Date: October 30, 2026

To,
The Department of Corporate Services.
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai 400001
Email: corp.relations@bseindia.com

Sir,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Scrip Code: 539408

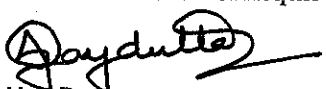
Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

You are requested to take the same on your records.

Thanking You,

Yours Truly,

For and on behalf of Acquirer



Ajay Dutta

CC:
Kuber Udyog Ltd
Office Number 156, 1st Floor,
Raghuleela Mega Mall, Kandivali West,
Mumbai, Maharashtra, 400067.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	**Kuber Udyog Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Ajay Dutta		
Whether the acquirer belongs to Promoter/Promoter group.	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	BSE Limited		
Details of the acquisition as follows.	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights.	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category).	Nil	Nil	Nil
e) Total (a+b+c+d)	**Nil**	**Nil**	**Nil**
Details of acquisition of Kuber Udyog Limited			
a) Shares carrying voting rights acquired: Ajay Dutta	1,90,71,250	15.99%	15.51%
b) VRs acquired otherwise than by equity shares.	Nil	Nil	Nil
c) Warrants/~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. Ajay Dutta	2,25,000	0.19%	0.18%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	Nil	Nil	Nil
e) Total (a+b+c+/-d)	**1,92,96,250**	**16.18%**	**15.69%**
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights. Ajay Dutta	1,90,71,250	15.99%	15.51%
b) VRs otherwise than by equity shares.	Nil	Nil	Nil
c) Warrants/~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. Ajay Dutta	2,25,000	0.19%	0.18%

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	**1,92,96,250**	**16.18%**	**15.69%**
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares shall be ranking pari-passu and inter-se with the then existing equity shares of the Company in all respects including dividend;		
Date of acquisition of/ date of receipt of intimation of allotment of shares / warrants ~~/VR/convertible securities/any other instrument~~ that entitles the acquirer to receive shares in the TC.	28.10.2026		
Equity share capital / total voting capital of the TC before the said acquisition.	Rs. 3,43,33,000/- divided in to 34,33,000 Equity shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition.	Rs. 119,26,80,000/- divided in to 11,92,68,000 Equity shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition.	Rs. 122,96,80,000/- divided in to 12,29,68,000 Equity shares of Rs. 10 each.		

Note:
(*) Total share capital/ voting capital is considered as on October 28, 2026, being the date of allotment of Equity shares and Convertible Warrants pursuant to the Preferential Issue.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Part-B***

Name of the Target Company: Kuber Udyog Limited

For and on behalf of Acquirer

Ajay Dutta