla Capital Limited**

**Santosh Haldankar**  
**Company Secretary & Compliance Officer**  
**Cc:**

**Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg

**Citi Bank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

**Citi Bank N.A.**  
Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013

**Listing Agent**  
Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg