



CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

Corp & Regd Office: SCO 6, Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

Date: 30th July, 2026

**To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001**

Sub: Outcome of Allotment Committee Meeting held today i.e. 30th July, 2026.

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the meeting of the Allotment Committee of the Company held today i.e. Thursday, 30th July, 2026, commenced at 11:00 A.M. and concluded at 11:30 A.M., inter alia, considered and approved the allotment of 40,000 (Forty Thousand) 13% Listed, Secured, Rated, Redeemable Non-Convertible Debentures ("NCDs") on a private placement basis, having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each, aggregating to INR 40,00,00,000/- (Indian Rupees Forty Crores Only), to identified investors.

Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

**Abhimanyu
Company Secretary & Compliance officer
M No. 49176**



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Annexure-I.

Details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 on the issuance of Non-Convertible Debentures.

Particulars	Terms of Debentures				
Issuer	Regency Fincorp Limited				
Type of securities	13% Listed, Secured, Rated, Redeemable Non-Convertible Debentures				
Type of Issuance	Private Placement				
Issue Size	INR 40,00,00,000 (Indian Rupees Forty Crores Only)				
Allotted Issue Size	INR 40,00,00,000 (Indian Rupees Forty Crores Only)				
Total number of securities allotted	40000 (Forty Thousand)				
Name of Allottees	1. MOTILAL OSWAL FINANCIAL SERVICES LIMITED 2. INFIXIN TECHNOLOGIES PRIVATE LIMITED 3. ESHIRUSS FINANCIAL CONSULTANTS PRIVATE LIMITED				
Listing If yes, name of the stock exchange (s	Yes, BSE Limited				
Tenor	30 Months				
Date of Allotment	30 th July, 2026				
Date of Redemption / Maturity	30 th January, 2029				
Coupon Rate	13%				
Schedule of payment of Coupon and Schedule of payment of Principal	Cash Flow	Date	No of Days in Coupon Period	Interest Amount in Rs (Debenture of Rs 10,000/- each)	Principal Amount in Rs (Debenture of Rs 10,000 each)
	Principal Inflow	30-07-2026			(40,00,00,000)
	1St Coupon	30-08-2026	31	44,16,438.36	
	2 Nd Coupon	30-09-2026	31	44,16,438.36	
	3 Rd Coupon	30-10-2026	30	42,73,972.60	
	4 Th Coupon	30-11-2026	31	44,16,438.36	
	5 Th Coupon	30-12-2026	30	42,73,972.60	
	6 Th Coupon	30-01-2027	31	44,16,438.36	
	7 Th Coupon	28-02-2027	29	41,31,506.85	
	8 Th Coupon	30-03-2027	30	42,73,972.60	



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	9 Th Coupon	30-04-2027	31	44,16,438.36	
	10 Th Coupon	30-05-2027	30	42,73,972.60	
	11Th Coupon	30-06-2027	31	44,16,438.36	
	12 Th Coupon	30-07-2027	30	42,73,972.60	
	13 Th Coupon	30-08-2027	31	44,16,438.36	
	14 Th Coupon	30-09-2027	31	44,16,438.36	
	15 Th Coupon	30-10-2027	30	42,73,972.60	
	16 Th Coupon	30-11-2027	31	44,16,438.36	
	17 Th Coupon	30-12-2027	30	42,73,972.60	
	18 Th Coupon and Principal	30-01-2028	31	44,16,438.36	12,00,00,000
	19 Th Coupon	29-02-2028	30	29,83,606.56	
	20 Th Coupon	30-03-2028	30	29,83,606.56	
	21 St Coupon	30-04-2028	31	30,83,060.11	
	22 Nd Coupon	30-05-2028	30	29,83,606.56	
	23 Rd Coupon	30-06-2028	31	30,83,060.11	
	24 Th Coupon and Principal	30-07-2028	30	29,83,606.56	12,00,00,000
	25 Th Coupon	30-08-2028	31	17,61,748.63	
	26 Th Coupon	30-09-2028	31	17,61,748.63	
	27 Th Coupon	30-10-2028	30	17,04,918.03	
	28 Th Coupon	30-11-2028	31	17,61,748.63	
	29 Th Coupon	30-12-2028	30	17,04,918.03	
	30 Th Coupon and Principal	30-01-2029	31	17,61,748.63	16,00,00,000
Charge/ Security, if any created over the assets	Yes, the proposed NCDs will be secured: 1.35x first ranking and exclusive charge over the Hypothecated Assets, free from any encumbrance, maintaining at all times a minimum-security cover of 1.35x of the outstanding amounts under the Debentures ("Security Cover Ratio"), of which at least 100% shall comprise principal Loan Receivables. Issuer to maintain, at all times, a total security cover of not less than 1.35x of the aggregate amount disbursed and outstanding under the Issue				
Special right / interest / privileges attached to the instrument and changes thereof	None				
Delay in payment of interest / principal amount for a period of more than three months from the	3% per annum over and above the Coupon Rate on the default amount.				



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due date or default in payment of interest/ principal	
Details of any letter or comments regarding payment/nonpayment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
Details of redemption of debentures	To be repaid in 30 months on following basis 1. Interest Payment: Monthly 2. Principal Payment: • 30% Repayment at the end of 18th Month from the date of Allotment. • 30% Repayment at the end of 24th Month from the date of Allotment. • 40% Repayment at the end of 30th Month from the date of Allotment.