



NEXOME CAPITAL MARKETS LIMITED

(formerly SMIFS Capital Markets Limited)

Date: April 20, 2026

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001.

Subject: Announcement in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of the Board Meeting dated April 20, 2026 - "Conversion of warrants into equity shares of the Company"

Dear Sir/Madam,

With reference to our intimation dated October 25, 2024 and April 15, 2026, this is to inform you that our existing Warrant holders (Promoter Category and Non-Promoter Category) have exercised their right for conversion of warrants into equity shares. Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Warrant Holders had paid 25% (Rs. 16/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs. 48/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid-up Equity shares of Rs. 10/- each of the Company, against each such warrants held by the warrant holders.

In view of above and upon receipt from the warrant holders, the written notice and balance 75% (at the rate of Rs. 48/- per warrant) for 19,20,000 warrants for aggregating to Rs. 9,21,60,000 /-, the Board of Directors of the Company at their meeting held today i.e. April 20, 2026 have allotted 19,20,000 equity shares of face value of Rs. 10/- each pursuant to exercise of 19,20,000 equity convertible warrants details of which are enclosed as **Annexure-I**.

Pursuant to present conversion, the Paid-up Equity Share Capital of the Company stands increased to Rs. 10,73,55,000/- consisting of 1,07,35,500 fully paid-up Equity Shares of Rs.10/-each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company. The Company will be making an application for listing and trading approval for the newly allotted shares to the Stock Exchange. Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD- 1/P/CIR/2023/123 dated 13 July, 2023 is enclosed as **Annexure II** to this letter.

The meeting was commenced at 11:00 A.M. and concluded at 11:17 A.M. You are requested to take the information on record.

Thanking You,
Yours faithfully,

**For Nexome Capital Markets Limited
(Formerly SMIFS Capital Markets Limited)**

**Sanjana Gupta
(Company Secretary cum Compliance Officer)**





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Annexure-I

**THE NAMES OF THE ALLOTTEES OF EQUITY SHARES PURSUANT TO CONVERSION OF WARRANTS
ALLOTTED ON PREFERENTIAL BASIS:**

Sr. No.	Name of Allotees	Warrants pending before conversion	No. of warrants applied for conversion	No of equity shares allotted*	Amount received being 75% of the issue price per warrant (in Rs.)	Warrants pending after conversion
Promoter and Promoter Group Category (A)						
1.	Mr. Utsav Parekh	3,88,000	3,88,000	3,88,000	1,86,24,000	Nil
Total (A)		3,88,000	3,88,000	3,88,000	1,86,24,000	Nil
Public Category (B)						
1.	Panchganga Advisors Pvt Ltd	3,85,000	3,85,000	3,85,000	1,84,80,000	Nil
2.	Monet Securities Pvt Ltd	3,85,000	3,85,000	3,85,000	1,84,80,000	Nil
3.	FORBES EMF	3,82,000	3,82,000	3,82,000	1,83,36,000	Nil
4.	Chivas Trading Pvt Ltd	3,80,000	3,80,000	3,80,000	1,82,40,000	Nil
Total (B)		15,32,000	15,32,000	15,32,000	7,35,36,000	Nil
Total (A+B)		19,20,000	19,20,000	19,20,000	9,21,60,000	Nil





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Annexure-II

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF SEBI LISTING REGULATIONS READ WITH SEBI CIRCULAR SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED 13 JULY, 2023

S. No.	Particulars	Details																																														
1	Type of securities proposed to be issued (viz. equity shares, Convertibles etc.)	Equity Shares pursuant to Conversion of Equity Convertible Warrants																																														
2	Type of issuance	Preferential allotment																																														
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total Number of Securities Allotted - 19,20,000 Equity Shares of Rs. 10/- each																																														
Additional Information in Case of Preferential Issue:																																																
4	Names of the investors;	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 70%;">Name of the Investor</th> <th style="width: 30%;">No. of Equity Shares Allotted</th> </tr> </thead> <tbody> <tr> <td>Mr. Utsav Parekh</td> <td style="text-align: center;">3,88,000</td> </tr> <tr> <td>Panchganga Advisors Pvt Ltd</td> <td style="text-align: center;">3,85,000</td> </tr> <tr> <td>Monet Securities Pvt Ltd</td> <td style="text-align: center;">3,85,000</td> </tr> <tr> <td>FORBES EMF</td> <td style="text-align: center;">3,82,000</td> </tr> <tr> <td>Chivas Trading Pvt Ltd</td> <td style="text-align: center;">3,80,000</td> </tr> </tbody> </table>	Name of the Investor	No. of Equity Shares Allotted	Mr. Utsav Parekh	3,88,000	Panchganga Advisors Pvt Ltd	3,85,000	Monet Securities Pvt Ltd	3,85,000	FORBES EMF	3,82,000	Chivas Trading Pvt Ltd	3,80,000																																		
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		<p>**Notes on Shareholding and Capital Evolution:</p> <p>1.The "Pre-allotment Equity" reflects the shareholding on the expanded paid-up capital base of 88,15,500 Equity Shares, which includes shares allotted pursuant to the 1:2 Rights Issue executed on March 24, 2026. Consequently, the pre-allotment percentages are calculated on this revised capital, rather than the capital existing on the Relevant Date of the preferential issue (September 13, 2024).</p> <p>2.The equity shares allotted pursuant to the conversion of warrants shall be subject to lock-in as per the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.</p> <p>3.Total Issue Price of Rs. 64/- per equity share (comprising a Face Value of Rs. 10/- and a Premium of Rs. 54/-). As per terms, 25% (Rs. 16/-) was paid at the time of warrant subscription, and the balance 75% (Rs. 48/-) was paid at the time of conversion.</p> <p>Pursuant to present conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 10,73,55,000/- consisting of 1,07,35,500 fully paid-up Equity Shares of Rs. 10/-each.</p> <p>Equity Convertible Warrants under Preferential Issue were allotted to 5 Allottees on April 20, 2026 All 5 Allottees have exercised the right for conversion of warrants held into Equity Shares.</p>
	<p>Issue Price/Allotted Price (In case of Convertibles),</p> <p>Number of investors</p>	
6	<p>In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument;</p>	<p>Each Warrant held by the Allottees ("Warrant Holders") shall entitle them to apply for and obtain allotment of one Equity Share for every one Warrant at any time in one or more tranches, on or before Eighteen (18) months from the date of allotment of warrants (the "Warrant Exercise Period").</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Issue Price shall be payable by the Warrant Holders at the time of submitting application for conversion of warrants for allotment of the equity shares pursuant to exercise of option attached to such Warrants. In the event the Warrant Holder(s) do not exercise of option attached to such Warrants within the Warrant Exercise Period, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.</p>



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E-mail : smifcap@gmail.com, ncml@nexomegroup.com ● Website : www.nexomecap.com

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