September 16, 2026

BSE Limited
Corporate Services Department
Phiroze Jeejeeboy Towers
Dalal Street, Mumbai-400 001

Scrip Symbol: QUINT
Scrip Code: 539515

Subject: **Newspaper Advertisement with respect to Rights Issue**

Reference: **Regulation 92(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

Pursuant to Regulation 92(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and further to our earlier intimations dated May 22, 2026, August 19, 2026, August 21, 2026, August 28, 2026 and September 11, 2026, please find enclosed copies of the newspaper advertisement published in the Business Standard (English and Hindi editions with nationwide circulation) on September 16, 2026.

This intimation will also be hosted on the website of the Company i.e. www.quintdigital.in.

We request you to take the above information on record.

Yours sincerely
For Quint Digital Limited

TARUN BELWAL
Digitally signed by TARUN BELWAL
Date: 2026.09.16 12:28:25 +05'30'

Tarun Belwal
Company Secretary and Compliance Officer
M. No: A39190

Encl: As above

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP)

MADHUR
TESTED IN QUALITY

MADHUR IRON & STEEL (INDIA) LIMITED

Our Company was incorporated as "Madhur Iron & Steel (India) Private Limited", a private limited company under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated February 24, 2012, issued by Registrar of Companies, Chhattisgarh. Subsequently, our Company was converted from a private limited company to a public limited company under the provisions of the Companies Act pursuant to a resolution passed by our Board on June 02, 2024, and a special resolution passed by our Shareholders on June 24, 2024. Accordingly, upon conversion, the name of our Company was changed to "Madhur Iron & Steel (India) Limited" by deletion of the word 'Private' from its name and a fresh certificate of incorporation dated July 26, 2024, to that effect was issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identity Number U35105CT2012PLC000189. For details of changes in the name and registered office address of our Company, see ***"History and Certain Corporate Matters"*** beginning on page 299 of the draft red herring prospectus dated September 14, 2026 ("**DRHP**").

Registered Office: 21/A, Light Industrial Area, Bhilai, Durg – 490026, Chhattisgarh, India.**; Telephone:** +91 – 9039042488
Contact person: Ketan Kumar Gupta, Company Secretary and Compliance Officer; **E-mail:** info@madhurironandsteel.com; **Website:** https://madhurironandsteel.com/
Corporate Identity Number: U35105CT2012PLC000189

THE PROMOTER OF OUR COMPANY JAYANT AGRAWAL

INITIAL PUBLIC OFFER OF UP TO 1,10,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF MADHUR IRON & STEEL (INDIA) LIMITED ("OUR COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [•]/- LAKHS (THE "ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE WILL CONSTITUTE [●] % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO 22,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT").

THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PREIPO PLACEMENT, PRIOR TO THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF CHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks (**"SCSBs"**), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (**"QIBs"** and such portion, the **"QIB Portion"**), provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than □10.00 lakhs provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks (**"SCSBs"**) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 524 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP and with SEBI and the Stock Exchanges on September 14, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP and the Abridged Prospectus filed with Securities and Exchange Board of India ("**SEBI**") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e. Share India Capital Services Private Limited at www.shareindia.com and the website of our Company at https://madhurironandsteel.com/. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**Red Herring Prospectus**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "***History and Certain Corporate Matters***" on page 299 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see ***"Capital Structure"*** on page 98 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE
Share India **Share India Capital Services Private Limited** **Address:** A-25, Basement, Sector-64, Noida – 201301, Uttar Pradesh, India **Telephone:** +91-120-6483000 **E-mail ID:** vinay.pareek@shareindia.co.in / kunal.bansal@shareindia.co.in **Investor Grievance ID:** mb@shareindia.com **Website:** www.shareindia.com **Contact Person:** Mr. Vinay Pareek / Mr. Kunal Bansal **SEBI Registration No.:** INM000012537	**Bigshare Services Private Limited** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India **Tel:** 022 - 6263 8200 **E-mail:** ipo@bigshareonline.com **Investor grievance e-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Babu Rapheal **SEBI Registration No.:** INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

CS Ketan Kumar Gupta
Address: 21/A, Light Industrial Area, Bhilai, Durg – 490026, Chhattisgarh, India**; Telephone:** +91– 9039042488**; E-mail:** cs@madhurironandsteel.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **MADHUR IRON & STEEL (INDIA) LIMITED**
On behalf of the Board of Directors
Sd/-
CS Ketan Kumar Gupta
Company Secretary and Compliance Officer

Place: Chhattisgarh, India
Date : September 15, 2026

MADHUR IRON & STEEL (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP and with SEBI and the Stock Exchanges on September 14, 2026. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Share India Capital Services Private Limited at www.shareindia.com and the website of our Company at https://madhurironandsteel.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled *"Risk Factors"* on page 23 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.
This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

*This is an advertisement for information purposes only and neither continues an offer or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated August 19, 2026 (the "**Letter of Offer**" or "**LOF**") filed with the Stock Exchange, namely BSE Limited ("**BSE**") ("**Stock Exchange**") and Securities and Exchange Board of India ("**SEBI**") for information and dissemination on the SEBI's website pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).*

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QUINT DIGITAL LIMITED

Corporate Identification Number: L63122DL1985PLC373314

Quint Digital Limited ("Company" or "Issuer") was originally incorporated as "Gaurav Mercantiles Limited" at New Delhi on May 31, 1985 as a public limited company, under the Companies Act, 1956 and a Certificate of Incorporation was issued by the Registrar of Companies, Delhi and Haryana at New Delhi. Thereafter our Company obtained a Certificate of Commencement of Business on June 06, 1985. The name of our Company was changed to Quint Digital Media Limited vide fresh Certificate of Incorporation dated September 21, 2020. Further, the name of our Company has been changed from Quint Digital Media Limited to Quint Digital Limited vide the fresh Certificate of Incorporation dated October 25, 2023. The Registered Office of our Company was shifted from the State of Delhi to the State of Maharashtra pursuant to the provisions of the Companies Act, 1956 and a fresh certificate of registration was issued by the Registrar of Companies Maharashtra on December 10, 2007. Our Company once again shifted its Registered Office from the State of Maharashtra to the National Capital Territory of Delhi pursuant to the provisions of the Companies Act, 2013 and a fresh certificate of registration has been issued by the Registrar of Companies Delhi on November 18, 2020.

Registered Office: 403, Prabhat Kiran, 17, Rajendra Place, New Delhi - 110 008, India; Tel. No: +91 11 4514 2374;
Corporate Office: Carnoustie Building, Plot No.1, 9th Floor, Sector 16A, Film City, Noida, Uttar Pradesh - 201 301, India
Tel. No: +91 120 475 1818
Contact Person: Tarun Belwal, Company Secretary and Compliance Officer
E-mail: cs@thequint.com; **Website:** www.quintdigital.in

PROMOTER OF OUR COMPANY: RAGHAV BAHL AND RITU KAPUR

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF QUINT DIGITAL LIMITED (OUR "COMPANY" OR THE "ISSUER")

ISSUE OF UPTO 82,61,401 PARTLY PAID-UP 10% NON-CUMULATIVE NON-PARTICIPATING COMPULSORILY CONVERTIBLE PREFERENCE SHARES ("CCPS") HAVING A FACE VALUE OF ₹ 100 EACH, ISSUED AT PAR (I.E., AT AN ISSUE PRICE OF ₹ 100 PER CCPS), ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 CCPS FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, I.E. TUESDAY, AUGUST 25, 2026 ("RECORD DATE"). FURTHER, 1 (ONE) PARTLY PAID-UP DETACHABLE WARRANT ("WARRANT") SHALL BE ISSUED AT ₹ 10 PER WARRANT ALONG WITH EVERY 1 (ONE) CCPS (AGGREGATING TO 82,61,401 WARRANTS), SUCH WARRANT BEING ATTACHED TO AND ISSUED SIMULTANEOUSLY WITH EACH CCPS (WARRANT TOGETHER WITH THE CCPS, THE "RIGHTS SECURITIES"). THE AGGREGATE ISSUE SIZE SHALL BE UPTO ₹ 9,087.54 LAKHS (ROUNDED OFF) (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of Quint Digital Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Wednesday, September 02, 2026 and closed on Thursday, September 10, 2026 with the last date for on-market renunciation of Rights Entitlements on Monday, September 07, 2026. Out of the total **319** Applications for **90,30,395** Rights Securities, **98** Applications for **21,945** Rights Securities were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were **221** Applications for **90,08,450** Rights Securities, which was **109.04%** of the number of Rights Securities Allotted under the Issue. The Basis of Allotment was finalised on Friday, September 11, 2026 by the Company, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue. We confirm that all valid Applications after considering technical rejections have been considered for Allotment. The issue is complying to ensure compliance with the minimum subscription requirements in accordance with Regulation 86(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("**SEBI ICDR Regulations**"). No Rights Securities have been kept in abeyance.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of Valid CAF	No. of Rights Securities* accepted and allotted against Rights Entitlement (A)	No. of Rights Securities* allotted against additional Rights Securities applied for (B)	Total Rights Securities* Allotted (A+B)
Eligible Equity Shareholders	211	11,61,166	70,24,225	81,85,391
Renounces	10	76,010	-	76,010
Total	**221**	**12,37,176**	**70,24,225**	**82,61,401**

*** "Rights Securities" means, collectively, the CCPS and the detachable Warrants issued together with such CCPS.**

2. Information regarding total ASBA Applications received:

Category	Gross Applications received		Rights Securities* applied for			Rights Securities* Allotted		
	Number	%	Number	Amount (₹)	%	Number	Amount (₹)	%
Eligible Equity Shareholders	212	66.35%	89,20,411	49,06,22,605.00	98.78%	211	81,85,391	99.08%
Renounces	10	3.14%	88,082	48,44,510.00	0.98%	10	76,010	0.92%
Other Rejected Bids	97	30.50%	21,902	12,04,610.00	0.24%	-	-	-
Total	**319**	**100.00%**	**90,30,395**	**49,66,71,725.00**	**100.00%**	**221**	**82,61,401**	**100.00%**

*** "Rights Securities" means, collectively, the CCPS and the detachable Warrants issued together with such CCPS.**

Intimations for Allotment / Rejection / Unblocking cases: The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed through email on September 15, 2026 and Investors who have not provided their email address, physical intimation will be dispatched to the Indian addresses provided by them. The instructions to SCSBs for unblocking of funds for ASBA Applications were given on September 11, 2026. The listing application was filed with BSE on September 11, 2026 and subsequently the listing approvals were received on September 15, 2026 from BSE. The credit of Rights Securities in dematerialized form to respective Demat accounts of Allottees was completed on September 15, 2026. The trading application was filed with BSE on September 15, 2026 and subsequently the trading approval is expected to receive on September 15, 2026 from BSE. Pursuant to the listing and trading approvals granted by BSE the Rights Securities Allotted in the Issue will expected to commence trading on BSE from September 16, 2026 (CCPS shall be traded under the same ISIN: IN9641R03011 and Warrants will be traded under ISIN: INE641R13020). In accordance with the SEBI circular bearing reference no. SEBIIHOICFDIDIL2ICIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on September 15, 2026.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by the Exchange should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the BSE" on page 95 of the LOF.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Skyline Financial Services Pvt. Ltd. Towards Excellence **Skyline Financial Services Private Limited** D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020 **Tel. No.:** +91 11 4045 0193-197 **E-mail:** ipo@skylinerta.com **Investor Grievance E-mail:** grievances@skylinerta.com **Website:** www.skylinerta.com **Contact Person:** Anuj Kumar **SEBI Registration No.:** INR000003241	the quint **Quint Digital Limited** **Tarun Belwal, Company Secretary and Compliance Officer** **Registered Office:** 403, Prabhat Kiran, 17, Rajendra Place, New Delhi - 110 008, India; **Tel. No:** +91 11 4514 2374 **Corporate Office:** Carnoustie Building, Plot No.1, 9th Floor, Sector 16A, Film City, Noida, Uttar Pradesh - 201 301, India; **Tel. No:** +91 120 475 1818 **E-mail:** cs@thequint.com; **Website:** www.quintdigital.in

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Securities applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see "Terms of the Issue" on page 98 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR RIGHTS SECURITIES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Quint Digital Limited
On behalf of the Board of Directors
Sd/-
Tarun Belwal
Company Secretary and Compliance Officer

Place: Delhi
Date: September 15, 2026

Disclaimer: Quint Digital Limited has filed the Letter of Offer dated August 19, 2026 with Stock Exchange and SEBI. The Letter of Offer is available on the website of the website of company at www.quintdigital.in and Stock Exchange i.e., BSE Limited at www.bseindia.com. Investors should note that investment in Rights securities or equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 20 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Securities are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation Sunder the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

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TESTED IN QUALITY

MADHUR IRON & STEEL (INDIA) LIMITED

Our Company was incorporated as "Madhur Iron & Steel (India) Private Limited", a private limited company under the provisions of the Companies Act, 1956 pursuant to a certificate of incorporation dated February 24, 2012, issued by Registrar of Companies, Chhattisgarh. Subsequently, our Company was converted from a private limited company to a public limited company under the provisions of the Companies Act pursuant to a resolution passed by our Board on June 02, 2024, and a special resolution passed by our Shareholders on June 24, 2024. Accordingly, upon conversion, the name of our Company was changed to "Madhur Iron & Steel (India) Limited" by deletion of the word 'Private' from its name and a fresh certificate of incorporation dated July 26, 2024, to that effect was issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identity Number U35105CT2012PLC000189. For details of changes in the name and registered office address of our Company, see ***"History and Certain Corporate Matters"*** beginning on page 299 of the draft red herring prospectus dated September 14, 2026 ("**DRHP**").

Registered Office: 21/A, Light Industrial Area, Bhilai, Durg – 490026, Chhattisgarh, India.**; Telephone:** +91 – 9039042488
Contact person: Ketan Kumar Gupta, Company Secretary and Compliance Officer; **E-mail:** info@madhurironandsteel.com; **Website:** https://madhurironandsteel.com/
Corporate Identity Number: U35105CT2012PLC000189

THE PROMOTER OF OUR COMPANY JAYANT AGRAWAL

INITIAL PUBLIC OFFER OF UP TO 1,10,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF MADHUR IRON & STEEL (INDIA) LIMITED ("OUR COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ [•]/- LAKHS (THE "ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE WILL CONSTITUTE [●] % OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO 22,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT").

THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE ISSUE. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PREIPO PLACEMENT, PRIOR TO THE ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF CHATTISGARH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks (**"SCSBs"**), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (**"QIBs"** and such portion, the **"QIB Portion"**), provided that our Company may, in consultation with the BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹2.00 lakhs and up to ₹10.00 lakhs and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10.00 lakhs provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self-Certified Syndicate Banks (**"SCSBs"**) or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 524 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP and with SEBI and the Stock Exchanges on September 14, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP and the Abridged Prospectus filed with Securities and Exchange Board of India ("**SEBI**") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the Equity Shares are proposed to be listed, the websites of the BRLMs, i.e. Share India Capital Services Private Limited at www.shareindia.com and the website of our Company at https://madhurironandsteel.com/. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to *"Risk Factors"* on page 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("**Red Herring Prospectus**") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see **"*History and Certain Corporate Matters*"** on page 299 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see ***"Capital Structure"*** on page 98 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE ISSUE
Share India *You generate, we multiply* **Share India Capital Services Private Limited** **Address:** A-25, Basement, Sector-64, Noida – 201301, Uttar Pradesh, India **Telephone:** +91-120-6483000 **E-mail ID:** vinay.pareek@shareindia.co.in / kunal.bansal@shareindia.co.in **Investor Grievance ID:** mb@shareindia.com **Website:** www.shareindia.com **Contact Person:** Mr. Vinay Pareek / Mr. Kunal Bansal **SEBI Registration No.:** INM000012537	**Bigshare Services Private Limited** Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400 093, Maharashtra, India **Tel:** 022 - 6263 8200 **E-mail:** ipo@bigshareonline.com **Investor grievance e-mail:** investor@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Babu Rapheal **SEBI Registration No.:** INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

CS Ketan Kumar Gupta
Address: 21/A, Light Industrial Area, Bhilai, Durg – 490026, Chhattisgarh, India**; Telephone:** +91– 9039042488**; E-mail:** cs@madhurironandsteel.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **MADHUR IRON & STEEL (INDIA) LIMITED**
On behalf of the Board of Directors
Sd/-
CS Ketan Kumar Gupta
Company Secretary and Compliance Officer

Place : Chhattisgarh, India
Date : September 15, 2026

MADHUR IRON & STEEL (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP and with SEBI and the Stock Exchanges on September 14, 2026. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e. Share India Capital Services Private Limited at www.shareindia.com and the website of our Company at https://madhurironandsteel.com/. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** on page 23 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("**U.S. Securities Act**") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

*This is an advertisement for information purposes only and neither continues an offer or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated August 19, 2026 (the "**Letter of Offer**" or "**LOF**") filed with the Stock Exchange, namely BSE Limited ("**BSE**") ("**Stock Exchange**") and Securities and Exchange Board of India ("**SEBI**") for information and dissemination on the SEBI's website pursuant to SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).*

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QUINT DIGITAL LIMITED

Corporate Identification Number: L63122DL1985PLC373314

Quint Digital Limited ("Company" or "Issuer") was originally incorporated as "Gaurav Mercantiles Limited" at New Delhi on May 31, 1985 as a public limited company, under the Companies Act, 1956 and a Certificate of Incorporation was issued by the Registrar of Companies, Delhi and Haryana at New Delhi. Thereafter our Company obtained a Certificate of Commencement of Business on June 06, 1985. The name of our Company was changed to Quint Digital Media Limited vide fresh Certificate of Incorporation dated September 21, 2020. Further, the name of our Company has been changed from Quint Digital Media Limited to Quint Digital Limited vide the fresh Certificate of Incorporation dated October 25, 2023. The Registered Office of our Company was shifted from the State of Delhi to the State of Maharashtra pursuant to the provisions of the Companies Act, 1956 and a fresh certificate of registration was issued by the Registrar of Companies Maharashtra on December 10, 2007. Our Company once again shifted its Registered Office from the State of Maharashtra to the National Capital Territory of Delhi pursuant to the provisions of the Companies Act, 2013 and a fresh certificate of registration has been issued by the Registrar of Companies Delhi on November 18, 2020.

Registered Office: 403, Prabhat Kiran, 17, Rajendra Place, New Delhi - 110 008, India; Tel. No: +91 11 4514 2374;
Corporate Office: Carnoustie Building, Plot No.1, 9th Floor, Sector 16A, Film City, Noida, Uttar Pradesh - 201 301, India
Tel. No: +91 120 475 1818
Contact Person: Tarun Belwal, Company Secretary and Compliance Officer
E-mail: cs@thequint.com; **Website:** www.quintdigital.in

PROMOTER OF OUR COMPANY: RAGHAV BAHL AND RITU KAPUR

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF QUINT DIGITAL LIMITED (OUR "COMPANY" OR THE "ISSUER")

ISSUE OF UPTO 82,61,401 PARTLY PAID-UP 10% NON-CUMULATIVE NON-PARTICIPATING COMPULSORILY CONVERTIBLE PREFERENCE SHARES ("CCPS") HAVING A FACE VALUE OF ₹ 100 EACH, ISSUED AT PAR (I.E., AT AN ISSUE PRICE OF ₹ 100 PER CCPS), ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 CCPS FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, I.E. TUESDAY, AUGUST 25, 2026 ("RECORD DATE"). FURTHER, 1 (ONE) PARTLY PAID-UP DETACHABLE WARRANT ("WARRANT") SHALL BE ISSUED AT ₹ 10 PER WARRANT ALONG WITH EVERY 1 (ONE) CCPS (AGGREGATING TO 82,61,401 WARRANTS), SUCH WARRANT BEING ATTACHED TO AND ISSUED SIMULTANEOUSLY WITH EACH CCPS (WARRANT TOGETHER WITH THE CCPS, THE "RIGHTS SECURITIES"). THE AGGREGATE ISSUE SIZE SHALL BE UPTO ₹ 9,087.54 LAKHS (ROUNDED OFF) (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of Quint Digital Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Wednesday, September 02, 2026 and closed on Thursday, September 10, 2026 with the last date for on-market renunciation of Rights Entitlements on Monday, September 07, 2026. Out of the total **319** Applications for **90,30,395** Rights Securities, **98** Applications for **21,945** Rights Securities were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were **221** Applications for **90,08,450** Rights Securities, which was **109.04%** of the number of Rights Securities Allotted under the Issue. The Basis of Allotment was finalised on Friday, September 11, 2026 by the Company, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue. We confirm that all valid Applications after considering technical rejections have been considered for Allotment. The issue is complying to ensure compliance with the minimum subscription requirements in accordance with Regulation 86(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("**SEBI ICDR Regulations**"). No Rights Securities have been kept in abeyance.

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of Valid CAF	No. of Rights Securities* accepted and allotted against Rights Entitlement (A)	No. of Rights Securities* allotted against additional Rights Securities applied for (B)	Total Rights Securities* Allotted (A+B)
Eligible Equity Shareholders	211	11,61,166	70,24,225	81,85,391
Renounces	10	76,010	-	76,010
Total	**221**	**12,37,176**	**70,24,225**	**82,61,401**

*** "Rights Securities" means, collectively, the CCPS and the detachable Warrants issued together with such CCPS.**

2. Information regarding total ASBA Applications received:

Category	Gross Applications received		Rights Securities* applied for			Rights Securities* Allotted		
	Number	%	Number	Amount (₹)	%	Number	Amount (₹)	%
Eligible Equity Shareholders	212	66.35%	89,20,411	49,06,22,605.00	98.78%	211	81,85,391	99.08%
Renounces	10	3.14%	88,082	48,44,510.00	0.98%	10	76,010	0.92%
Other Rejected Bids	97	30.50%	21,902	12,04,610.00	0.24%	-	-	-
Total	**319**	**100.00%**	**90,30,395**	**49,66,71,725.00**	**100.00%**	**221**	**82,61,401**	**100.00%**

*** "Rights Securities" means, collectively, the CCPS and the detachable Warrants issued together with such CCPS.**

Intimations for Allotment / Rejection / Unblocking cases: The dispatch of allotment advice-cum-refund intimation and intimation for rejection, as applicable, to the Investors has been completed through email on September 15, 2026 and Investors who have not provided their email address, physical intimation will be dispatched to the Indian addresses provided by them. The instructions to SCSBs for unblocking of funds for ASBA Applications were given on September 11, 2026. The listing application was filed with BSE on September 11, 2026 and subsequently the listing approvals were received on September 15, 2026 from BSE. The credit of Rights Securities in dematerialized form to respective Demat accounts of Allottees was completed on September 15, 2026. The trading application was filed with BSE on September 15, 2026 and subsequently the trading approval is expected to receive on September 15, 2026 from BSE. Pursuant to the listing and trading approvals granted by BSE the Rights Securities Allotted in the Issue will expected to commence trading on BSE from September 16, 2026 (CCPS shall be traded under the same ISIN: IN9641R03011 and Warrants will be traded under ISIN: INE641R13020). In accordance with the SEBI circular bearing reference no. SEBIIHOICFDIDIL2ICIR/P/2020/13 dated January 22, 2020, the request for extinguishment of rights entitlement has been sent to NSDL and CDSL on September 15, 2026.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS SECURITIES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by the Exchange should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by the BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of the BSE" on page 95 of the LOF.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Skyline *Towards Excellence* Financial Services Pvt. Ltd. **Skyline Financial Services Private Limited** D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020 **Tel. No.:** +91 11 4045 0193-197 **E-mail:** ipo@skylinerta.com **Investor Grievance E-mail:** grievances@skylinerta.com **Website:** www.skylinerta.com **Contact Person:** Anuj Kumar **SEBI Registration No.:** INR000003241	the quint **Quint Digital Limited** **Tarun Belwal, Company Secretary and Compliance Officer** **Registered Office:** 403, Prabhat Kiran, 17, Rajendra Place, New Delhi - 110 008, India; **Tel. No:** +91 11 4514 2374 **Corporate Office:** Carnoustie Building, Plot No.1, 9th Floor, Sector 16A, Film City, Noida, Uttar Pradesh - 201 301, India; **Tel. No:** +91 120 475 1818 **E-mail:** cs@thequint.com; **Website:** www.quintdigital.in

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account, number of Rights Securities applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process). For details on the ASBA process, please see "Terms of the Issue" on page 98 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR RIGHTS SECURITIES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Quint Digital Limited
On behalf of the Board of Directors
Sd/-
Tarun Belwal
Company Secretary and Compliance Officer

Place: Delhi
Date: September 15, 2026

Disclaimer: Quint Digital Limited has filed the Letter of Offer dated August 19, 2026 with Stock Exchange and SEBI. The Letter of Offer is available on the website of the website of company at www.quintdigital.in and Stock Exchange i.e., BSE Limited at www.bseindia.com. Investors should note that investment in Rights securities or equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 20 of the Letter of Offer. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Securities are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation Sunder the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.