

April 21, 2026

To,
BSE Limited
P.J. Towers, Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 512565

Dear Sir/Madam,

Sub.: Outcome of Board Meeting of Neelkanth Limited held on April 21, 2026.

Ref: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

In compliance with the provisions of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform that the Board of Directors of Neelkanth Limited (the "Company") has, at its meeting held today i.e. Tuesday, April 21, 2026, inter alia considered and approved as under:

1. Amendment in the Articles of Association of the Company, subject to approval of members of the Company.

The Board of Directors has recommended amendment in the Articles of Association ("AOA") of the Company by inserting a new provision under the head 'Board of Directors'. The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable SEBI Circulars, are given in "Annexure A."

2. Resignation of Mr. Yogesh Dawda, Chairman, Wholetime Director & Chief Executive Officer (CEO) of the Director.

Mr. Yogesh Dawda, Chairman, Wholetime Director & Chief Executive Officer (CEO) of the Company tendered his resignation from the position of Chairman, Wholetime Director & CEO (Key Managerial Personnel) of the Company vide his letter dated April 21, 2026 and will be relieved from the services of the Company with effect from close of business hour on April 21, 2026. The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable SEBI Circulars, are given in "Annexure B."

3. Appointment of Mr. Bhavik Bhimjyani as Additional Director in the capacity of Chairman & Managing Director.

Based upon the recommendation of Nomination and Remuneration Committee and subject to the approval of members, Mr. Bhavik Bhimjyani (DIN: 00160121) has been appointed as an additional director in the capacity of Chairman & Managing Director (Key Managerial Personnel) of the Company for the term of five years commencing from April 21, 2026, till April 20, 2031.

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable SEBI Circulars, are given in "Annexure C."

Further, in terms of BSE Circular bearing Reference No. LIST/COMP/14/2018-19 dated June 20, 2018, we have received confirmations from Mr. Bhavik Bhimjyani, that he is not debarred from accessing capital markets and / or restrained from holding the office of directors by virtue of any order of the SEBI or any other such authority.

The composition of the Board of Directors of the Company is in compliance with the requirements prescribed under the Companies Act, 2013 and SEBI Listing Regulations.

NEELKANTH LIMITED

508, Dalamal House, Jamnalal Bajaj Marg, Nariman Point, Mumbai 400021
T: 022-22812000 Email: compliance@rtexports.com CIN: L68100MH1980PLC022582
Website: www.rtexports.com

4. Approval of Postal Ballot Notice

The Board approved the Notice for Postal Ballot for seeking approval of members of the Company for the following items:

1. Amendment in the Articles of Association of the Company
2. Appointment of Mr. Devidas Jayram Shejul (DIN: 10868647) as an Independent Director
3. Appointment of Mr. Bhavik Bhimjyani (DIN: 00160121) as Chairman & Managing Director of the Company.

Postal Ballot Notice shall be sent to the shareholders in due course and the same shall be filed with the exchange.

5. Appointment of Scrutinizer for Postal Ballot's e-voting process

The Board of Director approved the appointment of CS Hemanshu Upadhyay, Proprietor of M/s HRU & Associates, Company Secretaries, as the Scrutinizer for Postal Ballot's e-voting process.

Upon resignation of Mr. Yogesh Dawda as Chairman, Wholetime Director & CEO and on appointment of Mr. Bhavik Bhimjyani as Additional Director in the capacity of Chairman & Managing Director of the Company, the structure of Key Managerial Personnel of the Company has been changed.

Hence, pursuant to the provisions of Regulation 30(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform the Stock Exchange about the contact details of the present authorized Key Managerial Personnel for the purpose of determining the materiality of an event or information and for the purpose of making disclosures to the BSE Ltd. are as follows:

Sr. No.	Name of KMP	Designation	Contact Details
1	Mr. Bhavik Bhimjyani	Chairman & Managing Director	Neelkanth Limited Address: 508 Dalamal House Nariman Point Mumbai 400021 Email: compliance@rtexports.com Contact No: 022 22812000
2	Mr. Ajinkya Gade	Chief Financial Officer	
3	Ms. Mahima Shah	Company Secretary and Compliance Officer	

The meeting of the Board of Directors of the Company commenced at 12.30 p.m. and concluded at 01.15 p.m.

Please take the same on your record and oblige.

Thanking you,

Yours faithfully,
For Neelkanth Limited

Mahima Shah
Company Secretary & Compliance Officer
Membership No.74785

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Annexure A

Details as required under Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Brief Details with respect to amendment in Articles of Association of the Company

Sr. No.	Particulars	Details
<u>1</u>	<p>Insertion of following new Article numbered as 58A under the head Board of Directors'</p> <p><i>58A. The same individual may, at the same time, be appointed as the Chairperson of the Company as well as the Managing Director or Chief Executive Officer of the Company.</i></p>	<p>The Company proposes to amend its Articles of Association ("AOA") by inserting a new provision under the head 'Board of Directors' to provide that the same individual may be appointed as the Chairperson of the Company as well as the Managing Director or Chief Executive Officer of the Company.</p> <p>This amendment is proposed to provide flexibility to the Company in structuring its leadership and management in an efficient manner, in accordance with applicable provisions of the Companies Act, 2013 and other applicable laws.</p>

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Annexure B

Details as required under Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Details
1	Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation of Mr. Yogesh Dawda, Chairman, Wholetime Director & CEO (Key Managerial Personnel) of the Company
2	Date of appointment /cessation (as applicable) & term of appointment	From close of business hour on April 21, 2026.
3	Brief profile (in case of appointment)	Not Applicable
4	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable
5	Information as required pursuant to BSE Circular with ref no. LIST/COMP/14/2018-19 dated June 20, 2018.	Not Applicable
6	Letter of Resignation along with detailed reason for resignation.	Mr. Yogesh Dawda has tendered his Resignation from the position of Chairman, Wholetime Director & CEO of the Company vide his letter dated April 21, 2026 due to personal commitments and pre-occupation. Resignation Letter is enclosed herewith.

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YOGESH DAWDA

Date: April 21, 2026

To,
The Board of Directors
Neelkanth Limited.
508 Dalamal House, Nariman Point,
Mumbai 400021

Dear Sir(s),

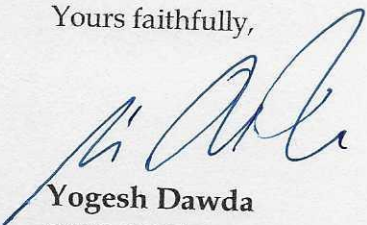
Subject :- Resignation from the office of Chairman, Wholetime Director & Chief Executive Officer of the Company.

This is to inform you that due to personal commitments and pre-occupation, I am unable to contribute required time and devotion for performing the duties of Chairman, Wholetime Director & Chief Executive Officer and therefore, I hereby resign from the office of Chairman, Wholetime Director & Chief Executive Officer of the Company with immediate effect.

You are requested to accept my resignation and intimate the Stock Exchange and Registrar of Companies regarding my Resignation, within the timeline stipulated in the law.

Thanking you,

Yours faithfully,



Yogesh Dawda

DIN: 01767642

Annexure C

Details as required under Regulation 30 read with Schedule III Part A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Details
1	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment as an Additional Director Director in the capacity of Chairman & Managing Director, subject to approval of members.
2	Date of appointment/ cessation (as applicable) & term of appointment	April 21, 2026 The term of appointment shall be 5 (five) years w.e.f. April 21, 2026 to April 20, 2031
3	Brief profile (in case of appointment)	Mr. Bhavik Bhimjyani is the Promoter of the Company. He is a graduate and MBA from Wharton School of Management, University of Pennsylvania. He was with the Mergers and Acquisitions Group at Lazard Freres in New York and worked on some of the firm's most successful deals such as the sale of Hot Jobs to Yahoo. He also worked at the Technology Group in Merrill Lynch Investment Bank in New York, USA. On returning to India sometime in 2003, Mr. Bhavik has been taking active interest in the family's Business.
4	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Bhavik Bhimjyani is not related to any of the Directors or Key Managerial Personnel of the Company.
5	Information as required pursuant to BSE Circular with ref no. LIST/COMP/14/2018-19 dated June 20, 2018.	Based on the information available with the Company, Mr. Bhavik Bhimjyani is not debarred from holding the office of a director by virtue of any SEBI order or any other such authority.

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