

MEGHRAJ SOHANLAL JAIN
301/3 Earth Konark Chs Ltd, Opp Parle Tilak School Road,
Vile Parle East, State: Maharashtra, PIN Code: 400057

Date: October 21, 2026

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Equity Scrip Code: 505850	To, National Stock Exchange of India Limited, Exchange Plaza, C-1, Bandra-Kurla Complex, Bandra (East), Mumbai: 400051. Scrip Symbol : MANCREDIT
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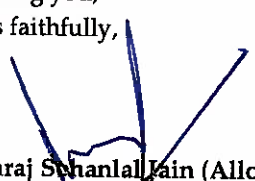
Dear Sir / Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

With reference to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, enclosed herewith the disclosure pertaining to allotment of 2,00,000 Convertible Equity Warrants of Mangal Credit and Fincorp Limited.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully,


Meghraj Sohanlal Jain (Allottee)
Managing Director and Promoter of Mangal Credit and Fincorp Limited
(DIN: 01311041)

Encl: as above

CC : Mangal Credit and Fincorp Limited
1701/1701, Lotus Corporate Park, Ram Mandir Road,
Off Western Express Highway, Mumbai: 400063

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Mangal Credit and Fincorp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Name of the Acquirer: Meghraj Sohanlal Jain		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	47,86,565	22.67%	22.67%
~~b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)~~			
~~c) Voting rights (VR) otherwise than by shares~~			
~~d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~			
e) Total (a+b+c+d)	47,86,565	22.67%	22.67%
Details of acquisition/sale			
~~a) Shares carrying voting rights acquired/sold~~			
~~b) VRs acquired /sold otherwise than by shares~~			
~~c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~	2,00,000	-	0.85
~~d) Shares encumbered / invoked /released by the acquirer~~			
e) Total (a+b+c+/-d)	2,00,000	-	0.85

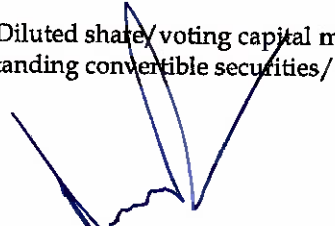
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After the acquisition/sale, holding of: a) Shares carrying voting rights ~~b) Shares encumbered with the acquirer~~ ~~c) VRs otherwise than by shares~~ d) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~ e) Total (a+b+c+d)	47,86,565 2,00,000 49,86,565	22.67% - 22.67%	22.67% (1.55%) 21.12%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment (Allotment of Convertible Equity Warrants)		
~~Date of acquisition / sale of shares /~~ VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 21, 2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale	21,11,39,860		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	21,11,39,860		
Total diluted share/voting capital of the TC after the said acquisition	23,61,39,860		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI LODR.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Meghraj Sohanlal Jain (Allottee)
Managing Director and Promoter of Mangal Credit and Fincorp Limited
(DIN: 01311041)