



**Date: 05.03.2026**

To,  
**The General Manager,**  
**Department of Corporate Services**  
**BSE Limited**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400001

**Re: Outcome of Meeting of the Board of Directors held on Thursday, 05<sup>th</sup> March, 2026.**

**Ref: Scrip Code: 539518**

Dear Sir/ Madam,

With respect to the above-cited subject, we wish to inform you that the Meeting of the Board of Directors of the Company was held on **Thursday, 05<sup>th</sup> March, 2026** wherein the following matters have been discussed and approved:

1. The Board approved and took note of the Minutes of previous Board Meeting held on 12<sup>th</sup> February, 2026 and the same were signed.
2. The Board took note of the action taken report as discussed in the previous Board Meeting.
3. The Board took note of the minutes of the Audit Committee Meeting held earlier on the day.
4. The Board took note that consequent upon the Scheme becoming effective, the Authorized Share Capital of the transferee Company shall stand increased and clubbed to Rs. 47,50,00,000/- (Rupees Forty-Seven Crores and Fifty Lacs Only) divided into 4,75,00,000 (Four Crore Seventy-Five Lacs Only) Equity Shares of Rs. 10/- (Rupees Ten) each.”.
5. The Board approved and took note of the allotment of 97,81,025 (Ninety-seven lakh eighty-one thousand twenty-five) Equity Shares of INR 10/- each to the eligible equity shareholders of Transferor Company, whose name appears in the Register of members/records of depositories of the Transferor Company, as on the Record Date ie. 27<sup>th</sup> February, 2026.

Further, the said allotment also includes allotment of 3,418 (Three Thousand Four Hundred and Eighteen ) fully paid up Equity Shares of the Company arising out of the fractional share entitlements of the eligible shareholders of the Transferor Company, to Mr. Siddharth Goel – Independent Director (AGZPG6514C), being the Trustee appointed by the Board for disposal of the said fractional entitlements in the market and distribution of the Net Sales

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Proceeds within a period of 90 days from the date of allotment of shares in adherence with the Scheme and the applicable SEBI Master Circular.

6. The Board approved the opening and maintenance of Demat Suspense Account for credit of shares remaining unclaimed by the shareholders/ members pursuant to the scheme with (Central Depository Services (India) Limited – CDSL) through CIL Securities Limited.
7. The Board on recommendation of the Audit Committee considered, approved and adopted the amendment to the existing Related Party Transaction Policy of the Company in line with the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
8. The Board on recommendation of the Audit Committee considered, approved and adopted the amendment to the existing Code of Conduct and Code of Fair Disclosure as per SEBI (Prohibition of Insider Trading) Regulations, 2015.

This is for your kind information and records, in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 03:30 P.M and concluded at 04:10 P.M

Thanking you,

Yours Truly,

**For UDAY JEWELLERY INDUSTRIES LIMITED**

**(RITESH KUMAR SANGHI)**  
**Managing Director**  
**DIN: 00628033**

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