



To,  
The General Manager  
Corporate Listing Department  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort, Mumbai - 400 001  
BSE Scrip Code: 544302

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Conversion of 50,00,000 Warrants into equal number of Equity Shares of the Company.**

Dear Sir/Madam,

This is with furtherance to our prior intimation dated May 10, 2025 *w.r.t.* allotment of 2,35,35,491 (Two Crore Thirty Five Lakh Thirty Five Thousand Four Hundred Ninety One) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each (“Warrants”) at a price of Rs. 11/- (Rupees Eleven Only) each (including the warrant subscription price and the warrant exercise price), payable in cash and against the receipt of warrant subscription price *i.e.* 25% of the issue price from the allottees on preferential basis.

Further, on December 11, 2025 company has allotted 56,00,000 [Fifty Six Lakh] warrants into 56,00,000 [Fifty Six Lakh] equity shares of face value of Rs. 10/- each, pursuant to conversion of warrants already issued as stated above.

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company on December 15, 2025 considered and approved the conversion of 50,00,000 [Fifty Lakh] warrants into 50,00,000 [Fifty Six Lakh] equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to 4,12,50,000 at the rate of Rs. 8.25/- per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018. List of allottees along with name of warrant holders whose warrants are pending for conversion is given below:

	Name of Allottees	Category	No. of warrants issued	Amount Received being 75% of the issue price per warrant (in Rs. 8.25 per warrant)	No. of Equity Shares Allotted	No. of warrants pending for conversion
1	Jatinkumar Tulsibhai Patel	Promoter	5,737,212	1,02,09,375	12,37,500	3,113,712
2	Parth Tulsibhai Patel	Promoter	5,737,212	1,02,09,375	12,37,500	3,113,712
3	Arjunkumar Jagdishbhai Patel	Promoter	5,911,067	1,05,18,750	12,75,000	3,208,067
4	Ashaben Amrutbhai Patel	Non-Promoter	250,000	20,62,500	2,50,000	NIL
5	Ashishkumar Ashokbhai Patel	Non-Promoter	250,000	-	-	250,000

6	Ashokbhai Ramjibhai Chhabhaya	Non-Promoter	250,000	-	-	250,000
7	Avani Ashishkumar Patel	Non-Promoter	250,000	-	-	250,000
8	Bharat Kantilal Patel	Non-Promoter	250,000	-	-	250,000
9	Bharatkumar Vithaldas Patel	Non-Promoter	250,000	20,62,500	250,000	NIL
10	Bhavin Kiritbhai Patel	Non-Promoter	250,000		-	250,000
11	Bhupendrakumar K Patel	Non-Promoter	500,000		-	500,000
12	Kalpeshbhai Natwarlal Patel	Non-Promoter	250,000	20,62,500	250,000	NIL
13	Lalitbhai Narottamdas Patel	Non-Promoter	250,000	20,62,500	250,000	NIL
14	Neeki Bhavinkumar Patel	Non-Promoter	500,000	-	-	NIL
15	Nirajkumar Shakarchand Patel	Non-Promoter	500,000	-	-	500,000
16	Nitababen Hemalkumar Shah	Non-Promoter	25,000	-	-	NIL
17	Ishita Krunal Patel	Non-Promoter	250,000	-	-	250,000
18	Krunal N Patel	Non-Promoter	250,000	-	-	NIL
19	Bhavin K Patel Huf	Non-Promoter	250,000	-	-	250,000
20	Mr. Ghanshyambhai Chehrabhai Patel	Non-Promoter	250,000	-	-	250,000
21	Punitaben Bharatbhai Patel	Non-Promoter	250,000	-	-	NIL
22	Puravkumar Bharatbhai Patel	Non-Promoter	250,000	-	-	NIL
23	Ravi Amrutbhai Patel	Non-Promoter	250,000	20,62,500	250,000	NIL
24	Shalin Ghanshyambhai Patel	Non-Promoter	250,000	-	-	250,000
25	Shobhanaben Bhupendrakumar Patel	Non-Promoter	250,000	-	-	250,000
26	Umaben Rajgiri Gosai	Non-Promoter	75,000	-	-	NIL
27	Pragneshkumar Manikantbhai Joshi	Non-Promoter	50,000	-	-	NIL
	<b>Total</b>		<b>2,35,35,491</b>	<b>4,12,50,000</b>	<b>50,00,000</b>	<b>12,935,491</b>



Emrock Corporation Limited

Formerly Vaghani Techno Build Limited

CIN: L41001GJ1994PLC168513

Consequent to the conversion of warrants into Equity Shares, 1,29,35,491 warrants shall remain pending for conversion which can only be converted into equity shares upon payment of balance 75% of the warrant amounts as per issue price per warrant within 18 months from the date of warrant allotment.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased from Rs. Rs. 10,82,00,000/- consist of 1,08,20,000 Equity shares of Rs. 10/- each to Rs. 15,82,00,000/- consist of 1,58,20,000 Equity Shares fully paid-up of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company subject to completion of necessary corporate actions and receipt of listing and trading approvals.

The Board Meeting commenced at 5:30 P.M. and concluded at 6.30 P.M.

We request you to take the above information on record.

Thanking You,

**FOR, EMROCK CORPORATION LIMITED**  
**Formerly, VAGHANI TECHNO - BUILD LIMITED**



**Jatinkumar Tulsibhai Patel**  
**Managing Director**  
**(DIN: 01473158)**

**Date: 15.12.2025**  
**Place: Ahmedabad**



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**Annexure-A**

**Disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as**

Sr. No.	Particulars	Details																											
1.	Type of Securities	Fully paid-up equity shares																											
2.	Type of issuance	Preferential Allotment																											
3.	Total number of securities allotted or the total amount for which the securities are issued	50,00,000 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 50,00,000 warrants, against receipt of the balance subscription amount of Rs. 8.25 /- per warrant (i.e. 75% of the issue price), aggregating to Rs. 4,12,50,000/-																											
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																												
a.	Name of the Investors	<table><tr><th></th><th>Name of Allottees</th><th>Category</th></tr><tr><td>1.</td><td>Jatinkumar Tulsibhai Patel</td><td>Promoter</td></tr><tr><td>2.</td><td>Parth Tulsibhai Patel</td><td>Promoter</td></tr><tr><td>3.</td><td>Arjunkumar Jagdishbhai Patel</td><td>Promoter</td></tr><tr><td>4.</td><td>Ashaben Amrutbhai Patel</td><td>Non-Promoter</td></tr><tr><td>5.</td><td>Bharatkumar Vithaldas Patel</td><td>Non-Promoter</td></tr><tr><td>6.</td><td>Kalpeshbhai Natwarlal Patel</td><td>Non-Promoter</td></tr><tr><td>7.</td><td>Lalitbhai Narottamdas Patel</td><td>Non-Promoter</td></tr><tr><td>8.</td><td>Ravi Amrutbhai Patel</td><td>Non-Promoter</td></tr></table>		Name of Allottees	Category	1.	Jatinkumar Tulsibhai Patel	Promoter	2.	Parth Tulsibhai Patel	Promoter	3.	Arjunkumar Jagdishbhai Patel	Promoter	4.	Ashaben Amrutbhai Patel	Non-Promoter	5.	Bharatkumar Vithaldas Patel	Non-Promoter	6.	Kalpeshbhai Natwarlal Patel	Non-Promoter	7.	Lalitbhai Narottamdas Patel	Non-Promoter	8.	Ravi Amrutbhai Patel	Non-Promoter
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b.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company is Rs. 15,82,00,000/- consisting of 1,58,20,000 fully paid-up Equity Shares of Rs. 10/- each.																											
c.	Issue price/ allotted price (in case of convertibles)	Rs. 11/- (Rupees Eleven Only) per warrant																											
d.	Number of Investors	8																											
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	50,00,000 warrants issued to the above-mentioned investors are converted into equal number of equity shares of the Company of face value Rs. 10/- each upon receipt of the balance subscription amount.																											

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We request you to take the above information on record.  
Thanking You,

**FOR, EMROCK CORPORATION LIMITED**  
**Formerly, VAGHANI TECHNO - BUILD LIMITED**



**Jatinkumar Tulsibhai Patel**  
**Managing Director**  
**(DIN: 01473158)**

**Date: 15.12.2025**  
**Place: Ahmedabad**