



SANCHAY Finvest Ltd.

806, Dev Plaza, 68, S. V. Road, Andheri (West), Mumbai - 400 058.

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Member : National Stock Exchange of India Ltd.

Date: 20th April, 2026

To,
Department of Corporate Relations,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
BSE CODE: 511563

SUBJECT: BOARD MEETING OUTCOME

Dear Sir/Madam,

In pursuant to Regulation 29(1) & 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Board Meeting of the Company was held today i.e. on **Monday, 20th April, 2026 at 3.00 P.M.** at the registered office of the Company, has considered and approved the following matters:

1. The Board has taken on record the following :
 - 1.1. Take on record the In-principle Approval of the BSE bearing No. LOD/PREF/GB/FIP/23/2026-27 dated on April 06, 2026 for allotment of 61,00,000 Equity shares at an issue price of Rs. 10/- each to Non-promoters on a preferential basis.
 - 1.2. Board has issued and allotted 48,50,000 Equity Shares of Rs. 10/- each to Non-Promoter on a preferential basis.
 - 1.3. The Board took on record the Statutory Auditor Certificate dated April 20, 2026 confirming receipt of the subscription money of Rs. 4,85,00,000/- (Four crores & Eighty five Lakhs Only) from the below Allottees towards subscribing 48,50,000 Equity shares at Rs 10/- in accordance with SEBI (ICDR) Regulation, 2018.

Details of the Allottees are as follows:

| Sr. No. | Name of Allottees | Category | No. of Equity Shares | Amount of subscription (Rs.) |
|---------|----------------------|--------------|----------------------|------------------------------|
| 1 | RUSHABH PRAFUL SATRA | Non-Promoter | 93,0000 | 93,00,000 |
| 2 | VRUTIKA PRAFUL SATRA | Non-Promoter | 920000 | 92,00,000 |
| 3 | ANIL BABUBHAI MEHTA | Non-Promoter | 1500000 | 1,50,00,000 |
| 4 | SHANKAR DAYAL SINGH | Non-Promoter | 500000 | 50,00,000 |
| 5 | SAUMYA SINGH | Non-Promoter | 1000000 | 1,00,00,000 |
| | | | 48,50,000 | 4,85,00,000 |



Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 & SEBI/HO/CFD/PoD2/CIR/P/0155 dated July 13, 2023 & November 11, 2024 respectively, is enclosed as **Annexure-I**.

- 1.4. The Board of Directors noted that one of the allottees, Mr. Sagar Tilokchand Kothari, has not subscribed to 12,50,000 equity shares proposed to be allotted to him pursuant to the offer made by the Company.
- 1.5. The Board took note of the same and, after due deliberation, the offer of shares of 12,50,000 made to Mr. Sagar Tilokchand Kothari stands withdrawn/cancelled due to non-subscription within the prescribed timeline. Necessary entries be made in the statutory registers and records of the Company to reflect the above.
2. The Board approved the allotment of Equity shares to the above-mentioned allottees as per SEBI (ICDR) Regulation, 2018 and as per section 39, 42 and other applicable provisions of Companies Act, 2013 and rules framed there under ;
3. The Board has authorized Mr. Naresh Kumar Nandlal Sharma (DIN: 00794218) Managing Director and Mr. Sarthak Naresh Sharma (DIN: 08239430) Whole-time director jointly and severally to file return of allotment in Form PAS-3 with the Registrar of Companies, make necessary filings with stock exchanges and regulatory authorities, credit shares in demat form, and do all such acts, deeds and things as may be necessary to give effect to this resolution.
4. The Board authorised Mr. Naresh Kumar Nandlal Sharma (DIN: 00794218) Managing Director and Mr. Sarthak Naresh Sharma (DIN: 08239430) Whole-time director to utilize the fund as per object approved by the members at Extra ordinary General Meeting (EGM).

The Meeting of the Board of Directors commenced at **03:00 P.M.** and concluded at **6:00 P.M.**

Kindly acknowledge & take on record the same.

For Sanchay Finvest Limited,



Naresh Kumar Nandlal Sharma
Managing Director
(DIN: 00794218)



ANNEXURE- I

Details under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 read along with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

| Sr.no | Particulars | Details | | | | | | | | | | | | | | | | | | | | | |
|--------|--|--|----------------|-----------------------|-------------|---------------------|-----------------------|-------------|---------------------|----|----------------------|-----|----------|----------|----|-----------|----|----------------------|-----|----------|----------|----|-----------|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertibles etc.) | Equity Shares | | | | | | | | | | | | | | | | | | | | | |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Preferential Allotment | | | | | | | | | | | | | | | | | | | | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | 48,50,000 Equity Shares at an issue price of Rs. 10/- per share. Total amount of Rs. 4,85,00,000/- | | | | | | | | | | | | | | | | | | | | | |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities outcome of the | <p>Following additional details for Point (i) and (ii) :</p> <table border="1"> <thead> <tr> <th>Sr. No</th> <th>Name of Investors</th> <th>Pre Holding</th> <th>Shares Alloted</th> <th>Shares Post Allotment</th> <th>Issue Price</th> <th>Subscription Amount</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>RUSHABH PRAFUL SATRA</td> <td>NIL</td> <td>9,30,000</td> <td>9,30,000</td> <td>10</td> <td>93,00,000</td> </tr> <tr> <td>2.</td> <td>VRUTIKA PRAFUL SATRA</td> <td>NIL</td> <td>9,20,000</td> <td>9,20,000</td> <td>10</td> <td>92,00,000</td> </tr> </tbody> </table> | Sr. No | Name of Investors | Pre Holding | Shares Alloted | Shares Post Allotment | Issue Price | Subscription Amount | 1. | RUSHABH PRAFUL SATRA | NIL | 9,30,000 | 9,30,000 | 10 | 93,00,000 | 2. | VRUTIKA PRAFUL SATRA | NIL | 9,20,000 | 9,20,000 | 10 | 92,00,000 |
| Sr. No | Name of Investors | Pre Holding | Shares Alloted | Shares Post Allotment | Issue Price | Subscription Amount | | | | | | | | | | | | | | | | | |
| 1. | RUSHABH PRAFUL SATRA | NIL | 9,30,000 | 9,30,000 | 10 | 93,00,000 | | | | | | | | | | | | | | | | | |
| 2. | VRUTIKA PRAFUL SATRA | NIL | 9,20,000 | 9,20,000 | 10 | 92,00,000 | | | | | | | | | | | | | | | | | |



| | | | | | | | |
|--|----------------|---------------------------|-----|-----------|-----------|-----------|-------------|
| subscription, issue price / allotted price (in case of convertibles), number of investors | 3. | ANIL BABUBHAI MEHTA | NIL | 15,00,000 | 15,00,000 | 10 | 1,50,00,000 |
| | 4. | SHANKAR DAYAL SINGH | NIL | 5,00,000 | 5,00,000 | 10 | 50,00,000 |
| | 5. | SAUMYA SINGH | NIL | 10,00,000 | 10,00,000 | 10 | 1,00,00,000 |
| | Total | | | | | 48,50,000 | |
| iii. in case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument | Not Applicable | | | | | | |

For Sanchay Finvest Limited,

NK

Naresh Kumar Nandlal Sharma
Managing Director
(DIN: 00794218)

