Ref: BIRLANU/SE/2026-27/47

November 2, 2026

To
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001
Scrip Code: 509675
Through: BSE Listing Centre

To
National Stock Exchange of India Limited
5th Floor, Exchange Plaza, Bandra (E),
Mumbai – 400 051
Scrip Symbol: BIRLANU
Through: NEAPS

Sub: Press Release Q2FY27
Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Please find attached the press release for Q2 of financial year 2026-27.

The above disclosure is also available on the Company's website at www.birlanu.com.

Kindly take the same on record.

Yours faithfully,
For **BirlaNu Limited**
(formerly HIL Limited)

NIDHI BISARIA
Digitally signed by NIDHI BISARIA
Date: 2026.11.02 17:40:14 +05'30'

Nidhi Bisaria
Company Secretary & Compliance Officer
Membership No. F5634

Encl. as stated

BirlaNu Limited (formerly HIL Limited)
Corporate Office: BirlaNu Limited, 6th Floor, Birla Tower, 25 Barakhamba Rd, New Delhi - 110001
Registered Office: Office No. 1 & 2, L7 Floor, SLN Terminus, Sy. No. 133,
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BirlaNu India revenue grows 17.3% in Q2 FY27, EBITDA Rises 3.3x

Third consecutive quarter of double-digit growth and 400+ bps margin improvement for India business; consolidated revenue increases 9.2% to ₹884.5 crore

New Delhi, November 2, 2026: BirlaNu Ltd [BSE: 509675, NSE: BIRLANU] delivered its third consecutive quarter of double-digit revenue growth in India business in Q2 FY27, with revenue rising 17.3% year-on-year to ₹588.4 crore. EBITDA grew 3.3 times to ₹40 crore reflecting the impact of strategic initiatives focused on portfolio strengthening, operational efficiencies and disciplined execution.

At the consolidated level, revenue grew 9.2% year-on-year to ₹884.5 crore, driven by strong performance in India. Profitability, however, was impacted by subdued demand and cost pressures at Parador.

Growth in India remained broad-based across businesses. The Roofs segment delivered robust revenue growth of 28.2%, while Walls grew 5.4%, with both segments reporting improved margins. Pipes recorded a strong turnaround, with revenue increasing 19.7% year-on-year and EBITDA margins expanding by 630 basis points. Construction Chemicals continued its growth momentum, registering a 35.3% increase in revenue despite significant input cost inflation and pricing pressures.

At Parador, revenue declined 4.4% year-on-year amid challenging market conditions across Europe, while profitability was affected by cost pressures. The business is executing a comprehensive transformation agenda, including a cost optimisation programme in partnership with BCG, to enhance competitiveness and support recovery. At the same time, Parador continues to diversify its growth drivers through expansion into the US, Middle East and India, increasing penetration in commercial segments, and further strengthening its leadership position in the core DIY and retail channels in Europe.

BirlaNu also continued to make significant progress against its strategic priorities. The greenfield Boards plant at Nellore remains on track for commercialisation in Q4 FY27, while land allocation for the new Hyderabad Boards facility has been completed, with groundbreaking targeted for December 2026. Focused market development initiatives are accelerating growth in Pipes and Construction Chemicals, while a strengthened innovation pipeline has resulted in multiple new product launches across Roofs and Construction Chemicals, with further launches planned in the second half of FY27.

During the quarter, the Company also advanced its sustainability agenda through the commercialisation of rooftop solar installations at two manufacturing facilities. In parallel, BirlaNu is investing in future growth platforms, including the development of an AI-enabled materials discovery platform for architects and designers, aimed at creating differentiated customer experiences and unlocking new avenues of growth and value creation.

Commenting on the performance, Akshat Seth, Managing Director & CEO, BirlaNu, said, " Our performance over the past year reinforces our confidence in the strategic direction of the business and the strength of our portfolio. While external conditions remain challenging in certain markets, particularly in Europe, our India businesses continue to deliver broad-based growth supported by focused market development, innovation and disciplined execution. We are equally committed to improving profitability through operational excellence and cost optimisation, while investing in

capacity expansion, digital capabilities and sustainability initiatives that will drive our next phase of growth. As we build for the future, our focus remains on prudent capital allocation, strengthening our competitive advantages and creating long-term value for all stakeholders."

Looking ahead, BirlaNu remains optimistic about H2 FY27 despite geopolitical uncertainties, raw material inflation and potential demand pressures. These risks notwithstanding, our strong performance in the first half gives confidence for continued momentum through H2.

About BirlaNu

BirlaNu (formerly HIL Limited), part of the multi-billion-dollar CKA Birla Group, is a home and building products and services company serving homeowners, builders and designers with sustainable, innovative solutions. Its portfolio spans pipes, construction chemicals, putty, roofs, walls and floors, with brands including BirlaNu Leakproof Pipes, BirlaNu Construction Chemicals, BirlaNu TruColour Putty, Charminar, BirlaNu Aerocon, BirlaNu Clean Coats and Parador.

With 33 manufacturing facilities across India, Germany and Austria, supported by innovation centres in India and Germany, BirlaNu brings globally benchmarked quality and advanced engineering to more than 80 international markets. The Company adheres to world-class standards and holds leading certifications such as GreenPro, IGBC, PEFC, Blue Angel and EPD.

BirlaNu products form an integral part of commercial, residential, healthcare, hospitality and infrastructure projects around the world. Powered by over 7,000 employees and a strong partner ecosystem, BirlaNu has been recognised among India's Best Companies to Work For (Great Place to Work®) and has received honours including Iconic Brand, Asia's Most Trusted Brand, and the Super Brand Award.

About the CKA Birla Group

The CKA Birla Group is an Indian multinational conglomerate with a multi-billion-dollar revenue and a diversified presence across technology, automotive, home and building, and healthcare. With over 35,000 employees and more than 50 manufacturing facilities across India and global markets, the Group combines industrial scale with a future-ready approach to innovation and value creation.

Creating long-term value through pioneering ideas and building trust for over 170 years, the Group has evolved from its manufacturing origins into a services-led enterprise with technology at the core of its businesses. Its companies include Birlasoft, GMMCO, National Engineering Industries (makers of NBC Bearings), BirlaNu, Orient Electric, CK Birla Healthcare (CK Birla Hospitals and Birla Fertility & IVF), Orient Paper, AVTEC and Neosym.

The Group's companies share a common purpose of serving customers, partners and communities while creating long-term value through trust-based relationships. Its longstanding commitment to nation-building and community development is reflected through institutions such as BIT Mesra, Modern High Schools, BM Birla Science Centre and the CMRI Trust Hospitals.