

SHARPLINE BROADCAST LIMITED

(Regd. Off.: 38, Rani Jhansi Road Motia Khan, Paharganj, Delhi -110055)
Email: sharpbroadcastlimited@gmail.com, Website: www.sharplinebroadcast.in
CIN No.: L22100DL1990PLC039464, Ph. No.: 01123552627

Date: 26th February, 2026

To,

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 543341	Metropolitan Stock Exchange Limited 205(A), 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai-400070 Scrip Symbol: SHARPLINE
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Subject: Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

This is to inform you that the Company has received disclosures from **MP Infracon Private Limited**, under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares allotted on Preferential Basis.

We are enclosing herewith the Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the aforesaid transaction. You are requested to take the same on your record.

Thanking You,

For Sharpline Broadcast Limited

Sanjeev Kumar Jha
Whole Time Director
DIN: 02840583

Place: Delhi

To,

BSE Limited Corporate Department Phiroze Towers Park Dalal Street Mumbai- 400001	Service Jeejeebhoy	Corporate Relationship Department Metropolitan Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Kamani Junction, LBS Road, Kurla (West), Mumbai-400070	Stock The Board of Director Sharpline Broadcast Limited Address: 38 Rani Jhansi Road, Motia Khan, Pahar Ganj, New Delhi-110055
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Sub: Submission of statement for disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

MP Infracon Private Limited, hereby submit disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of **Sharpline Broadcast Limited** ("Target Company").

We wish to inform you that pursuant to preferential allotment made by the Target Company on 24th February, 2026, **MP Infracon Private Limited** has been allotted 28,57,142 Equity Shares of Rs. 10/- each, constituting **9.98%** of the paid-up equity share capital of the Target Company.

This is the first-time acquisition of shares in the Target Company by **MP Infracon Private Limited**. Consequently, our shareholding now stands at **9.98%** of the paid-up equity share capital, thereby crossing the **5% threshold** prescribed under Regulation 29(1).

The disclosure in the prescribed format is enclosed herewith. Kindly take the same on record.

Yours Faithfully,

For& on behalf of **MP Infracon Private Limited**


POOJA AGGARWAL
Director
DIN: 00466531

Delhi

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	Sharpline Broadcast Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MP Infracon Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Not Applicable		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and Metropolitan Stock Exchange of India Limited		
Details of the acquisition as follows	Number	%w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0.00	0.00	0.00
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total(a+b+c+d)	0.00	0.00	0.00
Details of acquisition			
a) Shares carrying voting rights acquired	28,57,142	9.98	9.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	-	-	-

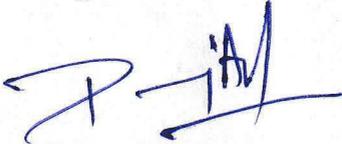
category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	- 28,57,142	- 9.98	- 9.98
e) Total(a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	28,57,142	9.98	9.98
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	- 28,57,142	- 9.98	- 9.98
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted pursuant to conversion of loan		
Date of acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 24, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Number of Shares 1,67,77,776 Equity Shares of Rs10/- each Amount (in Rs.): 16,77,77,760		
Equity share capital/ total voting capital of the TC after the said acquisition	Number of Shares 2,86,34,916 Equity Shares of Rs10/- each Amount (in Rs.): 28,63,49,160		
Total diluted share/voting capital of the TC after the said acquisition	Number of Shares 2,86,34,916 Equity Shares of Rs10/- each Amount (in Rs.): 28,63,49,160		

Part-B***

Name of the Target Company: Sharpline Broadcast Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
-	-	-

Signature of the MP Infracon Private Limited



POOJA AGGARWAL

Date: 26th February, 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.