



To,
The General Manager
Corporate Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code: 544302

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Conversion of 56,00,000 Warrants into equal number of Equity Shares of the Company.

Dear Sir/Madam,

This is with furtherance to our prior intimation dated May 10, 2025 *w.r.t.* allotment of 2,35,35,491 (Two Crore Thirty Five Lakh Thirty Five Thousand Four Hundred Ninety One) warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- each (“Warrants”) at a price of Rs. 11/- (Rupees Eleven Only) each (including the warrant subscription price and the warrant exercise price), payable in cash and against the receipt of warrant subscription price *i.e.* 25% of the issue price from the allottees on preferential basis.

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company on December 11, 2025 considered and approved the conversion of 56,00,000 [Fifty Six Lakh] warrants into 56,00,000 [Fifty Six Lakh] equity shares of face value of Rs. 10/- each, upon receipt of an amount aggregating to 4,62,00,000 at the rate of Rs. 8.25/- per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018. List of allottees along with name of warrant holders whose warrants are pending for conversion is given below:

	Name of Allottees	Category	No. of warrants issued	Amount Received being 75% of the issue price per warrant (in Rs. 8.25 per warrant)	No. of Equity Shares Allotted	No. of warrants pending for conversion
1.	Jatinkumar Tulsibhai Patel	Promoter	5,737,212	1,14,34,500	13,86,000	43,51,212
2.	Parth Tulsibhai Patel	Promoter	5,737,212	1,14,34,500	13,86,000	43,51,212
3.	Arjunkumar Jagdishbhai Patel	Promoter	5,911,067	1,17,81,000	14,28,000	44,83,067
4.	Ashaben Amrutbhai Patel	Non-Promoter	250,000	-	-	250,000
5.	Ashishkumar Ashokbhai Patel	Non-Promoter	250,000	-	-	250,000
6.	Ashokbhai Ramjibhai Chhabhaya	Non-Promoter	250,000	-	-	250,000

7	Avani Ashishkumar Patel	Non-Promoter	250,000	-	-	250,000
8	Bharat Kantilal Patel	Non-Promoter	250,000	-	-	250,000
9	Bharatkumar Vithaldas Patel	Non-Promoter	250,000	-	-	250,000
10	Bhavin Kiritbhai Patel	Non-Promoter	250,000	-	-	250,000
11	Bhupendrakumar K Patel	Non-Promoter	500,000	-	-	500,000
12	Kalpeshbhai Natwarlal Patel	Non-Promoter	250,000	-	-	250,000
13	Lalitbhai Narottamdas Patel	Non-Promoter	250,000	-	-	250,000
14	Neeki Bhavinkumar Patel	Non-Promoter	500,000	41,25,000	500,000	NIL
15	Nirajkumar Shakarchand Patel	Non-Promoter	500,000	-	-	500,000
16	Nitababen Hemalkumar Shah	Non-Promoter	25,000	2,06,250	25,000	NIL
17	Ishita Krunal Patel	Non-Promoter	250,000	-	-	250,000
18	Krunal N Patel	Non-Promoter	250,000	20,62,500	250,000	NIL
19	Bhavin K Patel Huf	Non-Promoter	250,000	-	-	250,000
20	Mr. Ghanshyambhai Chehrabhai Patel	Non-Promoter	250,000	-	-	250,000
21	Punitaben Bharatbhai Patel	Non-Promoter	250,000	20,62,500	250,000	NIL
22	Puravkumar Bharatbhai Patel	Non-Promoter	250,000	20,62,500	250,000	NIL
23	Ravi Amrutbhai Patel	Non-Promoter	250,000	-	-	250,000
24	Shalin Ghanshyambhai Patel	Non-Promoter	250,000	-	-	250,000
25	Shobhanaben Bhupendrakumar Patel	Non-Promoter	250,000	-	-	250,000
26	Umaben Rajgiri Gosai	Non-Promoter	75,000	6,18,750	75,000	NIL
27	Pragneshkumar Manikantbhai Joshi	Non-Promoter	50,000	4,12,500	50,000	NIL
	Total		2,35,35,491	4,62,00,000	56,00,000	1,79,35,491

Consequent to the conversion of warrants into Equity Shares, 1,79,35,491 warrants shall remain pending for conversion which can only be converted into equity shares upon payment of balance 75% of the warrant amounts as per issue price per warrant within 18 months from the date of warrant allotment.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased from Rs. 5,22,00,000 consisting of 52,20,000 fully paid Equity shares of Rs. 10/- each to Rs. 10,82,00,000/- consist of 1,08,20,000 Equity Shares fully paid-up



Emrock Corporation Limited

Formerly Vaghani Techno Build Limited

CIN: L41001GJ1994PLC168513

of Rs. 10/- each.

The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company subject to completion of necessary corporate actions and receipt of listing and trading approvals.

The Board Meeting commenced at 11:00 A.M. and concluded at 12:39 P.M.

We request you to take the above information on record.

Thanking You,

FOR, EMROCK CORPORATION LIMITED
Formerly, VAGHANI TECHNO - BUILD LIMITED



Jatinkumar Tulsibhai Patel
Managing Director
(DIN: 01473158)

Date: 11.12.2025
Place: Ahmedabad



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Annexure-A

Disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as

Sr. No.	Particulars	Details																																	
1.	Type of Securities	Fully paid-up equity shares																																	
2.	Type of issuance	Preferential Allotment																																	
3.	Total number of securities allotted or the total amount for which the securities are issued	56 00,000 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 56,00,000 warrants, against receipt of the balance subscription amount of Rs. 8.25 /- per warrant (i.e. 75% of the issue price), aggregating to Rs. 4,62,00,000/-																																	
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																		
a.	Name of the Investors	<table><tr><th></th><th>Name of Allottees</th><th>Category</th></tr><tr><td>1.</td><td>Jatinkumar Tulsibhai Patel</td><td>Promoter</td></tr><tr><td>2.</td><td>Parth Tulsibhai Patel</td><td>Promoter</td></tr><tr><td>3.</td><td>Arjunkumar Jagdishbhai Patel</td><td>Promoter</td></tr><tr><td>4.</td><td>Neeki Bhavinkumar Patel</td><td>Non-Promoter</td></tr><tr><td>5.</td><td>Nitabahen Hemalkumar Shah</td><td>Non-Promoter</td></tr><tr><td>6.</td><td>Krunal N Patel</td><td>Non-Promoter</td></tr><tr><td>7.</td><td>Punitaben Bharatbhai Patel</td><td>Non-Promoter</td></tr><tr><td>8.</td><td>Puravkumar Bharatbhai Patel</td><td>Non-Promoter</td></tr><tr><td>9.</td><td>Umaben Rajgiri Gosai</td><td>Non-Promoter</td></tr><tr><td>10.</td><td>Pragneshkumar Manikantbhai Joshi</td><td>Non-Promoter</td></tr></table>		Name of Allottees	Category	1.	Jatinkumar Tulsibhai Patel	Promoter	2.	Parth Tulsibhai Patel	Promoter	3.	Arjunkumar Jagdishbhai Patel	Promoter	4.	Neeki Bhavinkumar Patel	Non-Promoter	5.	Nitabahen Hemalkumar Shah	Non-Promoter	6.	Krunal N Patel	Non-Promoter	7.	Punitaben Bharatbhai Patel	Non-Promoter	8.	Puravkumar Bharatbhai Patel	Non-Promoter	9.	Umaben Rajgiri Gosai	Non-Promoter	10.	Pragneshkumar Manikantbhai Joshi	Non-Promoter
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b.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company is Rs. 10,82,00,000/- consisting of 1,08,20,000 fully paid-up Equity Shares of Rs. 10/- each.																																	
c.	Issue price/ allotted price (in case of convertibles)	Rs. 11/- (Rupees Eleven Only) per warrant																																	
d.	Number of Investors	10																																	
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	56,00,000 warrants issued to the above-mentioned investors are converted into equity shares of the Company of face value Rs. 10/- each upon receipt of the balance subscription amount.																																	

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Thanking You,

FOR, EMROCK CORPORATION LIMITED
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Jatinkumar Tulsibhai Patel
Managing Director
(DIN: 01473158)

Date: 11.12.2025
Place: Ahmedabad