



## SG Finserve Limited

Date: February 26, 2026

To,  
Secretary  
Listing Department  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

National Stock Exchange of India Ltd  
Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex,  
Bandra (E),  
Mumbai - 400051

**Sub: Intimation regarding amendment in terms of non-convertible debentures issued by SG Finserve Limited ("Company" / "We") bearing the international securities identification number INE618R07012 pursuant to Regulation 51(2) of SEBI (LODR) Regulations, 2015**

**Ref: Regulation 51(2) read with Part B of Schedule III under) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir / Madam,

This is continuation of our letter dated February 16, 2026, regarding the change in terms of the existing Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs") bearing ISIN INE618R07012, We wish to inform you that the Company has received in-principle approval from BSE Limited under Regulation 59 of the Listing regulations for the aforesaid change in terms on today February 26, 2026.

The Company has also obtained the requisite consent from the NCD holder and Axis Trustee Services Limited, being the Debenture Trustee for the said NCDs.

Further, Company has duly executed amendment Debenture Trust Deed with the Debenture Trustee on February 26, 2026.

The key amendments to the Debenture Trust Deed and the Key Information Document are enclosed herewith in Annexure I.

This is for your kind information & records.

Thanking you,  
For **SG Finserve Limited**

**Kush Mishra**  
Company Secretary & Compliance Officer

Cc:  
**Axis Trustee Services Limited**  
2nd Floor, Plot 25, Pusa Road, Karol Bagh  
New Delhi -110005

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### **SG Finserve Limited**

(CIN: L64990DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, East Delhi, Delhi-110092, Ph.: 011-41450121

Corporate Office: - 35-36 Kaushambi, Near Anand Vihar Terminal, Ghaziabad, Uttar Pradesh - 201010

E-mail: info@sgfinserve.com, Website: [www.sgfinserve.com](http://www.sgfinserve.com)

Existing Provisions	Amended Provisions																			
<p>On the date falling at the expiry of 12 (Twelve) months from the Deemed Date of Allotment and at the expiry of every 6 (Six) months thereafter, (each a (“<b>Call Option Date</b>”), the Company shall have the right at its sole discretion (but not an obligation) to redeem the Debentures (in part or in full) and repay the Debenture Outstanding, as per the terms and conditions of this Deed and other Transaction Documents (“<b>Call Option</b>”).</p>	<p>On the date falling: (i) at the expiry of 12 (Twelve) months from the Deemed Date of Allotment and at the expiry of every 6 (Six) months thereafter; and (ii) on April 06, 2026, (each a (“<b>Call Option Date</b>”), the Company shall have the right at its sole discretion (but not an obligation) to redeem the Debentures (in part or in full) and repay the Debenture Outstanding, as per the terms and conditions of this Deed and other Transaction Documents (“<b>Call Option</b>”).</p>																			
<p>For the purposes of exercise of the said Call Option, the Company shall provide a prior written notice of at least 15 (Fifteen) days prior to the relevant Call Option Date (“<b>Call Option Notice</b>”) to the Debenture Trustee, notifying its intention to redeem the Debentures.</p>	<p>For the purposes of exercise of the said Call Option, the Company shall provide a prior written notice of at least 21 (Twenty-One) days prior to the relevant Call Option Date (“<b>Call Option Notice</b>”) to the Debenture Trustee, Debenture Holder and Stock Exchange notifying its intention to redeem the Debentures.</p>																			
<p>-</p>	<p>Following illustrative table is proposed to be added to the Key Information Document which sets out the illustrative cashflows if call option exercised on April 06, 2026:</p> <table border="1" data-bbox="587 1279 1442 1637"> <thead> <tr> <th>Coupon</th> <th>Interest / Coupon Amount (Rs. per NCD)</th> <th>Cashflow for Investor (For all NCDs) (Rs.)</th> <th>Due Date of Payment</th> </tr> </thead> <tbody> <tr> <td><b>Pay-in Date / Allotment</b></td> <td></td> <td></td> <td></td> </tr> <tr> <td rowspan="2">February 10, 2025</td> <td>9,850</td> <td>49,250,000</td> <td>February 10, 2026</td> </tr> <tr> <td>1,484.25</td> <td>74,21,250</td> <td>April 06, 2026</td> </tr> <tr> <td><b>Redemption / Maturity</b></td> <td>100,000</td> <td>500,000,000</td> <td>April 06, 2026</td> </tr> </tbody> </table>	Coupon	Interest / Coupon Amount (Rs. per NCD)	Cashflow for Investor (For all NCDs) (Rs.)	Due Date of Payment	<b>Pay-in Date / Allotment</b>				February 10, 2025	9,850	49,250,000	February 10, 2026	1,484.25	74,21,250	April 06, 2026	<b>Redemption / Maturity</b>	100,000	500,000,000	April 06, 2026
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