



PROUD TO BE INDIAN
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HEG/SECTT/2026

July 2, 2026

1	BSE Limited P J Towers Dalal Street MUMBAI - 400 001. Scrip Code : 509631	2	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No.C/1, G Block, Bandra - Kurla Complex Bandra (E), MUMBAI - 400 051. Scrip Code : HEG
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Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for the proposed Composite Scheme of Arrangement amongst HEG Limited ("Company" or "Demerged Company" or "Transferee Company") and HEG Graphite Limited ("Resulting Company") and Bhilwara Energy Limited ("Transferor Company" or "BEL") and their respective shareholders and creditors ("Scheme").

Dear Sir/ Madam

This is with reference to our earlier intimation dated March 10, 2025, on the above subject.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the in relation with the Company Scheme Petition No. C.P.(CAA)/3/MP/2026 connected with Company Scheme Application No. C.A.(CAA)/1/MP/2026, the Hon'ble National Company Law Tribunal ("NCLT"), Indore Bench, has reserved its order during the hearing held today, i.e., July 2, 2026.

The order is awaited, and we shall duly inform BSE Limited and National Stock Exchange of India Limited upon its pronouncement and subsequent upload on the NCLT website.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,

For **HEG Limited**

(Vivek Chaudhary)
Company Secretary
M.No. A-13263
heg.investor@lnjbhilwara.com

HEG LIMITED

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