



UPL Limited, Uniphos House,
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India

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March 4, 2026

BSE Limited
Mumbai

National Stock Exchange of India Limited
Mumbai

SCRIP CODE – 512070

SYMBOL: UPL

Sub: Uploading of 'Composite Scheme of Arrangement' and certain other documents on the website of the Company

Dear Sir/Madam,

The Company *vide* its communication dated February 20, 2026, had intimated about approval of the Composite Scheme of Arrangement amongst UPL Limited, UPL Sustainable Agri Solutions Limited, UPL Global Sustainable Agri Solutions Limited and UPL Crop Protection Holdings Limited (including their respective shareholders) under Sections 230 to 232, 234 and other applicable provisions of the Companies Act, 2013 (“Scheme”) by the Board of Directors of the Company, which is subject to various other approvals and compliances.

We would like to further inform you that the Company has *inter se* uploaded the Scheme of Arrangement, Joint Valuation Report, Fairness Opinion and also shared important FAQs for ease of understanding of the proposed Scheme. The same can be accessed using the following link: <https://www.upl-ltd.com/investors/shareholder-center/scheme-of-arrangement>

We request you to take the same on records.

Thanking you,

Yours faithfully,
For **UPL Limited**

Sandeep Deshmukh
Company Secretary and
Compliance Officer
(ACS-10946)