

Ref: No. ABCL/SD/MUM/2026-27/JUNE/40

June 16, 2026

**BSE Limited**Corporate Relations Department  
1<sup>st</sup> Floor, New Trading Ring,  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai 400 001**Scrip Code: 540691****Scrip ID: ABCAPITAL****The National Stock Exchange of India Ltd.**Exchange Plaza, 5<sup>th</sup> Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051**Symbol: ABCAPITAL**

Dear Sir/ Madam,

**Sub: Allotment of Non-Convertible Debentures on private placement basis**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted the following Debentures on private placement basis, to multiple investors, on June 16, 2026:

1. 50,000 (Fifty Thousand only) Secured, Rated, Listed, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 5,00,00,00,000/- (Rupees Five Hundred Crore only).
2. 60,000 (Sixty Thousand only) Secured, Rated, Listed, Redeemable Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 6,00,00,00,000/- (Rupees Six Hundred Crore only).

The required details are provided as Annexure 1 and Annexure 2.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,  
For **Aditya Birla Capital Limited**

**Santosh Haldankar**  
**Company Secretary and Compliance Officer**

Encl.: As above

**Cc:****Luxembourg Stock Exchange**  
Market & Surveillance Dept.,  
P.O. Box 165, L-2011 Luxembourg,  
Grand Duchy of Luxembourg**Citi Bank N.A.**  
Custodial Services  
FIFC, 11<sup>th</sup> Floor, C-54 & 55, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051**Citi Bank N.A.**  
Depository Receipt Services  
388 Greenwich Street  
14<sup>th</sup> Floor, New York,  
NY 10013**Listing Agent**  
Banque Internationale à Luxembourg SA  
69 route d'Esch  
L - 2953 Luxembourg  
Grand Duchy of Luxembourg**Aditya Birla Capital Limited****Corporate Office:**One World Center, Tower 1, 18<sup>th</sup> Floor, Jupiter Mill Compound,  
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013  
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com  
For customer care and other queries : care.finance@adityabirlacapital.com  
Toll-free no.: 1800-270-7000**Registered Office:**Indian Rayon Compound,  
Veraval, Gujarat - 362 266  
Tel: +91 28762 43257  
CIN: L64920GJ2007PLC058890

**Annexure 1**

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures (“NCDs” or Debentures”)			
Type of Issuance	Private placement			
Issue Size	Rs. 500 Crore with a green shoe option up to Rs. 500 Crore			
Allotted Issue Size	Rs. 500 Crore (Rupees Five Hundred Crore)			
Total number of securities allotted	50,000 (Fifty Thousand Only) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	1,826 days			
Date of Allotment	June 16, 2026			
Date of Redemption / Maturity	June 16, 2031			
Coupon Rate	8.2600% p.a.			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
Schedule of payment of Principal	Principal Inflow (Principal – 1,00,189.80) per debenture (weighted avg price)	Tuesday, June 16, 2026	-	1,00,189.80
	1st Coupon	Wednesday, June 16, 2027	365	8,260.00
	2nd Coupon	Friday, June 16, 2028	366	8,260.00
	3rd Coupon	Saturday, June 16, 2029	365	8,260.00
	4th Coupon	Sunday, June 16, 2030	365	8,260.00
	5th Coupon	Monday, June 16, 2031	365	8,260.00
	Principal	Monday, June 16, 2031	1,826	1,00,000.00
<i>(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).</i>				
Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.			
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable			

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Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs. 1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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**Annexure 2**

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Secured, Rated, Listed, Taxable, Redeemable Non - Convertible Debentures (“NCDs” or Debentures”)			
Type of Issuance	Private placement			
Issue Size	Rs. 300 Crore with a green shoe option up to Rs. 300 Crore			
Allotted Issue Size	Rs. 600 Crore (Rupees Six Hundred Crore)			
Total number of securities allotted	60,000 (Sixty Thousand) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	1,824 days (Original Issuance) 1,179 days (Further Issuance)			
Date of Allotment	June 16, 2026			
Date of Redemption / Maturity	September 7, 2029			
Coupon Rate	8.1000% p.a.			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
Schedule of payment of Principal	Principal Inflow (Principal – 1,00,123.38334+ Accrued Interest – Rs. 6,213.6986) per debenture	Tuesday, June 16, 2026	-	1,06,337.0819
	1st Coupon	Wednesday, September 9, 2026	85	8,100.00
	2nd Coupon	Thursday, September 9, 2027	365	8,100.00
	3rd Coupon	Saturday, September 9, 2028	366	8,100.00
	4th Coupon	Friday, September 7, 2029	363	8,056.00
	Principal	Friday, September 7, 2029	1,179	1,00,000.00
	<i>(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).</i>			
Charge/ Security, if any created over the assets	Hypothecation by way of first pari passu charge in favour of the Debenture Trustee over its Receivables, Securities, future moveable assets and Current Assets as may be identified by the Company from time to time.			
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable			

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