



Kitex Garments Limited

(CIN: L18101KL1992PLC006528)
Regd. Office: Building No. VI/496, Kizhakkambalam,
Vilangu P.O, Aluva, Ernakulam – 683561, Kerala
Phone: 91 484 2585000, Fax: 91 484 2680604
Email: sect@kitexgarments.com
Website: www.kitexgarments.com

Ref: KGL/SE/2026-27/JUN/03

June 23, 2026

To,

BSE Limited Corporate Relations Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001, Maharashtra, India Scrip Code : 521248	National Stock Exchange of India Limited Listing Department, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Symbol : KITEX
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Dear Sir/ Madam,

Sub :- Update on the Scheme of Arrangement between Kitex Childrenswear Limited, Kitex Garments Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

Ref :- Notice for convening of the Meetings of the Equity Shareholders and Unsecured Creditors of Kitex Garments Limited (‘Company’) pursuant to the directions of the Hon’ble National Company Law Tribunal, Kochi Bench (‘Tribunal’)

Dear Sir/ Madam,

This is to inform that by an order dated January 22, 2026 (‘Tribunal Order’), the Hon’ble National Company Law Tribunal, Kochi Bench (‘Tribunal’) has directed to hold meeting of the Equity Shareholders and Unsecured Creditors of the Company for the purpose of considering, and if thought fit, approving the Scheme of Arrangement in the nature of demerger of Kitex Childrenswear Limited (‘Demerged Company’) and Kitex Garments Limited (‘Resulting Company’) and their respective Shareholders and Creditors (‘Scheme’) under Sections 230 to 232 of the Companies Act, 2013 (‘Act’).

In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘SEBI Listing Regulations’), applicable SEBI Circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India, we wish to inform that the meeting of Equity Shareholders and Unsecured Creditors of the Company will be held on the below-mentioned dates, through Video Conferencing (‘VC’) or Other Audio Visual Means (‘OAVM’):

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Meeting Type	Day & Date	Meeting Time (IST)
Equity Shareholders	Friday, July 24, 2026	11:00 A.M
Unsecured Creditors	Friday, July 24, 2026	02:30 P.M

We have provided herein below, the link for accessing the Notice for convening the aforesaid meetings of the Company along with the Explanatory Statement and other annexures under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, SEBI Listing Regulations and applicable SEBI Circulars (together referred to as ‘Notice’).

Meeting Type	Link for accessing Notice along with annexures
Equity Shareholders	https://kitexgarmentsit-my.sharepoint.com/:b:/g/personal/it_kitexgarmentsit_onmicrosoft_com/IQAB58WFTbmITraq-UoUQk5QARnieUiLnxxa72ML60L3Cew?e=yTJcKV
Unsecured Creditors	https://kitexgarmentsit-my.sharepoint.com/:b:/g/personal/it_kitexgarmentsit_onmicrosoft_com/IQC43CcZ6sLKQKnejYw2QFXIAUP3WrocrI7oUpLIWIVgefo?e=xME0IJ

The details such as manner of (i) casting vote through remote e-voting; (ii) e-voting during the Meeting and (iii) attending the Meeting through VC/OAVM facility have been set out in the respective Notices.

The period for remote e-voting period for the all the aforesaid Meetings will be as under:

Commencement date	End date
Monday, July 20, 2026 at 9:00 A.M	Thursday, July 23, 2026 at 5:00 P.M

An Equity Shareholder, whose name is recorded in the Register of Members maintained by the Company / Registrar and Transfer Agents (‘RTA’) or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date, i.e., July 17, 2026, only, shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the Notice. Voting rights of an Equity Shareholder/ beneficial owner shall be in proportion to his/ her/ its shareholding in the paid-up equity share capital of the Company as on the Cut-Off date i.e., July 17, 2026.

An Unsecured Creditor whose name is recorded in the ‘List of Unsecured Creditors’ of the Company as on the Cut-Off Date, i.e., March 31, 2026, only, shall be entitled to exercise his/ her/ its voting



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rights on the resolution proposed in the Notice. Voting rights of an Unsecured Creditor shall be in proportion to the outstanding amount due to the Company as on the close of business hours on the Cut-Off date, i.e., March 31, 2026.

Further, the Notice of the Meeting of the Equity Shareholders of the Company along with the Explanatory Statement and Annexures is being sent through electronic mode via e-mail to those Equity Shareholders whose email addresses are registered as on May 29, 2026 with the Company/ RTA/ Depositories, and by speed post/ registered post/courier/hand delivery to those Equity Shareholders of the Company whose e-mail addresses are not registered as on May 29, 2026 with the Company/ RTA/ Depositories.

Further, the Notice of the Meeting of the Unsecured Creditors of the Company along with the Explanatory Statement and Annexures is being sent through electronic mode via e-mail to those Unsecured Creditors whose e-mail addresses are available as on March 31, 2026 with the Company and by speed post/ registered post/courier/hand delivery to those Unsecured Creditors of the Company whose e-mail addresses are not registered as on March 31, 2026 with the Company.

The notice along with the Explanatory Statement and Annexures for convening the meetings of Equity Shareholders and Unsecured Creditors, is also being made available on the Company's website at <https://www.kitexgarments.com/>

We request you to take the above on record.

Thanking you,

Yours faithfully,

For **Kitex Garments Limited**

Dayana Joseph

Company Secretary & Compliance Officer