

**Shalby/SE/2025-26/99**

February 28, 2026

The Listing Department  
**National Stock Exchange of India Ltd**  
Mumbai 400 051.

**Scrip Code : SHALBY**

Through : <https://neaps.nseindia.com/NEWLISTINGCORP/>

Corporate Service Department  
**BSE Limited**  
Mumbai 400 001.

**Scrip Code: 540797**

Through : <http://listing.bseindia.com>

**Sub:** Reg. 30 of SEBI LODR – Intimation of credit of shares by PK Healthcare Private Limited under Rights issue of equity shares

**Ref:** Our letter no. Shalby/SE/2025-26/89 dated February 11, 2026

**Dear Sir,**

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, and with reference to our above letter, we would like to update that we have received an intimation from PK Healthcare Private Limited (“PKHPL”) through email dated February 28, 2026 informing us that PKHPL has credited 5,96,01,950 Equity Shares of the face value of Rs. 10/- each at a price of Rs. 10/- per share aggregating to total consideration of ₹59,60,19,500/- (Rupees Fifty-Nine Crore Sixty Lakhs Nineteen Thousand Five Hundred only) to Shalby Limited on Rights Issue basis upto its entitlement.

Pursuant to said allotment, Post Rights Issue shareholding of Shalby Limited in PKHPL has been increased from 87.26% to 91.13%. The equity shares under the said Rights Issue were offered to all the existing shareholders in the ratio of 1 (one) new equity share for existing 2 (two) equity shares held as on January 24, 2026.

The details as required under Regulation 30 of the Listing Regulations read with Annexure 18 Part A Clause A(1)(1.4) of SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (“Disclosure Circular”) is enclosed herewith as Annexure - A The same is also available on the Company’s website at <https://www.shalby.org/investors/> in Announcements 2025-26.

Kindly take the above information on your record.

Thanking you.

Yours sincerely  
For **Shalby Limited**

**Tushar Shah**  
**AVP & Company Secretary**  
Mem. No: FCS-7216

**Encl.:** Annexure - A

## SHALBY LIMITED

**Regd. Office:** Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

Tel: 079 40203000 | Fax: 079 40203109 | [info.sg@shalby.org](mailto:info.sg@shalby.org) | [www.shalby.org](http://www.shalby.org)

CIN: L85110GJ2004PLC044667

## Annexure - A

Sr.	Particulars	Details
1	Name of Target Entity Details in brief such as size, Turnover etc.;	<b>PK Healthcare Private Limited ("PKHPL")</b> <b>Paid up Share Capital of PKHPL (post allotment):</b> 19,62,15,850 Equity Shares of ₹ 10/- each amounting to ₹196,21,58,500/-
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	PKHPL is a subsidiary of the Company  The allotment by the subsidiary mentioned above will not fall within related party transactions (except to the extent of shareholding)  Post Allotment Shareholding of Shalby Limited in PKHPL is now increased to 17,88,05,850 Equity Shares (i.e. 91.13%)
3	Industry to which the entity being acquired belongs	Healthcare
4	Objects and effects of acquisition (including but not limited to, disclosure of reason for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The funds received by said PKHPL (subsidiary of the Company) in the Rights Issue has been utilized for repayment of debt, working capital requirements and for general corporate purposes.
5	Brief details of any governmental or regulatory approval required for acquisition	Not applicable
6	Indicative time period for completion of the acquisition	Not applicable
7	Nature of Consideration- Whether cash Consideration? Or Share Swap and details of the same	Cash Consideration
8	Cost of Acquisition or the price at which the shares are acquired	₹59,60,19,500/- Price : ₹10/- per Equity Share
	Percentage of Shareholding / control acquired and /or number of shares acquired	<b>Pre-Issue</b> Number of Shares held by Shalby Ltd in PKHPL: 11,92,03,900 Equity Shares of ₹10/- each (i.e. 87.26%)  <b>Post-Issue</b> Number of Shares held by Shalby Ltd in PKHPL: 17,88,05,850 Equity Shares of ₹10/- each (i.e. 91.13%)

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Sr.	Particulars	Details
9	Brief background about the entity acquired in terms of products/line of business acquired, Date of incorporation, History of last 3 years turnover, Country in which the acquired entity has presence, Any other significant information (in brief)	PKHPL was acquired by the Company in January 2024 to accelerate its presence in Delhi/NCR region with a vision to scale up international business and for delivering quality healthcare services & offering comprehensive and advanced medical facilities to the people of northern region.  <b>Turnover of Last 3 years</b> FY 2022-23: ₹67.36 crore FY 2023-24: ₹87.13 crore FY 2024-25: ₹91.19 crore

For the purpose of the above disclosure the term 'Acquisition' shall have the same meaning as defined in explanation of sub-para (1) of Para (A) of part (A) of Schedule III of listing regulations.

Yours sincerely  
For **Shalby Limited**

**Tushar Shah**  
**AVP & Company Secretary**  
Mem. No: FCS-7216