



March 05, 2026

To  
**BSE Limited**  
**Corporate Services Department**  
**Phiroze Jeejeebhoy Towers,**  
**25<sup>th</sup> Floor, Dalal Street**  
**Mumbai - 400001**

**ISIN: INE915B01019**

**Scrip Code: 539518**

**Sub: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

**Ref: Allotment of 97,81,025 (Ninety-seven lakh eighty-one thousand twenty-five) Equity Shares by the Company pursuant to the Scheme of Arrangement for Amalgamation between Narbada Gems and Jewellery Limited ("Transferor Company") with Uday Jewellery Industries Limited ("Transferee Company" / "the Company")**

Dear Sir/ Ma'am,

This is in furtherance to our previous letters dated February 12, 2026 and February 19, 2026, regarding fixation of Record Date and the filing of E-Form INC-28 with the Registrar of Companies to make the aforesaid Scheme effective, we wish to inform you that the Board of Directors of the Company, in its meeting held today, i.e., 05.03.2026, has allotted **97,81,025 (Ninety-seven lakh eighty-one thousand twenty-five)** fully-paid up equity shares of INR 10/- each to the eligible shareholders of the Transferor Company as on the Record Date, i.e., February 27, 2026. The said date has been considered as the Record Date for determining the eligible shareholders of the Transferor Company entitled to receive the equity shares of the Company.

The said equity shares as allotted to the shareholders of the Transferor Company shall rank *pari passu* in all respects, with the existing equity shares of the Company.

**Uday Jewellery Industries Limited**  
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Further, the said allotment also includes allotment of 3,418 (Three Thousand Four Hundred and Eighteen ) fully paid up Equity Shares of the Company arising out of the fractional share entitlements of the eligible shareholders of the Transferor Company, to Mr. Siddharth Goel – Independent Director (AGZPG6514C), being the Trustee Appointed by the Board for disposal of the said fractional entitlements in the market and distribution of the Net Sales Proceeds within a period of 90 days from the date of allotment of shares in adherence with the Scheme and the applicable SEBI Master Circular.

The Company will make necessary application for the purpose of listing of the allotted equity shares with your good office. Such equity shares will remain frozen till the time listing / trading permission is granted to the Company by the Stock Exchange.

The Board Meeting commenced at 03:30 P.M. and concluded 04:10 P.M.

You are requested to kindly take the same on record.

**Thanking you,**

**Yours Truly,  
For Uday Jewellery Industries Limited**

**(Ritesh Kumar Sanghi)  
Managing Director  
00628033**

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