

<b>BSE Limited</b> Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 001.  <b>BSE Scrip Code: 532756</b>	<b>National Stock Exchange of India Limited</b> Corporate Relationship Department, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.  <b>NSE Symbol: CIEINDIA</b>
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**Subject: Investor Presentation – Q1CY2026 Results**

Dear Sir / Madam,

Please find enclosed herewith the Investor Presentation in respect of Q1CY2026 results.

The same is also being uploaded on the website of the Company at <https://www.cie-india.com/periodic-public-information8.html#Investor-Presentations>

Kindly acknowledge receipt of the same.

Thanking you,  
Yours faithfully,

**For CIE Automotive India Limited**

**Pankaj V. Goyal**  
**Company Secretary, Chief Compliance Officer,**  
**And Head-Legal**  
**Membership No: F13037**

Encl: As above

**CIE Automotive India Limited**

CIN: L27100PN1999PLC245720

**Registered Office**

G Block, Bhosari Industrial Estate, Near BSNL office, Bhosari, Pune – 411026, Maharashtra, India.

**Corporate Office**

602 & 603 Amar Business Park, Baner Road, Pune – 411045, India

Tel: +91 20 29804621 | website : [www.cie-india.com](http://www.cie-india.com) | Email: [contact.investors@cie-india.com](mailto:contact.investors@cie-india.com)



**CIE** India

# Q1 CY2026 RESULTS PRESENTATION CIE AUTOMOTIVE INDIA Ltd

APRIL 2026

**01** OVERVIEW

**02** Q1 CY2026 RESULTS

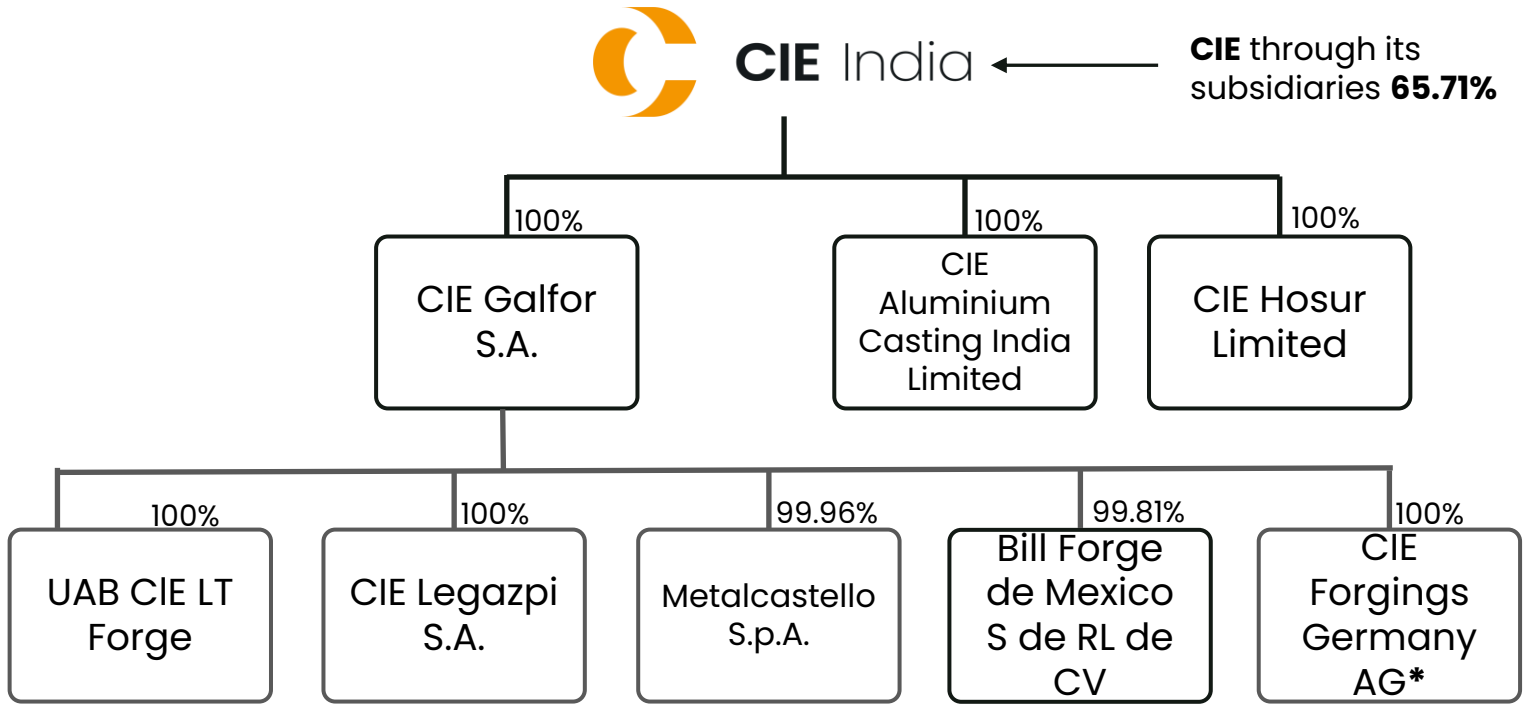
**03** MARKET UPDATE

**04** SEBI FORMAT



**CIE** India

# 01. OVERVIEW



CIE through its subsidiaries **65.71%**



\* - Non Operational



**CIE** India

## 02. Q1 CY2026 RESULTS

INR Mn	Q1 CY2026		Q1 CY2025	Q4 CY2025
Sales	16,190	15%	14,113	15,435
EBITDA	2,854	9%	2,628	2,588
% EBITDA on Sales	17.6%		18.6%	16.8%
EBIT	2,291	10%	2,090	2,006
% EBIT on Sales	14.1%		14.8%	13.0%
EBT	2,291	10%	2,085	2,014
% EBT on Sales	14.1%		14.8%	13.0%

(\*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

(\*\*) Q1 CY2025 EBITDA included a positive one-off impact of INR 87 mn (0.6%) of mega subsidy at our Zaheerabad Stampings unit

- Positive growth in line with the market
- Margin slightly affected by energy/gas/material cost increase due to Iran geopolitical situation
- Automotive market remains strong along with uncertainty created by the War

## MARKET UPDATE

SEGMENT	JAN-MAR 2026 V/S JAN-MAR 2025	JAN-MAR 2026 V/S OCT-Dec 2025
Light Vehicles	9.4%	9.6%
2 Wheelers	20.7%	3.7%
Tractors	37.3%	16.3%
MHCVs	25%+	25%+

### Source:

1. Light Vehicles (<6T) is from IHS Apr'26 update, Tractors from TMA, Two Wheelers from SIAM.

2. MHCV numbers are generally updated based on IHS but their latest MHCV update will be available in May'26. We have used indicative numbers from SIAM for this presentation.

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

INR Mn	Q1 CY2026		Q1 CY2025	Q4 CY2025
Sales	9,221	17%	7,849	7,823
EBITDA	1,449	33%	1,088	996
% EBITDA on Sales	15.7%		13.9%	12.7%
EBIT	1,068	40%	761	623
% EBIT on Sales	11.6%		9.7%	8.0%
EBT	988	53%	646	538
% EBT on Sales	10.7%		8.2%	6.9%

(\*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

- Margin recovery after restructuring activities taken last year
- Sales in line with the market. Positive exchange rate impact of +17%

## MARKET UPDATE (without Russia)

SEGMENT	JAN-MAR 2026 V/S JAN-MAR 2025	JAN-MAR 2026 V/S OCT-DEC 2025
Light Vehicles	-1.4%	1.3%
MHCVs	6.4%*	-4.3%*

Source: IHS Global Apr'26 update

\*MHCV numbers are indicative numbers from the Feb'26 update. Latest MHCV update will only be available in May'26

<6T Vehicles represented here are as per International Classification and include Passenger Vehicles, Utility Vehicles, Vans and Light Commercial Vehicles as per Indian Classification

<i>INR Mn</i>	Q1 CY2026		Q1 CY2025	Q4 CY2025
Sales	25,411	16%	21,961	23,258
EBITDA	4,303	16%	3,716	3,584
% EBITDA on Sales	16.9%		16.9%	15.4%
EBIT	3,359	18%	2,852	2,629
% EBIT on Sales	13.2%		13.0%	11.3%
EBT	3,278	20%	2,730	2,552
% EBT on Sales	12.9%		12.4%	11.0%

(\*) EBITDA: Net Operating Income + Depreciation , EBIT: Net Operating Income.

- Excellent consolidated performance supported by Indian business growth and currency impact in Europe.
- Market signals are optimistic for the near future but uncertain due to ongoing war and geopolitical tensions

₹ MILLION	Q1 CY2026		
	INDIA	EUROPE	CONSOLIDATED
OTHER OPERATING INCOME	445	264	709
OTHER INCOME	191	92	283

## EXCHANGE RATES

PERIOD	₹ / €
AVERAGE FOR Q1 CY2026	107.12
AVERAGE FOR CY2026	107.12
AS ON 31 MAR 2026	107.88





**CIE** India

## 03. MARKET UPDATE

# MARKET PRODUCTION NUMBERS

INDIA			Actuals					Estimates	
Segment	Source	Units	Q1C26	Q1C25	Q4C25	yoy growth	sequential growth	Q2C26	Q3C26
Light Vehicles	IHS	mn	1.75	1.60	1.59	9.4%	9.6%	8.8%	8.8%
2 Wheelers	SIAM	mn	7.06	5.85	6.81	20.7%	3.7%	8-10%	
Tractors	TMA	mn	0.34	0.24	0.29	37.3%	16.3%	will taper Q3 onwards	
MHCVs	SIAM	'000	149.4	119.6	115.3	24.9%	29.6%	7-10%	
EUROPE (w/o Russia)			Actuals					Estimates	
Segment	Source	Units	Q1C26	Q1C25	Q4C25	yoy growth	sequential growth	Q2C26	Q3C26
Light Vehicles	IHS	mn	4.01	4.06	3.95	-1.4%	1.3%	-5.2%	-1.1%
MHCVs	IHS*	'000	111.6	104.8	116.6	6.5%	-4.3%	3-4%	
* Feb update - latest numbers to be available in May'26 update									



**CIE** India

## 04. SEBI RESULTS

**Consolidated SEBI Results for March 2026**

# Statement of Profit and Loss Accounts

## STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31 MARCH 2026

Rs. in Million (except earning per share data)

Sr. No.		Particulars	Consolidated			
			Quarter Ended			Year Ended
			31 March 2026	31 December 2025	31 March 2025	31 December 2025
		Unaudited	(Refer Note 6)	Unaudited	Audited	
		<b>Income</b>				
		<b>Continuing Operations</b>				
I		Revenue from operations	26,119.52	23,929.98	22,726.28	94,064.74
II		Other income	283.17	238.61	361.35	1,012.57
III		<b>Total income (I+II)</b>	<b>26,402.69</b>	<b>24,168.59</b>	<b>23,087.63</b>	<b>95,077.31</b>
IV		<b>Expenses</b>				
	a)	Cost of materials consumed	12,833.90	11,911.07	11,479.59	47,241.37
	b)	Changes in inventories of finished goods and work-in-progress	396.74	(103.79)	258.47	447.96
	c)	Employee benefit expense (Refer Note 7)	2,869.72	2,985.41	2,595.76	11,269.91
	d)	Finance costs	91.81	86.67	126.33	265.16
	e)	Depreciation and amortisation expenses	943.38	955.06	864.45	3,580.84
	f)	Other expenses	5,999.75	5,791.54	5,037.69	21,480.81
		<b>Total Expenses (IV)</b>	<b>23,135.30</b>	<b>21,625.96</b>	<b>20,362.29</b>	<b>84,286.05</b>
V		<b>Profit before share of profit of associates and tax (III-IV)</b>	<b>3,267.39</b>	<b>2,542.63</b>	<b>2,725.34</b>	<b>10,791.26</b>
VI		Share of profit of Associates (net of taxes)	10.89	9.28	4.86	23.17
VII		<b>Profit before tax from continuing operations (V+VI)</b>	<b>3,278.28</b>	<b>2,551.91</b>	<b>2,730.20</b>	<b>10,814.43</b>

# Statement of Profit and Loss Accounts

Rs. in Million (except earning per share data)

Sr. No.		Particulars	Consolidated			
			Quarter Ended			Year Ended
			31 March 2026	31 December 2025	31 March 2025	31 December 2025
		Unaudited	(Refer Note 6)	Unaudited	Audited	
VII		Profit before tax from continuing operations (V+VI)	3,278.28	2,551.91	2,730.20	10,814.43
VIII		Tax expense				
	1)	Current tax	792.03	585.40	646.20	2,652.49
	2)	Deferred tax	5.66	(41.46)	24.05	(67.76)
		<b>Total tax expense (VIII)</b>	<b>797.69</b>	<b>543.94</b>	<b>670.25</b>	<b>2,584.73</b>
IX		Profit after tax from continuing operations (VII-VIII)	2,480.59	2,007.97	2,059.95	8,229.70
X		Discontinued operations (Refer Note 2)				
		Profit before tax for the year from discontinued operations	13.07	27.82	5.73	52.02
		Current tax	-	(7.26)	1.72	-
		Deferred tax	-	-	-	-
		<b>Tax expense on discontinued operations</b>	<b>-</b>	<b>(7.26)</b>	<b>1.72</b>	<b>-</b>
		Profit from discontinued operations (after tax) (X)	13.07	35.08	4.01	52.02
XI		<b>Profit for the period (IX+X)</b>	<b>2,493.66</b>	<b>2,043.05</b>	<b>2,063.96</b>	<b>8,281.72</b>
XII		Other comprehensive income				
	A i)	Items that will not be reclassified to profit or loss	13.45	50.29	2.48	42.85
	ii)	Income tax relating to items that will not be reclassified to profit or loss	(3.36)	(12.57)	(0.62)	(10.71)
	B i)	Items that will be reclassified to profit or loss	614.39	306.48	586.84	3,165.23
	ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-
		<b>Total Other Comprehensive Income (A +B) (XII)</b>	<b>624.48</b>	<b>344.20</b>	<b>588.70</b>	<b>3,197.37</b>
XIII		<b>Total comprehensive income for the period (XI+XII)</b>	<b>3,118.14</b>	<b>2,387.25</b>	<b>2,652.66</b>	<b>11,479.09</b>

# Statement of Profit and Loss Accounts

		Rs. in Million (except earning per share data)			
		Consolidated			
Sr. No.	Particulars	Quarter Ended			Year Ended
		31 March 2026	31 December 2025	31 March 2025	31 December 2025
		Unaudited	(Refer Note 6)	Unaudited	Audited
XIII	Total comprehensive income for the period (XI+XII)	3,118.14	2,387.25	2,652.66	11,479.09
XIV	Profit for the period attributable to:-				
	a. Owners of the company	2,493.66	2,043.05	2,063.96	8,281.72
	b. Non-controlling interest	**	**	**	**
XV	Other comprehensive income for the period attributable to:-				
	a. Owners of the company	624.48	344.20	588.70	3,197.37
	b. Non-controlling interest	**	**	**	**
XVI	Total comprehensive income for the period attributable to:-				
	a. Owners of the company	3,118.14	2,387.25	2,652.66	11,479.09
	b. Non-controlling interest	**	**	**	**
XVII	Paid-up equity share capital (face value INR 10 each)	3,793.62	3,793.62	3,793.62	3,793.62
XVIII	Other Equity				70,797.77
XIX	Earnings per equity share (face value INR 10 each)				
	<b>1. Continuing operations</b>				
	Basic earning per share	6.54	5.29	5.43	21.69
	Diluted earning per share	6.54	5.29	5.43	21.69
	<b>2. Discontinued operations</b>				
	Basic earning per share	0.03	0.09	0.01	0.14
	Diluted earning per share	0.03	0.09	0.01	0.14
	<b>3. Continuing and discontinued operations</b>				
	Basic earning per share	6.57	5.38	5.44	21.83
	Diluted earning per share	6.57	5.38	5.44	21.83
	*(Not Annualised)	*	*	*	*

\*\* Below rounding off norm of the Group

# Segment Information

## CONSOLIDATED SEGMENT INFORMATION

All Companies within the CIE Automotive India Limited (CIE-India) Group belong to the same operating segment (Automotive) and two geographical segments, India and Europe as presented below:

Rs. In million

Particulars	CONSOLIDATED			
	Quarter Ended			Year Ended
	31 March 2026	31 December 2025	31 March 2025	31 December 2025
	Unaudited	(Refer Note 6)	Unaudited	Audited
1 Segment Revenue				
a) India	16,635.32	15,935.73	14,662.56	61,430.89
b) Europe	9,485.32	7,995.33	8,068.48	32,641.77
<b>Total</b>	<b>26,120.64</b>	<b>23,931.06</b>	<b>22,731.04</b>	<b>94,072.66</b>
Less:				
Inter Segment Revenue	1.12	1.08	4.76	7.92
<b>Total Revenue from continuing operations</b>	<b>26,119.52</b>	<b>23,929.98</b>	<b>22,726.28</b>	<b>94,064.74</b>
2 Segment Results				
Profit before tax and interest				
a) India	2,301.60	2,015.43	2,095.20	8,230.83
b) Europe	1,081.56	650.97	767.06	2,900.78
<b>Total Segment Results</b>	<b>3,383.16</b>	<b>2,666.40</b>	<b>2,862.26</b>	<b>11,131.61</b>
Less:				
Interest	91.81	86.67	126.33	265.16
Profit before Tax from discontinued operations	13.07	27.82	5.73	52.02
<b>Profit before Tax from continuing operations</b>	<b>3,278.28</b>	<b>2,551.91</b>	<b>2,730.20</b>	<b>10,814.43</b>
3 Segment Assets				
a) India	68,064.17	66,918.73	63,529.22	66,918.73
b) Europe	42,719.30	40,649.14	34,510.68	40,649.14
<b>Total assets</b>	<b>110,783.47</b>	<b>107,567.87</b>	<b>98,039.90</b>	<b>107,567.87</b>
4 Segment Liabilities				
a) India	15,771.97	16,331.64	14,953.98	16,331.64
b) Europe	17,301.82	16,644.84	14,665.38	16,644.84
<b>Total liabilities</b>	<b>33,073.79</b>	<b>32,976.48</b>	<b>29,619.36</b>	<b>32,976.48</b>

# Notes

- The statement of consolidated financial results has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- The Board of Directors of the Company at its meeting held on August 10, 2023, approved the transaction of sale of 100% stake held by CFG in its subsidiaries in Germany namely Jeco Jellinghaus GmbH (JECO), Gesenkschmiede Schneider GmbH (GSA), Falkenroth Umformtechnik GmbH (FUG) and Schoneweiss & Co. GmbH (SCG) to Mutares SE & Co KgaA (the Buyer) (the Transaction).

Thereafter, CFG as seller of JECO, GSA, FUG and SCG and the Buyer entered into binding agreements to give effect to the Transaction on August 10, 2023. As per this agreement, under the relevant accounting standards effective 1st July, 2023, JECO, GSA, FUG and SCG results are not included in the consolidated results. The amounts under discontinued operation for the quarter ended 31st March, 2026 are related to interest income.

Brief details of the discontinuing operations are as given under:-

Rs. In million

Particulars	Quarter Ended			Year ended
	31 March 2026	31 December 2025	31 March 2025	31 December 2025
	Unaudited	[Refer Note 7]	Unaudited	Audited
I. Total income	13.07	27.82	5.73	52.02
II. Total Expenses	-	-	-	-
III. Profit before tax (I-II)	13.07	27.82	5.73	52.02
IV. Tax expense	-	(7.26)	1.72	-
V. Profit after tax from discontinued operations (III-IV)	13.07	35.08	4.01	52.02

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on April 23, 2026. The results are subjected to the Limited Review by the auditors of the Company in terms of Regulation 33 of The Securities Exchange Board of India (Listing obligations and Disclosure Requirements) Regulations 2015 (LODR), as amended.
- The subsidiaries and associate companies forming part of consolidated financial results of CIE Automotive India Limited are listed in "Annexure A" annexed herewith the statement.

## Notes

- 5 The Board of Directors of the Holding Company at their meeting held on February 19, 2026 recommended final dividend of INR 7 per equity share of INR 10 each fully paid up for financial year ending December 31, 2025.
- 6 The figures for the quarter ended 31 December 2025 are derived/balancing figure between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the financial year, respectively.
- 7 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The Indian entities in the Group have assessed and disclosed the incremental impact of these changes on the basis of the best information available. Accordingly, the Group has recorded an incremental net impact on gratuity and long-term compensated absences of Rs.132.17 million in the Consolidated Statement of Profit and Loss for the quarter and year ended 31 December 2025. The Group continues to monitor the finalisation of Central/ State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 8 The Board of Directors, at its meeting held on April 23, 2026, approved a proposal for restructuring involving the merger of CIE Aluminium Casting India Limited, a wholly owned subsidiary of the Company, with and into the Company, subject to receipt of requisite approvals from regulatory authorities, including approvals under applicable provisions of the Companies Act, 2013 and other applicable laws.

Date : April 23, 2026

Place : Pune

For and on behalf of Board of Directors of **CIE Automotive India Limited**

Manoj Menon  
Executive Director  
DIN: 07642469

## Annexure A - Subsidiaries forming part of the CIE Automotive India Limited (CIE-India) Group and its Associate Companies

S. No.	Name of the entity	Relationship	% of Holding	Country of Incorporation
			31 March 2026	
1	BF Precision Private Limited (dissolved w.e.f. June 05, 2025)	Subsidiary of CIE-India	100.00%	India
2	Bill Forge de Mexico, S.A de C.V	Subsidiary of Galfor	99.99%	Mexico
3	CIE Aluminium Castings India Limited (CACIL)	Subsidiary of CIE-India	100.00%	India
4	CIE Hosur Limited (Hosur)	Subsidiary of CIE-India	100.00%	India
5	CIE Galfor, S.A.U. (Galfor)	Subsidiary of CIE-India	100.00%	Spain
6	CIE Legazpi SA	Subsidiary of Galfor	100.00%	Spain
7	UAB CIE LT Forge	Subsidiary of Galfor	100.00%	Lithuania
8	Metalcastello S.p.A	Subsidiary of Galfor	99.96%	Italy
9	CIE Forgings Germany GmbH (CFG)	Subsidiary of Galfor	100.00%	Germany
10	Clean Max Deneb Power LLP	Associate of CIE-India	26.00%	India
11	Sunbarn Renewables Pvt. Ltd.	Associate of CIE-India	26.12%	India
12	Renew Surya Alok Private Limited	Associate of CIE-India	31.20%	India
13	Gescrap India Private Limited	Associate of CIE-India	30.00%	India
14	Strongsuns Solar Private Limited	Associate of CIE-India	27.35%	India
15	Galfor Eólica, S.L	Associate of Galfor	25.00%	Spain
16	Sunseed Solar Private Limited	Associate of CACIL	26.49%	India
17	Ojaha Renewables Private Limited	Associate of Hosur	27.89%	India
18	ReNew Green (MHK Two) Private Limited	Associate of CIE-India	31.20%	India
19	Amp Energy C&I Thirty Two Private Limited (w.e.f. December 02, 2025)	Associate of CIE-India	40.00%	India
20	AMPIN Energy C&I Thirty One Private Limited (w.e.f. December 02, 2025)	Associate of CACIL	40.00%	India

**Standalone SEBI Results for March 2026**

# Statement of Profit and Loss Accounts

## STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED 31 MARCH, 2026

Rs. in Million (Except earning per share data)

		Particulars	Standalone			
			Quarter Ended			Year Ended
			31 March, 2026	31 December, 2025	31 March, 2025	31 December, 2025
			Unaudited	(Refer Note 4)	Unaudited	Audited
		<b>Income</b>				
I		Revenue from operations	13,319.61	12,743.27	11,634.45	48,964.02
II		Other Income (Refer note 3)	1,096.91	249.27	1,191.22	1,925.02
III		<b>Total Income (I+II)</b>	<b>14,416.52</b>	<b>12,992.54</b>	<b>12,825.67</b>	<b>50,889.04</b>
IV		<b>Expenses</b>				
	a)	Cost of materials consumed	6,522.73	6,434.25	5,939.38	24,530.42
	b)	Changes in inventories of finished goods and work-in-progress	92.95	(72.18)	(105.36)	(240.80)
	c)	Employee benefit expense (Refer note 6)	1,235.25	1,263.06	1,168.90	4,867.53
	d)	Finance costs	40.21	22.01	34.08	72.84
	e)	Depreciation and amortisation expenses	382.68	386.42	374.84	1,517.63
	f)	Other expenses	3,274.70	3,168.98	2,770.26	12,171.11
		<b>Total Expenses (IV)</b>	<b>11,548.52</b>	<b>11,202.54</b>	<b>10,182.10</b>	<b>42,918.73</b>
V		<b>Profit before tax (III-IV)</b>	<b>2,868.00</b>	<b>1,790.00</b>	<b>2,643.57</b>	<b>7,970.31</b>

# Statement of Profit and Loss Accounts

Rs. in Million (Except earning per share data)

		Particulars	Standalone			
			Quarter Ended			Year Ended
			31 March, 2026	31 December, 2025	31 March, 2025	31 December, 2025
			Unaudited	(Refer Note 4)	Unaudited	Audited
V		Profit before tax (III-IV)	2,868.00	1,790.00	2,643.57	7,970.31
VI		Tax expense				
	1)	Current tax	493.59	407.93	424.50	1,742.06
	2)	Deferred tax	37.16	46.32	33.71	58.98
		<b>Total tax expense (VI)</b>	<b>530.75</b>	<b>454.25</b>	<b>458.21</b>	<b>1,801.04</b>
VII		Profit after tax (V-VI)	2,337.25	1,335.75	2,185.36	6,169.27
VIII		<b>Other Comprehensive income/(loss)</b>				
	i)	Items that will not be reclassified to profit or loss	12.59	55.85	1.86	50.27
	ii)	Income tax relating to items that will not be reclassified to profit or loss	(3.17)	(14.06)	(0.47)	(12.65)
		<b>Total Other Comprehensive income/(loss) (net of tax)</b>	<b>9.42</b>	<b>41.79</b>	<b>1.39</b>	<b>37.62</b>
IX		<b>Total comprehensive income for the period (VII+VIII)</b>	<b>2,346.67</b>	<b>1,377.54</b>	<b>2,186.75</b>	<b>6,206.89</b>
		<b>Paid-up equity share capital (face value INR 10 each)</b>	<b>3,793.62</b>	<b>3,793.62</b>	<b>3,793.62</b>	<b>3,793.62</b>
		<b>Other Equity</b>				<b>53,084.25</b>
		Earnings per equity share face value INR 10 each				
	1)	Basic earning per share	6.16	3.52	5.76	16.26
	2)	Diluted earning per share	6.16	3.52	5.76	16.26
		*(Not annualised)	*	*	*	

# Notes

- 1 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- 2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on April 23, 2026. The results are subjected to Limited Review by the auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR).
- 3 Other income in standalone financial results includes dividend income from subsidiaries as below :

Particulars	Quarter Ended			Year Ended
	31 March, 2026	31 December, 2025	31 March, 2025	31 December, 2025
Dividend income from subsidiaries	870.90	31.55	853.28	946.49

- 4 The figures for the quarter ended December 31, 2025 is derived / balancing figure between audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the financial year.
- 5 The Board of Directors of Company at their meeting held on February 20, 2026 recommended final dividend of INR 7.00 per Equity Share of INR 10 each fully paid up for financial year ending December 31, 2025.
- 6 On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available. Accordingly, the Company has recorded an incremental net impact on gratuity and long-term compensated absences of Rs. 103.57 million in the Standalone Statement of Profit and Loss for the quarter and year ended 31 December 2025. The Company continues to monitor the finalisation of Central/ State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 7 The Board of Directors, at its meeting held on April 23, 2026, approved a proposal for restructuring involving the merger of CIE Aluminium Casting India Limited, a wholly owned subsidiary of the Company, with and into the Company, subject to receipt of requisite approvals from regulatory authorities, including approvals under applicable provisions of the Companies Act, 2013 and other applicable laws.

Date : Apr 23, 2026

Place : Pune

For and on behalf of Board of Directors of CIE Automotive India Limited

Manoj Menon  
Executive Director  
DIN: 07642469



CIE India



# THANK YOU

