



NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

Date: 21.04.2026

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Dear Sirs,

Sub. : Acquisition pursuant to Conversion of Equity Convertible Warrants into Equity Shares

Ref.: Disclosure pursuant to Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to acquisition of equity shares of the Company by Mr. Utsav Parekh (Promoter) in the prescribed format.

You are requested to take the same on record.

Yours faithfully,
For Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)

Sanjana Gupta
Company Secretary cum Compliance Officer



Encl: a/a

Utsav Parekh

"SAGUN", 2/3 SARAT BOSE ROAD,
KOLKATA - 700 020

Date: 21.04.2026

**To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001**

**To
The Board of Directors
Nexome Capital Markets Limited
Vaibhav (4F), 4 Lee Road,
Kolkata- 700020**

Dear Sirs,

Sub. : Acquisition pursuant to Conversion of Equity Convertible Warrants into Equity Shares

Ref.: Disclosure pursuant to Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure relating to the acquisition of equity shares of Nexome Capital Markets Limited (Formerly SMIFS Capital Markets Limited) by Mr. Utsav Parekh (Promoter).

Thanking You,

Yours faithfully,

**Utsav Parekh
Promoter Director
(DIN: 00027642)**

Encl: a/a

ANNEXURE - 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Nexome Capital Markets Limited (Formerly SMIFS Capital Markets Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> Utsav Parekh <u>Persons Acting in Concert</u> 1. Nilangi Parekh 2. Progressive Star Finance Pvt Ltd 3. Stewart Investment and Financial Pvt Ltd 4. Lend Lease Company (India) Limited 5. Saharsh Parekh 6. Samarth Parekh 7. Vivaan and Keya Trust 8. Araiya and Kiaan Trust		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited		
Details of the acquisition /-disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,44,300	1.64	1.35
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	3,88,000	4.40	3.61
e) Total (a+b+c+d)	5,32,300	6.04	4.96

Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	3,88,000	3.32	3.61
b) VRs acquired / sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0	0
d) Shares encumbered / invoked/ released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	3,88,000	3.32	3.61
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,32,300	4.96	4.96
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	5,32,300	4.96	4.96
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Conversion of Equity Convertible warrants into Equity Shares (Preferential Allotment)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20.04.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 8,81,55,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 10,73,55,000		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,73,55,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Utsav Parekh)
Director
DIN: 00027642

Place: Kolkata
Date: April 21, 2026