



# RAM'S ASSORTED COLD STORAGE LIMITED

REGD Office : DINALIPI BHAWAN, A-54/1 & A-55/1, Nayapalli, PO - Baramunda,  
Bhubaneswar - 751003, Odisha (INDIA), Ph. : 91-674-2563832, Fax : 91-674-2562083  
e.mail : headoffice@racsl.com, website : www.racsl.com  
CIN No. : U63022OR1986PLC001677



Date: 11<sup>th</sup> March 2026

The Manager  
The Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

The Board of Directors  
Suryo Foods & Industries Limited  
A/54/1 & A-55/1, Nayapalli Baramunda,  
Bhubaneshwar,  
Orissa - 751003

Scrip Code – 519604

**Sub: Disclosure in terms of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”)**

Dear Sir / Madam,

Please find herewith the disclosure under Regulation 29(1) of SEBI Takeover Regulations on account of change in the shareholding/voting rights as a result of subscription to right issue of Suryo Foods & Industries Limited.

Kindly take the information on record.

Thanking You,  
Yours faithfully,  
For Ram's Assorted Cold Storage Limited

**Annapurna Dash**  
**Director**  
**DIN: 00586755**

Encl.: a/a



# RAM'S ASSORTED COLD STORAGE LIMITED

REGD Office : DINALIPI BHAWAN, A-54/1 & A-55/1, Nayapalli, PO - Baramunda,  
Bhubaneswar - 751003, Odisha (INDIA), Ph. : 91-674-2563832, Fax : 91-674-2562083  
e.mail : headoffice@racsl.com, website : www.racsl.com  
CIN No. : U63022OR1986PLC001677



## Disclosure under Regulation 29(1) of SEBI Takeover Regulations

### Part A – Details of the acquisition

Name of the Target Company (TC)	Suryo Foods & Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ram's Assorted Cold Storage Limited ('RASCL')		
Whether the acquirer belongs to Promoter/Promoter group	Yes, RASCL is a member of the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t total share / voting capital wherever applicable (*)	% w.r.t total diluted share / voting capital of TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
(a) Shares carrying voting rights	15,000	0.38%	0.38%
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
(c) Voting rights (VR) otherwise than by equity shares	-	-	-
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(e) Total (a+b+c+d)	15,000	0.38%	0.38%
<b>Details of the Acquisition</b>			
(a) Shares carrying voting rights acquired	14,29,914 <sup>#</sup>	20.47%	20.47%
(b) VRs acquired otherwise than by equity shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-

(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
(e) Total (a+b+c+/-d)	14,29,914 <sup>#</sup>	20.47%	20.47%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
(a) Shares carrying voting rights	14,44,914 <sup>#</sup>	20.85%	20.85%
(b) VRs otherwise than by equity shares	-	-	-
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
(e) Total (a+b+c+d)	14,44,914 <sup>#</sup>	20.85%	20.85%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Rights Issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of Face Value of ₹10 each acquired at a price of ₹20 per equity share (including a premium of ₹10 per equity share)		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	March 9, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	₹3,96,00,000/- divided into 39,60,000 Equity Shares of ₹10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	₹6,93,00,000/- divided into 69,30,000 Equity Shares of ₹10/- each		
Total diluted share/voting capital of the TC after the said acquisition	₹6,93,00,000/- divided into 69,30,000 Equity Shares of ₹10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The Board of Directors of Suryo Foods & Industries Limited, at their meeting held on March 9, 2026, *inter-alia*, approved the allotment of 29,70,000 fully paid-up Equity Shares of face value of ₹10/- each on Rights Basis to the eligible shareholders and/ or renouncee(s). Pursuant to aforesaid allotment, RASCL has been allotted 14,29,914 fully paid-up Equity Shares of face value of ₹10/- each.

For Ram's Assorted Cold Storage Limited

**Annapurna Dash**

**Director**

**DIN: 00586755**

**Place:** Bhubaneshwar

**Date:** March 11, 2026