



Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

Corp & Regd Office: SCO 6 Upper Ground Floor LA MER, PR 7, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

Date: 28th February, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001

SUB: OUTCOME OF BOARD MEETING HELD TODAY I.E. 28TH FEBRUARY, 2026

REF: REGENCY FINCORP LIMITED (SCRIP CODE: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors at their meeting held today, i.e., on Saturday, 28th Day of February 2026 which concluded at 05:00 P.M. inter alia has considered and approved the revised term sheet in supersession of the earlier term sheet approved by the Board of Directors at their meeting held on 17th February, 2026 for issuance of Listed, Secured, Rated, Non-Convertible Debentures as per the following details:

1. Issuance of 25000 (Twenty Five Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only) on private placement basis; *out of which*:
 - a. 15000 (Fifteen Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 15,00,00,000/- (Indian Rupees Fifteen Crores Only) as Base Issue; and
 - b. 10000 (Ten Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 10,00,00,000/- (Indian Rupees Ten Crores Only) as Green Shoe Option.

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

2. Appointment of "Credora Partners Private Limited" as Merchant Banker for issuance of 25000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

This is for your kind information and record.

For Regency Fincorp Limited

Abhimanyu
Company Secretary & Compliance Officer
M No. 49176

ANNEXURE-I

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S NO	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures (“NCD”)
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities to be issued: 25000 (Twenty Five Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture (“NCD”) having face value of INR 10,000/- (Indian Rupees Ten Thousand Only). Total amount for which the securities will be issued in First Tranche: a. 15000 (Fifteen Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 15,00,00,000/- (Indian Rupees Fifteen Crores Only) as Base Issue; and b. 10000 (Ten Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 10,00,00,000/- (Indian Rupees Ten Crores Only) as Green Shoe Option.
<i>Additional Information in case of issuance of Non-Convertible Securities - FOR FIRST TRANCHE</i>		
4	Size of the issue	25000 (Twenty Five Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture (“NCD”) having face value of INR 10,000/- (Indian Rupees Ten Thousand Only). a. 15000 (Fifteen Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 15,00,00,000/- (Indian Rupees Fifteen Crores Only) as Base Issue; and b. 10000 (Ten Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 10,00,00,000/- (Indian Rupees Ten Crores Only) as Green Shoe Option.
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Proposed to be listed: Yes Name of Stock Exchange: BSE Limited
6	Tenure of the Instrument Date of allotment and	Tenure: 15 months

	Date of maturity	<p>Date of allotment: In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i.e, on Settlement date.</p> <p>Date of maturity: 15 months from Actual Date of Allotment</p>
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	<p>Interest offered: 14% per annum payable Quarterly</p> <p>Schedule of Interest payment: Quarterly</p> <p>Schedule of principal payment: Redemption on Maturity</p>
8	Charge/security, if any, created over the assets;	1.25x (one point two five times) of the amounts outstanding under the Debentures (including but not limited to interest, default interest, remuneration of the Trustee, charges, fees, expenses and any other charges due from the Company) ("Security Cover Ratio") where at least 1.25x (one point two five times) time or 125% (one hundred and twenty five percent) of the security cover is from principal receivables.
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2% (Two per cent) per month from the date of default (over the applicable Coupon Rate) on the outstanding principal amount, for the period of default, in case of default in payment of interest and / or principal redemption on the due dates by the Company
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA