**MODERN DAIRIES LTD.**

Corporate Office : 98-99, Sub City Centre, Sector 34, Chandigarh -160 022 (INDIA)
Tel. : +91-172-2609001, 2609002, Fax : +91-172-2609000
E-mail : info@moderndairies.com, CIN : L74899HR1992PLC032998

Regd. Office & Works : PB No. 3, 136 KM, G.T. Road, Karnal - 132 001 (Haryana)

Ref: MDL/SECT/BSE/974**Date: 28.02.2026**

To,

**BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001**

Sub: Disclosure as per Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Scrip Name: Modern Dairies Ltd., Scrip Code: 519287, ISIN: INE617B01011

Dear Sir,

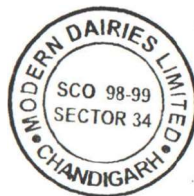
Pursuant to Regulation 7(2)(b) of SEBI (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations), we are enclosing herewith the disclosure as received from members of Promoter and Promoter Group of the Company on acquisition of Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

We request you to kindly take the above disclosure on your records.

Thanking You,

Yours truly,

FOR MODERN DAIRIES LIMITED



(COMPANY SECRETARY)

Encl: As above

Date: 26.02.2026

To,

The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Re: Modern Dairies Limited - Scrip Code 519287

Dear Sir/Madam,

Pursuant to the provision of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure on acquisition of 4,00,000 (Four Lakhs) Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely

Alka Goyal

(Alka Goyal)
Promoter

Encl: as above

FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the company: **Modern Dairies Limited**
 ISIN of the company: **INE617B01011**

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Directors/ immediate relative to/ others etc)	Securities held prior to acquisition/ disposal		Securities acquired/Disposed				Securities held post acquisition/ disposal		Date of intimation to company	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off markets Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed		
		Type of securities (For eg.— Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of share holding	No.	Value	Transaction Type (Purchase/sale/ Pledge / Revocation / Invocation/ Others- please specify)	Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From				To	
1 Name: Alka Goyal PAN: ADIPG7617E Address: SCO 98-99, Sub City Centre, Sector-34, Chandigarh Contact No. 0172-2609001	2 Promoter	3 Equity Shares	4 3228972 (12.60%)	5 4,00,000	6 Rs. 2,00,00,000/- (Rupees Two Crores only)	7 Purchase (Conversion of Warrants into Equity Shares)	8 Equity Shares	9 3628972 (13.53%)	10 26-02-2026	11 26-02-2026	12 26-02-2026	13 #####	14 Conversion of Warrants into Equity Shares	15 NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(l)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Type of Contract		Trading in derivatives (Specify type of contract, Futures or Options etc.)			Exchange on which trade was executed	
		Contract Specifications	Buy			Sell
	Notional value		Number of Units (Contracts * lot size)	Notional Value	Number of Units (Contracts * lot size)	
16	17	18	19	20	21	22
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

Alka Goyal

Name : Alka Goyal
Designation : Promoter

Date: 26-02-26
Place: Chandigarh

Date: 26.02.2026

To,

The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Re: Modern Dairies Limited - Scrip Code 519287

Dear Sir/Madam,

Pursuant to the provision of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure by **Krishan Goyal HUF**, member of the Promoter Group of Modern Dairies Limited ("the Company") on acquisition of 400,000 (Four Lakh) Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely

For Krishan Goyal HUF



(Krishan Kumar Goyal)
Karta

Encl: as above

FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the company: **Modern Dairies Limited**
 ISIN of the company: **INE617B01011**

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Directors/Immediate relative to others etc)	Securities held prior to acquisition/disposal		Securities acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/acquisition of shares/disposal of shares, specify		Date of Intimation to company	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off markets Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg— Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	No.	Value	Transaction Type (Purchase/sale/ Pledge / Revocation/ Invocation/ Others- please specify)	Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To				
1 Name: Krishan Goyal HUF PAN: AABHK2252D Address: SCO 98-99, Sub City Centre, Sector-34, Chandigarh Contact No. 0172-2609001	2 Promoter Group	3 Equity Shares	4 1480000 (5.78%)	5 Equity Shares	6 4,00,000	7 Rs. 2,00,00,000/- (Rupees Two Crores only)	8 Purchase (Conversion of Warrants into Equity Shares)	9 Equity Shares	10 1880000 (7.01%)	11 26-02-2026	12 26-02-2026	13 26-02-2026	14 Conversion of Warrants into Equity Shares	15 NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(i)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)		Buy		Sell		Exchange on which trade was executed
Type of Contract	Contract Specifications	Notional value	Number of Units (Contracts * lot size)	Notional Value	Number of Units (Contracts * lot size)	
16	17	18	19	20	21	22
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For Krishan Goyal (HUF)



Signature:

Name: Krishan Kumar Goyal

Designation: Karta

Date: 26-02-2026

Place: Chandigarh

MALA BUILDERS PRIVATE LIMITED

CIN: U45202CH1982PTC005139

Regd. Office: SCO 98-99, Sub-City Centre, Sector – 34, Chandigarh – 160022

Email: malabuilders@yahoo.com Tel.: 0172-2609001

Date: 26.02.2026

To,

The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Re: Modern Dairies Limited - Scrip Code 519287

Dear Sir/Madam,

Pursuant to the provision of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure by **Mala Builders Private Limited**, member of the Promoter Group of Modern Dairies Limited ("the Company") on acquisition of 4,00,000 (Four Lakh) Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely,

For Mala Builders Private Limited



(Saundar Kumar Bhalla)
Director

Encl: as above

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the company: **Modern Dairies Limited**
 ISIN of the company: **INE617B01011**

1 Name, PAN, CIN/DIN, & address with contact nos.	2 Category of Person (Promoter/ member of the promoter group/designated person/Directors/ immediate relative to others etc)	3 Securities held prior to acquisition/ disposal		4 Securities held to disposal		5 Securities acquired/Disposed			6 Securities held post acquisition/ disposal		7 Date of allotment advice/ acquisition of shares/ disposal of shares, specify		8 Date of intimation to company	9 Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off markets Inter-se transfer, ESOPs, etc.)	10 Exchange on which the trade was executed
		Type of securities (For eg— Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	Type of securities (For eg— Shares, warrants, convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	Value	Transaction Type (Purchase/sale/ Pledge / Revocation / Invocation/ Others- please specify)	Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To				
1 Name: Mala Builders Private Limited PAN: AABCM0099B Address: SCO 98-99, Sub City Centre, Sector-34, Chandigarh Contact No. 0172-2609001	2 Promoter Group	3 -	4 -	5 Equity Shares	6 400000 (1.56%)	7 Rs. 2,00,00,000/- (Rupees Two Crore only)	8 Purchase (Conversion of Warrants into Equity Shares)	9 Equity Shares	10 800000 (2.98%)	11 26-02-2026	12 26-02-2026	13 #####	14 Conversion of Warrants into Equity Shares	15 NA	

Note: (i) "Securities" shall have the meaning as defined under regulation 2(l)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).						
Trading in derivatives (Specify type of contract, Futures or Options etc)						
Type of Contract	Contract Specifications	Buy		Sell		Exchange on which trade was executed
		Notional value	Number of Units (Contracts * lot size)	Notional Value	Number of Units (Contracts * lot size)	
16	17	18	19	20	21	22
Not Applicable						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For Mala Builders Private Limited


 Signature: Satinder Kumar Bhalla

Designation: Director

Date: 26-02-2026

Place: Chandigarh



Date: 27.02.2026

To,

The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Re: Modern Dairies Limited - Scrip Code 519287

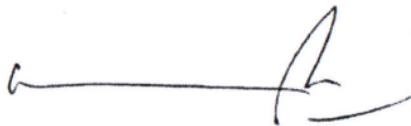
Dear Sir/Madam,

Pursuant to the provision of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure on acquisition of 4,00,000 Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely



(Krishan Kumar Goyal)
Promoter

Encl: as above

FORM C
SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the company: **Modern Dairies Limited**
 ISIN of the company: **INE617B01011**

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).		Securities held prior to acquisition/disposal		Securities acquired/Disposed		Securities held post acquisition/disposal		Date of allotment advice/acquisition/disposal of shares, specify		Date of intimation to company	Mode of acquisition/disposal (on market/public/rights/preferential offer/off markets Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed	
Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Directors/ immediate relative to others etc)	Type of securities (For eg.— Shares, Warrants, Co nvertible Debentures, Rights entitlements etc.)	No. and % of share holding	Type of securities (For eg.— Shares, warrants, convertible Debentures Rights entitlement, etc.)	No.	Value	Transaction Type (Purchase/sale/ Pledge / Revocation / Invocation/ Others- please specify)	Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To		
1 Name: Krishan Kumar Goyal PAN: AATPG9785F Address: SCO 98-99, Sub City Centre, Sector-34, Chandigarh Contact No. 0172-2609001	Promoter	Equity Shares	3597543 (14.04%)	Equity Shares	4,00,000	Rs. 2,00,00,000/- (Rupees Two Crores only)	Purchase (Conversion of Warrants into Equity Shares)	Equity Shares	3997543 (14.07)	27-02-2026	27-02-2026	15	NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(i)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).					
Trading in derivatives (Specify type of contract, Futures or Options etc)					
Type of Contract	Contract Specifications	Buy		Sell	
		Notional value	Number of Units (Contracts * lot size)	Notional Value	Number of Units (Contracts * lot size)
16	17	18	19	20	21
Not Applicable					
22					
Exchange on which trade was executed					

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.



Signature: Krishan Kumar Goyal
 Name: Promoter
 Designation: Promoter
 Date: 27-02-2026
 Place: Chandigarh

CHANDIGARH FINANCE PRIVATE LIMITED

CIN: U74899DL1987PTC028892

Regd. Office: 215-216, 2nd Floor, Hemkunt Chambers, 89 Nehru Place, New Delhi, 110019

Head Office: SCO 98-99, Sub City Center, Sector - 34, Chandigarh

Email: corporate9899@gmail.com Tel: 0172-2609001-2-3

Date: 27.02.2026

To,

The Board of Directors
Modern Dairies Limited
136 K.M., G.T. Road,
Karnal, HR 132001

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Sub: Submission of information under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Re : Modern Dairies Limited - Scrip Code 519287

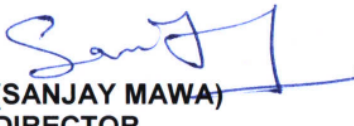
Dear Sir/Madam,

Pursuant to the provision of Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015, please find enclosed herewith the disclosure by **Chandigarh Finance Private Limited**, member of the Promoter Group of Modern Dairies Limited ("the Company") on acquisition of 12,00,000 (Twelve Lakh) Equity Shares of the Company of face value of Rs. 10/- each at a price of Rs. 50/- each (including premium of Rs. 40/- per Share) consequent upon exercising the right of conversion as per terms of Convertible Warrants issued by the Company on preferential basis.

Kindly acknowledge receipt of the same.

Thanking you

Yours Sincerely,
For CHANDIGARH FINANCE PRIVATE LIMITED


(SANJAY MAWA)
DIRECTOR



Encl: as above

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6(2) — Continual Disclosure]

Name of the company: **Modern Dairies Limited**
ISIN of the company: **INE617B01011**

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter/member of the promoter group/designated person/Directors/Immediate relative to others etc)	Securities held prior to acquisition/disposal		Securities acquired/Disposed			Securities held post acquisition/disposal		Date of allotment advice/acquisition/disposal of shares, specify		Date of intimation to company	Mode of acquisition /disposal (on market/ public/ rights/ preferential offer/ off markets Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For eg.— Shares, Warrants, Convertible, Debentures, Rights entitlements etc.)	No. and % of share holding	No.	Value	Transaction Type (Purchase/sale/ Pledge / Revocation / Invocation/ Others- please specify)	Type of securities (For eg. — Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To			
1 Chandigarh Finance Private Limited PAN: AAACC0629C Corporate Office Address: SCO 98-99, Sub City Centre, Sector-34, Chandigarh Contact No. 0172-2609001	Promoter Group	Equity Shares	1271892 (4.96%)	1200000	Rs. 6,00,00,000/- (Rupees Six Crore Only)	Purchase (Conversion of Warrants into Equity Shares)	Equity Shares	2471892 (8.70%)	27-02-2026	27-02-2026	27-02-2026	14 Conversion of Warrants into Equity Shares	15 NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(i)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Type of Contract		Contract Specifications	Buy		Sell		Exchange on which trade was executed
			Notional value	Number of Units (Contracts * lot size)	Notional Value	Number of Units (Contracts * lot size)	
16		17	18	19	20	21	22
Not Applicable							

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For Chandigarh Finance Private Limited



Sanjay Mawa
Sanjay Mawa
 Director

Signature:

Name:

Designation:

Date:

Place:

27-02-2026

Chandigarh