



भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
जीपीओए-3, नेताजी नगर, नई दिल्ली
GPOA-3, NETAJI NAGAR, NEW DELHI

Date: 11.06.2026

To
Dept. of Corporate Services –
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India
SYMBOL: 513683

To
Manager- Listing Department
**National Stock Exchange of
India Limited**
Exchange Plaza
Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051
SYMBOL: NLCINDIA

To
The Company Secretary,
NLC India Limited,
No.135, EVR Periyar High Road,
Kipauk,
Chennai- 600 010

Dear Sir/ Madam,

Name of Company: NLC India Limited (the “Company”)

Sub: Filing of report under Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

This is with reference to the Notice dated June 8, 2026 filed by us to the BSE Limited (the “BSE”) and National Stock Exchange of India Limited (the “NSE”, and together with the BSE, the “Stock Exchanges”) pursuant to which The President of India, acting through and represented by the Ministry of Coal, Government of India (the “Seller”) proposes to sell 2.00% of the paid-up equity (equivalent to 2,77,32,732 equity shares) shares held in the Company having a face value of ₹ 10/- each (“Base Offer Size”) on June 9, 2026 (“T day”) (for non-Retail Investors only) and on June 10, 2026 (“T+1 Day”) (for Retail Investors (*defined below*), Employee and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) (with an option to additionally sell up to 1,38,66,366 Equity Shares *i.e.* 1.00 % of the paid up equity of the Company (the “Oversubscription Option”) through a separate, designated window of the BSE Limited (the “BSE”) and the National Stock Exchange of India Limited (“NSE”, and together with the BSE, the “Stock Exchanges”), collectively representing 3.00% of the total issued and paid up equity share capital of the Company (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the OFS Guidelines (such offer for sale hereinafter referred to as the “Offer”). In the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option *i.e.* 4,15,99,098 Equity Shares will collectively, hereinafter be referred to as “Offer Shares” while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as “Offer Shares”.

Additionally, up to 25,000 equity shares may be offered to the eligible employees of the Company, in accordance with the terms and conditions provided in the OFS guidelines, or any other limit as may be approved by the competent authority (the “Employee Offer”). The eligible employees may apply for equity shares up to ₹500,000. However, any bids by eligible employees will be considered for allocation, in the first instance, for an amount up to ₹200,000 only.

The above sale of equity shares took place through a separate designated window of the Stock Exchanges (the “Offer”) and was taken in accordance with the master circular number SEBI/HO/MRDPoD2/CIR/P/2024/00181 dated December 30, 2024 notified by the Securities and Exchange Board of India (“SEBI”) pertaining to comprehensive framework on offer for sale through the stock exchange mechanism”, (“SEBI Master Circular”), read with (a) “Revised Guidelines for Bidding in Offer for Sale (OFS) Segment” issued by BSE by way of its notice bearing no. 20240701-19 dated July 1, 2024 (“BSE OFS Circular”) and, to the extent applicable, the previous notices issued by BSE in this regard; and (b) “Revised Operating Guidelines of Offer for Sale” issued by NSE by way of its circular bearing no. 93/2024 dated July 12, 2024 and, to the extent applicable, the previous notices issued by NSE in this regard (“NSE OFS Circular, together with the BSE OFS Circular, the “Stock Exchange Circulars” and together with the SEBI Master Circular, the “OFS Guidelines”),

In compliance with Regulation 29(2) of the SEBI Takeover Regulations, we are hereby notifying the aforesaid information regarding sale of equity shares by us on June 9, 2026 and June 10, 2026. As required under Regulation 29(3) of SEBI Takeover Regulations, we are informing you about the said sale within 2 working days thereof.

Enclosed is the report in the format as prescribed by SEBI.

The above is for your information and records.

Yours faithfully,

For and on behalf of the President of India,



Pradeep Raj Nayan, Ministry of Coal
Under Secretary
Government of India

प्रदीप राज नयन / PRADEEP RAJ NAYAN
अवर सचिव / Under Secretary
कोयला मंत्रालय / Ministry of Coal
भारत सरकार / Govt. of India
जीपीओए-3, नेताजी नगर / GPOA-3, Netaji Nagar
नई दिल्ली / New Delhi

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	NLC India Limited		
2. Name(s) of the acquirer Seller and Persons Acting in Concert (PAC) with the acquirer Seller	Seller: President of India, Ministry of Coal, Government of India		
3. Whether the acquirer Seller belongs to Promoter/Promoter Group	Yes, the Seller is the Promoter of the TC		
4. Name(s) of the Stock Exchange(s) where the equity shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Equity shares carrying voting rights	1,00,11,56,562	72.20	72.20
b) Equity shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive equity shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
Total (a+b+c+d)	1,00,11,56,562	72.20	72.20
Details of acquisition/ sale			
a) Equity shares carrying voting rights acquired / sold	3,77,93,155	2.73	2.73
b) VRs acquired / sold otherwise than by equity shares	Nil	NA	NA
c) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive equity shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	NA	NA
d) Equity shares encumbered/invoked/released by the acquirer Seller	Nil	NA	NA
Total (a+b+c+-d)	3,77,93,155	2.73	2.73
After the acquisition/ sale, holding of the Seller:			
a) Equity shares carrying voting rights	96,33,63,407	69.47	69.47
b) Equity shares encumbered with the acquirer Seller	Nil	NA	NA

c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer Seller to receive equity shares carrying voting rights in the TC (specify holding in each category) after acquisition disposal	Nil	NA	NA
Total (a+b+c+d)	96,33,63,407	69.47	69.47
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for Sale by the Seller through the stock exchange mechanism in accordance with the OFS Guidelines.		
7. Date of acquisition/sale of equity shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 9, 2026 & June 10, 2026		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale [#]	Number of equity shares: 1,38,66,36,609 Amount (in ₹): 13,86,63,66,090 (Face value of ₹ 10/- per equity share)		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale [#]	Number of equity shares: 1,38,66,36,609 Amount (in ₹): 13,86,63,66,090 (Face value of ₹ 10/- per equity share)		
10. Total diluted share/voting capital of the TC after the said acquisition sale [#]	Number of equity shares: 1,38,66,36,609 Amount (in ₹): 13,86,63,66,090 (Face value of ₹ 10/- per equity share)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of equity shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

[#]Note: The percentages and total share capital are calculated basis the total number of equity shares of the Company as of March 31, 2026.

Note: The Offer for Sale was announced on June 8, 2026, by the Promoter for sale of up to 2,77,32,732 Equity Shares, representing 2.00% of the total paid up equity share capital of the Company, with an option to additionally sell up to 1,38,66,366 Equity Shares representing additional 1.00 % of the total issued and paid-up equity share capital of the Company. Additionally, it was announced that up to 25,000 Equity Shares of the Company may be offered to the eligible employees of the Company, in accordance with the SEBI OFS Guidelines.

Yours faithfully,

For and on behalf of the President of India,



Pradeep Raj Nayan, Ministry of Coal
Under Secretary
Government of India

प्रदीप राज नयन / PRADEEP RAJ NAYAN
अवर सचिव / Under Secretary
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